

Veterinary Oncology Diagnostics Market Size, Share and Growth Outlook 2026: By Product Category, By Technology, By Cancer, By Animal Type, By End User, Companies to 2034

<https://marketpublishers.com/r/V42D3BF73392EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: V42D3BF73392EN

Abstracts

The global Veterinary Oncology Diagnostics Market size is forecast to increase from \$631.14 Million in 2026 to \$1580.63 Million in 2034 at a CAGR of 12.16% between 2026 and 2034.

The Veterinary Oncology Diagnostics market report provides detailed analysis and outlook of Veterinary Oncology Diagnostics segments including By Product Category (Diagnostic Kits, Reagents, and Consumables, Diagnostic Instruments, Diagnostic Services), By Technology (Cytology and Histopathology, Molecular Diagnostics, Hematology and Clinical Biochemistry, Immunodiagnostics, Imaging Diagnostics), By Cancer (Lymphoma, Mast Cell Tumor, Melanoma, Osteosarcoma, Mammary and Squamous Cell Carcinoma, Other Cancers), By Animal Type (Canine, Feline, Equine, Other Companion Animals), By End User (Veterinary Hospitals and Specialty Centers, Veterinary Clinics, Research and Academic Laboratories) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Veterinary Oncology Diagnostics Industry Overview

Precision Oncology Diagnostics Are Transforming Cancer Detection in Veterinary Medicine.

The veterinary oncology diagnostics industry is rapidly advancing as veterinary practices increasingly adopt precision diagnostic technologies for earlier cancer

detection, accurate tumor characterization, and personalized treatment planning. Rising incidence of cancer among companion animals, growing awareness of preventive screening, and expanding availability of advanced laboratory diagnostics are driving demand for cytology analyzers, molecular diagnostics, biomarker assays, liquid biopsy technologies, and artificial intelligence-assisted pathology platforms. Veterinary oncologists are placing greater emphasis on minimally invasive diagnostics that accelerate clinical decision-making while reducing the need for exploratory surgical procedures. The industry is also evolving alongside advances in veterinary immunotherapy, enabling diagnostic platforms to play a larger role in guiding treatment selection and monitoring therapeutic response.

Advanced Biomarker and Cytology Technologies Are Improving Early Cancer Detection.

Manufacturers are expanding diagnostic portfolios with highly targeted assays capable of identifying specific tumor types through blood-based biomarkers and advanced cellular analysis. The focus is shifting from broad cancer screening toward disease-specific diagnostic pathways that improve clinical confidence during early patient evaluation. This trend is reflected by IDEXX Laboratories' expansion of the IDEXX Cancer Dx Panel to include targeted canine mast cell tumor diagnostic verification profiles. The enhancement integrates specialized Fine Needle Aspirate analytical cytology workflows into the IDEXX inVue Dx Cellular Analyzer, enabling veterinary clinics to streamline early oncology triage directly at the point of care. Similarly, VolitionRx submitted a peer-reviewed validation manuscript for its Nu.Q Vet Feline Cancer Assay, demonstrating that its epigenetic biomarker-based blood test identified 86% of feline lymphoma cases while maintaining 97% clinical specificity, reducing dependence on invasive diagnostic procedures during localized disease assessment.

Therapeutic Innovation Is Driving Greater Integration Between Diagnostics and Cancer Care.

The veterinary oncology landscape is increasingly integrating diagnostic technologies with advanced therapeutic platforms to support individualized treatment strategies across specialized referral networks. As immunotherapies and precision oncology become more widely adopted, diagnostic testing is playing a critical role in patient selection, treatment planning, and long-term disease management. This evolution is demonstrated by the United States Department of Agriculture Center for Veterinary Biologics granting approval to ELIAS Animal Health for its autologous ELIAS Cancer Immunotherapy platform. The approval follows extensive clinical evaluation of multimodal chemo-immunotherapy for canine bone cancers and supports broader

integration of advanced oncology diagnostics through a national network of companion animal transplant and apheresis centers, reinforcing the industry's movement toward coordinated diagnostic and therapeutic oncology ecosystems.

Veterinary Oncology Diagnostics Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Veterinary Oncology Diagnostics market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- IDEXX Laboratories, Inc., Zoetis Inc., Antech Diagnostics (Mars, Incorporated), Heska Corporation (Mars, Incorporated), Boehringer Ingelheim International GmbH, Elanco Animal Health, VetDC, AB Science, Morphogenesis, Inc., Karyopharm Therapeutics, Inc.. The Veterinary Oncology Diagnostics market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Veterinary Oncology Diagnostics industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Veterinary Oncology Diagnostics Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Veterinary Oncology Diagnostics companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Veterinary Oncology Diagnostics markets

- Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Veterinary Oncology Diagnostics Market Competitive Benchmarking and Company Analysis

Leading companies in Veterinary Oncology Diagnostics industry include- IDEXX Laboratories, Inc., Zoetis Inc., Antech Diagnostics (Mars, Incorporated), Heska Corporation (Mars, Incorporated), Boehringer Ingelheim International GmbH, Elanco Animal Health, VetDC, AB Science, Morphogenesis, Inc., Karyopharm Therapeutics, Inc.. The Veterinary Oncology Diagnostics market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Veterinary Oncology Diagnostics Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Veterinary Oncology Diagnostics market remains one of the strongest-performing segments in the country.

