

# **Veterinary Software Market Size, Trends, Analysis, and Outlook By Product (Practice Management Software, Imaging Software, Telehealth Software, Others), By Delivery Mode (Cloud/Web-Based, On-premise), By End-User (Veterinary Hospitals, Reference Laboratories, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Veterinary Software market size is poised to register 8.5% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Veterinary Software market across By Product (Practice Management Software, Imaging Software, Telehealth Software, Others), By Delivery Mode (Cloud/Web-Based, On-premise), By End-User (Veterinary Hospitals, Reference Laboratories, Others)

With the increasing demand for practice management solutions and the growing complexity of veterinary workflows, there is a rising adoption of veterinary software to streamline administrative tasks, manage patient records, and improve client communication in veterinary practice. Market growth is driven by factors such as expanding pet ownership, the rising expenditure on veterinary technology and digital health solutions, and technological advancements in software usability and functionality. Additionally, the expanding applications of software in telemedicine, teleconsultation, and remote monitoring, as well as the rising demand for cloud-based and mobile-friendly platforms, contribute to market expansion. Further, the development of integrated software suites for veterinary clinics and hospitals, the adoption of data analytics and business intelligence tools, and the emphasis on cybersecurity and data privacy regulations are expected to further accelerate market growth in the coming

years.

## Veterinary Software Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Veterinary Software market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Veterinary Software survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Veterinary Software industry.

## Key market trends defining the global Veterinary Software demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Veterinary Software Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Veterinary Software industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Veterinary Software companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Veterinary Software industry

Leading Veterinary Software companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Veterinary Software companies.

## Veterinary Software Market Study- Strategic Analysis Review

The Veterinary Software market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Veterinary Software Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Veterinary Software industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Veterinary Software Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Veterinary Software Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare

infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Veterinary Software market segments. Similarly, Strong market demand is encouraging Canadian Veterinary Software companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Veterinary Software market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Veterinary Software Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Veterinary Software industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Veterinary Software market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Veterinary Software Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Veterinary Software in Asia Pacific. In particular, China, India, and South East Asian Veterinary Software markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Veterinary Software Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Veterinary Software Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Veterinary Software market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Veterinary Software.

### Veterinary Software Market Company Profiles

The global Veterinary Software market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Asteris LLC, Carestream Health Inc, Covetrus Inc, DaySmart Software, Digitail SRL, Heska Corp, Hippo Manager LLC, IDEXX Laboratories Inc, Instinct Science LLC, Oehm und Rehbein GmbH, OnwardVet LLC, Planmeca Oy, ProVet Software, Shepherd Veterinary Software, VetStoria Inc.

### Recent Veterinary Software Market Developments

The global Veterinary Software market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Veterinary Software Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Practice Management Software

Imaging Software

Telehealth Software

Others

By Delivery Mode

Cloud/Web-Based

On-premise

By Practice Type

Small Animals

Food-producing Animals

Others

By End-User

Veterinary Hospitals

Reference Laboratories

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Asteris LLC

Carestream Health Inc

Covetrus Inc

DaySmart Software

Digitail SRL

Heska Corp

Hippo Manager LLC

IDEXX Laboratories Inc

Instinct Science LLC

Oehm und Rehbein GmbH

OnwardVet LLC

Planmeca Oy

ProVet Software

Shepherd Veterinary Software

VetStoria Inc

Formats Available: Excel, PDF, and PPT



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Telehealth Software

Others

By Delivery Mode

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On-premise

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Small Animals

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By End-User

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Others

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Carestream Health Inc

Covetrus Inc

DaySmart Software

Digitail SRL

Heska Corp

Hippo Manager LLC

IDEXX Laboratories Inc

Instinct Science LLC

Oehm und Rehbein GmbH

OnwardVet LLC

Planmeca Oy

ProVet Software

Shepherd Veterinary Software

VetStoria Inc.

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