

Veterinary Vaccine Market Size, Share, and Outlook, 2025 Report- By Type (Bovine Vaccine, Poultry Vaccine, Porcine Vaccine, Canine Vaccines, Feline Vaccines, Equine Vaccines), Technology (Live Attenuated Vaccines, Inactivated Vaccines, Toxoid Vaccines, Recombinant Vaccines, Others), and Companies, 2021-2032

<https://marketpublishers.com/r/VC229CC7C023EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: VC229CC7C023EN

Abstracts

Veterinary Vaccine Market Outlook

The global Veterinary Vaccine market is expected to register a growth rate of 9.7% during the forecast period from \$14.8 Billion in 2024 to \$31 Billion in 2032. The Veterinary Vaccine market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Veterinary Vaccine segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Bovine Vaccine, Poultry Vaccine, Porcine Vaccine, Canine Vaccines, Feline Vaccines, Equine Vaccines), Technology (Live Attenuated Vaccines, Inactivated Vaccines, Toxoid Vaccines, Recombinant Vaccines, Others). Over 70 tables and charts showcase findings from our latest survey report on Veterinary Vaccine markets.

Veterinary Vaccine Market Insights, 2025

The veterinary vaccine market is growing steadily, driven by increasing awareness of animal health's role in food safety, public health, and economic stability. This market

serves livestock, companion animals, and aquaculture, with vaccines targeting bacterial, viral, and parasitic diseases. Advances in recombinant and mRNA technologies enhance vaccine efficacy, safety, and development speed. Regulatory frameworks supporting animal welfare and biosecurity bolster market confidence. The expanding pet population, intensification of livestock farming, and emergence of zoonotic diseases heighten demand for effective vaccination programs. Strategic collaborations between pharmaceutical companies and government agencies foster innovation and broaden vaccine accessibility globally.

Five Trends that will define global Veterinary Vaccine market in 2025 and Beyond

A closer look at the multi-million global market for Veterinary Vaccine identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Veterinary Vaccine companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Veterinary Vaccine industry?

The Veterinary Vaccine sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Veterinary Vaccine Market Segment Insights

The Veterinary Vaccine industry presents strong offers across categories. The analytical report offers forecasts of Veterinary Vaccine industry performance across segments and countries. Key segments in the industry include By Type (Bovine Vaccine, Poultry Vaccine, Porcine Vaccine, Canine Vaccines, Feline Vaccines, Equine Vaccines), Technology (Live Attenuated Vaccines, Inactivated Vaccines, Toxoid Vaccines, Recombinant Vaccines, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Veterinary Vaccine market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Veterinary Vaccine industry ecosystem. It assists decision-makers in evaluating global Veterinary Vaccine market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Veterinary Vaccine industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Veterinary Vaccine Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Veterinary Vaccine Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Veterinary Vaccine with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing

omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Veterinary Vaccine market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Veterinary Vaccine market Insights Executives are most excited about opportunities for the US Veterinary Vaccine industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Veterinary Vaccine companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Veterinary Vaccine market.

Latin American Veterinary Vaccine market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Veterinary Vaccine Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Veterinary Vaccine markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Veterinary Vaccine markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Veterinary Vaccine companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Zoetis Inc., Merck and Co., Inc., Virbac Group, Hester Biosciences Limited, Elanco Animal Health Incorporated, Boehringer Ingelheim Animal Health GmbH, Ceva Sant? Animale, Phibro Animal Health Corporation, HIPRA, MVP Laboratories, Inc., QianYuanHao Biological Corporation Limited, IZO S.r.l., Intervet International B.V. (Merck and Co., Inc.), Indian Immunologicals Limited.

Veterinary Vaccine Market Scope

Leading Segments

By Type

Bovine Vaccine

Poultry Vaccine

Porcine Vaccine

Canine Vaccines

Feline Vaccines

Equine Vaccines

By Technology

Live Attenuated Vaccines

Inactivated Vaccines

Toxoid Vaccines

Recombinant Vaccines

Others

Leading Companies

Zoetis Inc.

Merck and Co., Inc.

Virbac Group

Hester Biosciences Limited

Elanco Animal Health Incorporated

Boehringer Ingelheim Animal Health GmbH

Ceva Sant? Animale

Phibro Animal Health Corporation

HIPRA

MVP Laboratories, Inc.

QianYuanHao Biological Corporation Limited

IZO S.r.l.

Intervet International B.V. (Merck and Co., Inc.)