The US Veterinary Oncology Diagnostics Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Veterinary Oncology Diagnostics market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027

is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Veterinary Oncology Diagnostics industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Veterinary Oncology Diagnostics markets

Canada's strong Veterinary Oncology Diagnostics sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Veterinary Oncology Diagnostics market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Veterinary Oncology Diagnostics Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Veterinary Oncology Diagnostics market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Veterinary Oncology Diagnostics population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Veterinary Oncology Diagnostics industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Veterinary Oncology Diagnostics market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Veterinary Oncology Diagnostics sales through 2034

France Veterinary Oncology Diagnostics companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Veterinary Oncology Diagnostics Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Veterinary Oncology Diagnostics distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Veterinary Oncology Diagnostics Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Veterinary Oncology Diagnostics market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Veterinary Oncology Diagnostics industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is

increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Veterinary Oncology Diagnostics industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Veterinary Oncology Diagnostics Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Veterinary Oncology Diagnostics market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Veterinary Oncology Diagnostics market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Veterinary Oncology Diagnostics Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader

MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending.

Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Veterinary Oncology Diagnostics Market Segmentation

By Product Category

Diagnostic Kits, Reagents, and Consumables

Diagnostic Instruments

Diagnostic Services

By Technology

Cytology and Histopathology

Molecular Diagnostics

Hematology and Clinical Biochemistry

Immunodiagnostics

Imaging Diagnostics

By Cancer

Lymphoma

Mast Cell Tumor

Melanoma

Osteosarcoma

Mammary and Squamous Cell Carcinoma

Other Cancers

By Animal Type

Canine

Feline

Equine

Other Companion Animals

By End User

Veterinary Hospitals and Specialty Centers

Veterinary Clinics

Research and Academic Laboratories

Leading Companies in Veterinary Oncology Diagnostics Industry (2026)

IDEXX Laboratories, Inc.

Zoetis Inc.

Antech Diagnostics (Mars, Incorporated)

Heska Corporation (Mars, Incorporated)

Boehringer Ingelheim International GmbH

Elanco Animal Health

VetDC

AB Science

Morphogenesis, Inc.

Karyopharm Therapeutics, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Key Benefits of Procuring the Analysis

Get Free print authentication across single, multi, and global licenses

Free Accompanying excel spreadsheet with complete quantitative data

Free 2-day consulting support from the lead analyst of the team that developed the report

Strategic Value of the Electrosurgical Generators Market Analysis

Gain clear understanding of current market conditions across 20 countries and plan your decisions accordingly

Understand competitive profiles of the leading 15 companies in the Electrosurgical Generators industry

Stay ahead of competition through a detailed analysis of recent market developments

Make trusted decisions building on our 10-year experience in developing reports on Electrosurgical Generators industry

Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential Veterinary Oncology Diagnostics Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the Veterinary Oncology Diagnostics Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
 - 1.5.2. Population Forecast by Country, 2010- 2040
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL VETERINARY ONCOLOGY DIAGNOSTICS MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Veterinary Oncology Diagnostics Markets in 2026
- 3.2. Global Historic and Forecast Veterinary Oncology Diagnostics Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics

