

Veterinary Stents Market Size, Share and Growth Outlook 2026: By Product Type, By Material Type, By Animal Type, By End User, Companies to 2034

<https://marketpublishers.com/r/VF1E601296B2EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: VF1E601296B2EN

Abstracts

The global Veterinary Stents Market size is forecast to increase from \$54.58 Billion in 2026 to \$91.56 Billion in 2034 at a CAGR of 6.68% between 2026 and 2034.

The Veterinary Stents market report provides detailed analysis and outlook of Veterinary Stents segments including By Product Type (Tracheal / Bronchial Stents, Ureteral and Urethral Stents, Vascular / Endovascular Stents, Gastrointestinal Stents), By Material Type (Metallic Stents, Polymer Stents), By Animal Type (Companion Animals, Livestock and Production Animals), By End User (Veterinary Hospitals, Specialty Veterinary Clinics, Academic and Research Institutes) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Veterinary Stents Industry Overview

Minimally invasive interventions are expanding treatment options in veterinary medicine.

The global veterinary stents industry is advancing as veterinary specialists increasingly adopt interventional procedures that provide less invasive alternatives for managing complex cardiovascular, respiratory, hepatic, and urinary disorders in companion animals. Growing demand for advanced specialty veterinary care is encouraging manufacturers to develop anatomically optimized stents that improve procedural success while expanding treatment options across a wider range of animal sizes and clinical conditions. At the same time, increasing clinical evidence and specialized veterinary training are supporting broader acceptance of minimally invasive stenting procedures, strengthening the role of interventional veterinary medicine in referral and

specialty hospitals.

Product innovation and strategic acquisitions are strengthening market development.

Manufacturers are expanding veterinary stent portfolios to address a broader range of clinical indications while improving commercial accessibility. Infiniti Medical strengthened its Vet Stent-Cava™ portfolio through the introduction of larger 28 mm and 30 mm self-expanding nitinol stents designed for minimally invasive treatment of intrahepatic portosystemic shunts in larger companion animal breeds. Market consolidation is also supporting wider adoption, with Creative Science, part of the CIMA Animal Health portfolio, acquiring Infiniti Medical and integrating its established veterinary interventional cardiology, airway, and urology stent technologies into a broader animal health distribution network. These developments reflect the industry's commitment to expanding access to advanced minimally invasive therapies across veterinary specialty practice.

Clinical evidence is guiding long-term improvements in veterinary stent performance.

The industry is increasingly relying on evidence-based research to optimize device selection, procedural planning, and postoperative management. A comprehensive systematic review and meta-analysis published in the Journal of Veterinary Internal Medicine evaluated long-term outcomes of intraluminal tracheal stenting in dogs with advanced tracheal collapse, providing benchmark complication rates for stent fracture and device migration. Such data support more informed clinical decision-making while guiding future improvements in stent design and procedural techniques. Across the veterinary stents industry, manufacturers and clinicians continue combining product innovation with clinical evidence to improve long-term safety, durability, and treatment outcomes for animals requiring minimally invasive interventional care.

Veterinary Stents Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Veterinary Stents market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Infiniti Medical LLC, Dextronix, Inc., TaeWoong Medical USA, Create Medic Co., Ltd., AbtVet (Stening Group), M.I. Tech Co., Ltd., UltraVet Medical Devices LLC, Boston Medical Products, Inc., EpiicVet, C. R. Bard (Becton, Dickinson and Company). The Veterinary Stents market is expected to

remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Veterinary Stents industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Veterinary Stents Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Veterinary Stents companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Veterinary Stents markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Veterinary Stents Market Competitive Benchmarking and Company Analysis

Leading companies in Veterinary Stents industry include- Infiniti Medical LLC, Dextronix, Inc., TaeWoong Medical USA, Create Medic Co., Ltd., AbtVet (Stening Group), M.I. Tech Co., Ltd., UltraVet Medical Devices LLC, Boston Medical Products, Inc., EpiicVet, C. R. Bard (Becton, Dickinson and Company). The Veterinary Stents market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as

the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Veterinary Stents Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Veterinary Stents market remains one of the strongest-performing segments in the country.

The US Veterinary Stents Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Veterinary Stents market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Veterinary Stents industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Veterinary Stents markets

Canada's strong Veterinary Stents sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Veterinary Stents market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Veterinary Stents Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Veterinary Stents market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Veterinary Stents population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Veterinary Stents industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Veterinary Stents market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Veterinary Stents sales through 2034

France Veterinary Stents companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Veterinary Stents Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Veterinary Stents distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Veterinary Stents Market Growth Drivers, Revenue Trends, and Forecast-
Medical insurance coverage is rapidly expanding over the past few years

China Veterinary Stents market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Veterinary Stents industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Veterinary Stents industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Veterinary Stents Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Veterinary Stents market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical

device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Veterinary Stents market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Veterinary Stents Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Veterinary Stents Market Segmentation

By Product Type

Tracheal / Bronchial Stents

Ureteral and Urethral Stents

Vascular / Endovascular Stents

Gastrointestinal Stents

By Material Type

Metallic Stents

Polymer Stents

By Animal Type

Companion Animals

Livestock and Production Animals

By End User

Veterinary Hospitals

Specialty Veterinary Clinics

Academic and Research Institutes

Leading Companies in Veterinary Stents Industry (2026)

Infiniti Medical LLC

Dextronix, Inc.

TaeWoong Medical USA

Create Medic Co., Ltd.

AbtVet (Stening Group)

M.I. Tech Co., Ltd.

UltraVet Medical Devices LLC

Boston Medical Products, Inc.

EpiicVet

C. R. Bard (Becton, Dickinson and Company)

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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