Indian Immunologicals Limited

Geographies

North AmericaUS, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Veterinary Vaccine Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Veterinary Vaccine Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL VETERINARY VACCINE MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Veterinary Vaccine Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. VETERINARY VACCINE MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Type

- Bovine Vaccine
- Poultry Vaccine
- Porcine Vaccine
- Canine Vaccines
- Feline Vaccines
- Equine Vaccines

By Technology

- Live Attenuated Vaccines
- Inactivated Vaccines
- Toxoid Vaccines
- Recombinant Vaccines
- Others

6. GLOBAL VETERINARY VACCINE MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA VETERINARY VACCINE MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Veterinary Vaccine Market Trends and Growth Opportunities
 - 6.2.1 North America Veterinary Vaccine Market Outlook by Type
 - 6.2.2 North America Veterinary Vaccine Market Outlook by Application
- 6.3 North America Veterinary Vaccine Market Outlook by Country
 - 6.3.1 The US Veterinary Vaccine Market Outlook, 2021- 2032
 - 6.3.2 Canada Veterinary Vaccine Market Outlook, 2021- 2032
 - 6.3.3 Mexico Veterinary Vaccine Market Outlook, 2021- 2032

7. EUROPE VETERINARY VACCINE MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Veterinary Vaccine Market Trends and Growth Opportunities
 - 7.2.1 Europe Veterinary Vaccine Market Outlook by Type
 - 7.2.2 Europe Veterinary Vaccine Market Outlook by Application
- 7.3 Europe Veterinary Vaccine Market Outlook by Country
 - 7.3.2 Germany Veterinary Vaccine Market Outlook, 2021- 2032
 - 7.3.3 France Veterinary Vaccine Market Outlook, 2021- 2032
 - 7.3.4 The UK Veterinary Vaccine Market Outlook, 2021- 2032
 - 7.3.5 Spain Veterinary Vaccine Market Outlook, 2021- 2032
 - 7.3.6 Italy Veterinary Vaccine Market Outlook, 2021- 2032
 - 7.3.7 Russia Veterinary Vaccine Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Veterinary Vaccine Market Outlook, 2021- 2032

8. ASIA PACIFIC VETERINARY VACCINE MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Veterinary Vaccine Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Veterinary Vaccine Market Outlook by Type
 - 8.2.2 Asia Pacific Veterinary Vaccine Market Outlook by Application
- 8.3 Asia Pacific Veterinary Vaccine Market Outlook by Country
 - 8.3.1 China Veterinary Vaccine Market Outlook, 2021- 2032
 - 8.3.2 India Veterinary Vaccine Market Outlook, 2021- 2032
 - 8.3.3 Japan Veterinary Vaccine Market Outlook, 2021- 2032
 - 8.3.4 South Korea Veterinary Vaccine Market Outlook, 2021- 2032
 - 8.3.5 Australia Veterinary Vaccine Market Outlook, 2021- 2032
 - 8.3.6 South East Asia Veterinary Vaccine Market Outlook, 2021- 2032
 - 8.3.7 Rest of Asia Pacific Veterinary Vaccine Market Outlook, 2021- 2032

9. SOUTH AMERICA VETERINARY VACCINE MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Veterinary Vaccine Market Trends and Growth Opportunities
 - 9.2.1 South America Veterinary Vaccine Market Outlook by Type
 - 9.2.2 South America Veterinary Vaccine Market Outlook by Application
- 9.3 South America Veterinary Vaccine Market Outlook by Country
 - 9.3.1 Brazil Veterinary Vaccine Market Outlook, 2021- 2032
 - 9.3.2 Argentina Veterinary Vaccine Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Veterinary Vaccine Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA VETERINARY VACCINE MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Veterinary Vaccine Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Veterinary Vaccine Market Outlook by Type
 - 10.2.2 Middle East and Africa Veterinary Vaccine Market Outlook by Application
- 10.3 Middle East and Africa Veterinary Vaccine Market Outlook by Country
 - 10.3.1 Saudi Arabia Veterinary Vaccine Market Outlook, 2021- 2032
 - 10.3.2 The UAE Veterinary Vaccine Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Veterinary Vaccine Market Outlook, 2021- 2032
 - 10.3.4 South Africa Veterinary Vaccine Market Outlook, 2021- 2032
 - 10.3.5 Egypt Veterinary Vaccine Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Veterinary Vaccine Market Outlook, 2021- 2032

11. COMPANY PROFILES

- 11.1 Leading 10 Companies
 - Zoetis Inc.
 - Merck and Co., Inc.
 - Virbac Group
 - Hester Biosciences Limited
 - Elanco Animal Health Incorporated
 - Boehringer Ingelheim Animal Health GmbH
 - Ceva Sant? Animale
 - Phibro Animal Health Corporation
 - HIPRA

MVP Laboratories, Inc.
QianYuanHao Biological Corporation Limited
IZO S.r.l.
Intervet International B.V. (Merck and Co., Inc.)
Indian Immunologicals Limited
11.2 Overview
11.3 Products and Services
11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options
12.2 Customization Options
12.3 Publisher Details

I would like to order

Product name: Veterinary Vaccine Market Size, Share, and Outlook, 2025 Report- By Type (Bovine Vaccine, Poultry Vaccine, Porcine Vaccine, Canine Vaccines, Feline Vaccines, Equine Vaccines), Technology (Live Attenuated Vaccines, Inactivated Vaccines, Toxoid Vaccines, Recombinant Vaccines, Others), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/VC229CC7C023EN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VC229CC7C023EN.html>