

Veterinary Surgical Procedures Market Size, Share and Growth Outlook 2026: By Procedure Type, By Animal Type, By End User, Companies to 2034

<https://marketpublishers.com/r/V94F7A827FCEEN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: V94F7A827FCEEN

Abstracts

The global Veterinary Surgical Procedures Market size is forecast to increase from \$52.01 Billion in 2026 to \$92.55 Billion in 2034 at a CAGR of 7.47% between 2026 and 2034.

The Veterinary Surgical Procedures market report provides detailed analysis and outlook of Veterinary Surgical Procedures segments including By Procedure Type (Spaying/Neutering, Dental Procedures, Soft Tissue Surgeries, Orthopedic Surgeries, Ophthalmic Surgeries, Neurological Surgeries, Other Specialized Surgeries), By Animal Type (Small Animals, Large Animals), By End User (Veterinary Hospitals, Veterinary Clinics, Others) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Veterinary Surgical Procedures Industry Overview

Advanced Clinical Workflows and Perioperative Care Are Elevating Veterinary Surgical Standards.

The veterinary surgical procedures industry is evolving through continuous improvements in perioperative medicine, digital practice management, anesthesia protocols, patient monitoring, and evidence-based surgical care. Rising volumes of companion animal surgeries, increasing availability of specialty veterinary services, and growing expectations for improved clinical outcomes are driving investment in technologies that optimize surgical efficiency while enhancing patient safety. Veterinary hospitals are increasingly adopting integrated clinical platforms that coordinate

scheduling, medical records, inventory management, pharmacy operations, and perioperative workflows. At the same time, greater emphasis is being placed on standardized anesthesia protocols, postoperative recovery, and complication prevention to improve procedural success across routine and advanced veterinary surgeries.

Integrated Digital Platforms and Perioperative Therapies Are Improving Surgical Efficiency.

The industry is increasingly combining pharmaceutical innovation with digital workflow management to streamline surgical operations and improve perioperative patient care. Veterinary practices are adopting technologies that reduce administrative workload while ensuring clinicians have rapid access to medications, patient information, and coordinated surgical scheduling. This trend is reflected by Dechra Veterinary Products receiving U.S. FDA approval for Emeprev™ (maropitant citrate) Injectable Solution, a bioequivalent antiemetic that is routinely used in veterinary clinics during emergency care and perioperative protocols to prevent and treat acute vomiting associated with surgery and general anesthesia. Supporting broader workflow optimization, Covetrus introduced the comprehensive Covetrus Platform, integrating surgery scheduling, practice management, patient data tracking, and real-time pharmacy capabilities within a single digital ecosystem to reduce supply costs and improve operational efficiency for independent veterinary practices.

Clinical Research and Standardized Surgical Protocols Are Advancing Veterinary Care Quality.

Veterinary organizations are increasingly investing in large-scale clinical research to strengthen evidence-based surgical practices, optimize anesthesia management, and improve patient monitoring throughout operative care. Data generated through extensive clinical networks are helping establish standardized protocols that enhance patient safety while improving environmental sustainability within veterinary hospitals. This direction is demonstrated by Mars Veterinary Health through its Pets, Purpose, Progress: Clinical Excellence through Scientific Innovation report, which summarizes insights from more than 500 peer-reviewed scientific publications across its global veterinary network. The report highlights advances in veterinary anesthesia, patient monitoring during surgical procedures, and corporate initiatives designed to reduce waste anesthetic gases within clinical environments, reflecting the industry's growing commitment to scientific innovation, standardized surgical excellence, and sustainable veterinary healthcare.

Veterinary Surgical Procedures Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Veterinary Surgical Procedures market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Mars, Incorporated, National Veterinary Associates (NVA), CVS Group plc, Medivet Group Limited, Pets at Home Group plc, IDEXX Laboratories, Integra LifeSciences, Apiam Animal Health Limited, Greencross Vets Limited, MSPCA-Angell. The Veterinary Surgical Procedures market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Veterinary Surgical Procedures industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Veterinary Surgical Procedures Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Veterinary Surgical Procedures companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Veterinary Surgical Procedures markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Veterinary Surgical Procedures Market Competitive Benchmarking and Company Analysis

Leading companies in Veterinary Surgical Procedures industry include- Mars, Incorporated, National Veterinary Associates (NVA), CVS Group plc, Medivet Group Limited, Pets at Home Group plc, IDEXX Laboratories, Integra LifeSciences, Apiam Animal Health Limited, Greencross Vets Limited, MSPCA-Angell. The Veterinary Surgical Procedures market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Veterinary Surgical Procedures Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Veterinary Surgical Procedures market remains one of the strongest-performing segments in the country.

The US Veterinary Surgical Procedures Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Veterinary Surgical Procedures market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Veterinary Surgical Procedures industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Veterinary Surgical Procedures markets

Canada's strong Veterinary Surgical Procedures sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Veterinary Surgical Procedures market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Veterinary Surgical Procedures Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Veterinary Surgical Procedures market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Veterinary Surgical Procedures population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Veterinary Surgical Procedures industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Veterinary Surgical Procedures market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Veterinary Surgical Procedures sales through 2034

France Veterinary Surgical Procedures companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Veterinary Surgical Procedures Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Veterinary Surgical Procedures distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Veterinary Surgical Procedures Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Veterinary Surgical Procedures market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Veterinary Surgical Procedures industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Veterinary Surgical Procedures industry. Over the forecast

period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Veterinary Surgical Procedures Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Veterinary Surgical Procedures market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Veterinary Surgical Procedures market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Veterinary Surgical Procedures Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding

private healthcare sectors, and growing investments in healthcare delivery systems.

Veterinary Surgical Procedures Market Segmentation

By Procedure Type

Spaying/Neutering

Dental Procedures

Soft Tissue Surgeries

Orthopedic Surgeries

Ophthalmic Surgeries

Neurological Surgeries

Other Specialized Surgeries

By Animal Type

Small Animals

Large Animals

By End User

Veterinary Hospitals

Veterinary Clinics

Others

Leading Companies in Veterinary Surgical Procedures Industry (2026)

Mars, Incorporated

National Veterinary Associates (NVA)

CVS Group plc

Medivet Group Limited

Pets at Home Group plc

IDEXX Laboratories

Integra LifeSciences

Apiam Animal Health Limited

Greencross Vets Limited

MSPCA-Angell

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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