

# **Veterinary Orthopedic Medicine Market Size, Trends, Analysis, and Outlook By Product Type (Biologics (Stem Cells, Platelet-Rich Plasma (PRP), Monoclonal Antibody, Viscosupplements), Pharmaceuticals (Steroids, NSAIDS, Others)), By Animal Type (Canine, Feline, Equine, Cattle, Swine, Others), By Application (Osteoarthritis, Degenerative Joint Disease, Joint Inflammation/Pain, Others), By Route of Administration (Oral, Parenteral, Topical), By End-user ( Veterinary Hospitals, Veterinary Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Veterinary Orthopedic Medicine market size is poised to register 8.01% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Veterinary Orthopedic Medicine market across By Product Type (Biologics (Stem Cells, Platelet-Rich Plasma (PRP), Monoclonal Antibody, Viscosupplements), Pharmaceuticals (Steroids, NSAIDS, Others)), By Animal Type (Canine, Feline, Equine, Cattle, Swine, Others), By Application (Osteoarthritis, Degenerative Joint Disease, Joint Inflammation/Pain, Others), By Route of Administration (Oral, Parenteral, Topical), By End-user ( Veterinary Hospitals, Veterinary Clinics, Others).

The Veterinary Orthopedic Medicine market is experiencing significant growth attributed to the increasing incidence of musculoskeletal disorders in animals, rising demand for orthopedic surgeries and rehabilitation services, and advancements in veterinary

orthopedic implants and surgical techniques. Veterinary orthopedic medicine focuses on the diagnosis, treatment, and management of bone, joint, and soft tissue injuries in animals, including fractures, ligament tears, joint dislocations, and osteoarthritis. Factors such as the growing prevalence of conditions like hip dysplasia, cruciate ligament injuries, and intervertebral disc disease in pets and working animals, as well as the expanding pet population and rising expenditure on specialized veterinary care are driving market expansion. Additionally, advancements in diagnostic imaging modalities such as digital radiography, computed tomography (CT), and magnetic resonance imaging (MRI), along with the development of minimally invasive surgical techniques such as arthroscopy, fracture fixation, and joint replacement for animals, are fueling innovation in the market. Moreover, the increasing availability of veterinary orthopedic clinics, specialty surgery centers, and rehabilitation facilities offering comprehensive orthopedic care, physical therapy, and regenerative medicine options for animals, and the growing demand for orthopedic implants, prosthetics, and orthotic devices are driving market growth. Furthermore, efforts to promote continuing education and training for veterinary professionals in orthopedic diagnosis and treatment, optimize patient outcomes through personalized treatment plans and postoperative rehabilitation protocols, and advance research in veterinary orthopedic biomechanics and tissue engineering are expected to further propel market growth in the coming years.

## Veterinary Orthopedic Medicine Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Veterinary Orthopedic Medicine market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Veterinary Orthopedic Medicine survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Veterinary Orthopedic Medicine industry.

## Key market trends defining the global Veterinary Orthopedic Medicine demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Veterinary Orthopedic Medicine Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Veterinary Orthopedic Medicine industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Veterinary Orthopedic Medicine companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Veterinary Orthopedic Medicine industry

Leading Veterinary Orthopedic Medicine companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Veterinary Orthopedic Medicine companies.

### Veterinary Orthopedic Medicine Market Study- Strategic Analysis Review

The Veterinary Orthopedic Medicine market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and

economic changes.

## Veterinary Orthopedic Medicine Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Veterinary Orthopedic Medicine industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Veterinary Orthopedic Medicine Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Veterinary Orthopedic Medicine Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Veterinary Orthopedic Medicine market segments. Similarly, Strong end-user demand is encouraging Canadian Veterinary Orthopedic Medicine companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Veterinary Orthopedic Medicine market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Veterinary Orthopedic Medicine Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Veterinary Orthopedic Medicine industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast

period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Veterinary Orthopedic Medicine market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Veterinary Orthopedic Medicine Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Veterinary Orthopedic Medicine in Asia Pacific. In particular, China, India, and South East Asian Veterinary Orthopedic Medicine markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Veterinary Orthopedic Medicine Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Veterinary Orthopedic Medicine Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Veterinary Orthopedic Medicine market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Veterinary Orthopedic Medicine.

**Veterinary Orthopedic Medicine Market Company Profiles**

The global Veterinary Orthopedic Medicine market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Zoetis Inc, Boehringer Ingelheim, Elanco Animal Health, American Regent Inc, Merck Animal Health, Vetoquinol S.A., Ceva Sante Animale, Virbac, Biogenesis Bago, Ardent Animal Health LLC, Bioiberica S.A.U, PetVivo Holdings Inc, Contipro A.S., VetStem Inc, Enso Discoveries, Contura Vet US, T-Cyte Therapeutics, MEDREGO LLC, Bimeda U.S., Hyalogic, Hester Biosciences

### Recent Veterinary Orthopedic Medicine Market Developments

The global Veterinary Orthopedic Medicine market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Veterinary Orthopedic Medicine Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product type

Biologics

Stem Cells

Platelet-Rich Plasma (PRP)

Monoclonal Antibody

Viscosupplements

Pharmaceuticals

Steroids

NSAIDS

Others

By Animal type

Canine

Feline

Equine

Cattle

Swine

Others

By Application

Osteoarthritis

Degenerative Joint Disease

Joint Inflammation/Pain

Others

By Route of Administration

Oral

Parenteral

Topical

By End-user

Veterinary Hospitals

Veterinary Clinics

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)



## Companies

Zoetis Inc

Boehringer Ingelheim

Elanco Animal Health

American Regent Inc

Merck Animal Health

Vetoquinol S.A.

Ceva Sante Animale

Virbac

Biogenesis Bago

Ardent Animal Health LLC

Bioiberica S.A.U

PetVivo Holdings Inc

Contipro A.S.

VetStem Inc

Enso Discoveries

Contura Vet US

T-Cyte Therapeutics

MEDREGO LLC

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Formats Available: Excel, PDF, and PPT

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Monoclonal Antibody  
Viscosupplements  
Pharmaceuticals  
Steroids  
NSAIDS  
Others  
By Animal type  
Canine  
Feline  
Equine  
Cattle  
Swine  
Others  
By Application  
Osteoarthritis  
Degenerative Joint Disease  
Joint Inflammation/Pain  
Others  
By Route of Administration  
Oral  
Parenteral  
Topical  
By End-user  
Veterinary Hospitals  
Veterinary Clinics  
Others

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Boehringer Ingelheim

Elanco Animal Health

American Regent Inc

Merck Animal Health

Vetoquinol S.A.

Ceva Sante Animale

Virbac

Biogenesis Bago

Ardent Animal Health LLC

Bioiberica S.A.U

PetVivo Holdings Inc

Contipro A.S.

VetStem Inc

Enso Discoveries

Contura Vet US

T-Cyte Therapeutics

MEDREGO LLC

Bimeda U.S.

Hyalogic

Hester Biosciences

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