3.4.1. Key Veterinary Oncology Diagnostics Market Driving Forces and Their Impact on Market Outlook

3.4.2. Short and Long-Term Trends and Insights Shaping the Future

3.4.3. Potential Veterinary Oncology Diagnostics Market Opportunities for Industry Stakeholders

3.4.4. Potential Challenges across Veterinary Oncology Diagnostics Value Chain

CHAPTER 4- VETERINARY ONCOLOGY DIAGNOSTICS MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

4.1. Porter's Five Forces Analysis

4.1.1. Bargaining Power of Buyers

4.1.2. Bargaining Power of Suppliers

4.1.3. Threat of Substitutes

4.1.4. Threat of New Entrants

4.1.5. Intensity of Competitive Rivalry

4.1.6. Market Attractiveness Analysis by Segment

4.1.7. Market Attractiveness Analysis by Region

4.2. Competitive Landscape

4.2.1 Market Share Analysis of Leading Veterinary Oncology Diagnostics Companies

4.2.2 Recent Strategic Developments

4.2.3 Mergers, Acquisitions, and Partnerships

4.2.4 Product Launches and Innovation Trends

4.2.5 Key Success Factors

4.3. Value Chain Analysis

4.3.1. Key Value Chain Segments

4.3.2. Dominant players by value-chain stage

4.4. SWOT Analysis

4.4.1. Key Strengths and Opportunities

4.4.2. Major Weaknesses and Threats

4.5 Technology Roadmap

4.6 Regulatory and Reimbursement Landscape

CHAPTER 5- VETERINARY ONCOLOGY DIAGNOSTICS MARKET OUTLOOK BY SEGMENTS

5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034

5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034

5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034

By Product Category
Diagnostic Kits, Reagents, and Consumables
Diagnostic Instruments
Diagnostic Services
By Technology
Cytology and Histopathology
Molecular Diagnostics
Hematology and Clinical Biochemistry
Immunodiagnostics
Imaging Diagnostics
By Cancer
Lymphoma
Mast Cell Tumor
Melanoma
Osteosarcoma
Mammary and Squamous Cell Carcinoma
Other Cancers
By Animal Type
Canine
Feline
Equine
Other Companion Animals
By End User
Veterinary Hospitals and Specialty Centers
Veterinary Clinics
Research and Academic Laboratories

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

6.1. Base Case Scenario
6.1.1. Definitions and Insights
6.1.2. Market Size Outlook to 2034
6.2. Low Growth Case Scenario
6.2.1. Definitions and Insights
6.2.2. Market Size Outlook to 2034
6.3. High Growth Case Scenario
6.3.1. Definitions and Insights
6.3.2. Market Size Outlook to 2034

CHAPTER 7- NORTH AMERICA VETERINARY ONCOLOGY DIAGNOSTICS MARKET SIZE ANALYSIS AND OUTLOOK

- 7.1. North America Veterinary Oncology Diagnostics Market Overview, 2026
- 7.2. Leading Companies Operating in North America
- 7.3. Key Industry Statistics, 2026
- 7.4. North America Veterinary Oncology Diagnostics Market Trends and Growth Opportunities to 2034
- 7.5. North America Veterinary Oncology Diagnostics Market Size Outlook by Type
- 7.6. North America Veterinary Oncology Diagnostics Market Size Outlook by Application
- 7.7. North America Veterinary Oncology Diagnostics Market Size Outlook by Country
- 7.8. United States
 - 7.8.1. Key Statistics
 - 7.8.2. The US Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 7.8.3. Key Market Drivers and Industry Developments in the US Veterinary Oncology Diagnostics Companies
- 7.9. Canada
 - 7.9.1. Key Statistics
 - 7.9.2. Canada Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 7.9.3. Key Market Drivers and Industry Developments in Canada Veterinary Oncology Diagnostics Companies
- 7.10. Mexico
 - 7.10.1. Key Statistics
 - 7.10.2. Mexico Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 7.10.3. Key Market Drivers and Industry Developments in Mexico Veterinary Oncology Diagnostics Companies

CHAPTER 8- EUROPE VETERINARY ONCOLOGY DIAGNOSTICS MARKET SIZE ANALYSIS AND OUTLOOK

- 8.1. Europe Veterinary Oncology Diagnostics Market Overview, 2026
- 8.2. Leading Companies Operating in Europe
- 8.3. Key Industry Statistics, 2026
- 8.4. Europe Veterinary Oncology Diagnostics Market Trends and Growth Opportunities to 2034
- 8.5. Europe Veterinary Oncology Diagnostics Market Size Outlook by Type
- 8.6. Europe Veterinary Oncology Diagnostics Market Size Outlook by Application
- 8.7. Europe Veterinary Oncology Diagnostics Market Size Outlook by Country
- 8.8. Germany

- 8.8.1. Key Statistics
- 8.8.2. Germany Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
- 8.8.3. Key Market Drivers and Industry Developments in Germany Veterinary Oncology Diagnostics Companies
- 8.9. France
 - 8.9.1. Key Statistics
 - 8.9.2. France Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 8.9.3. Key Market Drivers and Industry Developments in France Veterinary Oncology Diagnostics Companies
- 8.10. United Kingdom
 - 8.10.1. Key Statistics
 - 8.10.2. United Kingdom Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 8.10.3. Key Market Drivers and Industry Developments in the UK Veterinary Oncology Diagnostics Companies
- 8.11. Spain
 - 8.11.1. Key Statistics
 - 8.11.2. Spain Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 8.11.3. Key Market Drivers and Industry Developments in Spain Veterinary Oncology Diagnostics Companies
- 8.12. Italy
 - 8.12.1. Key Statistics
 - 8.12.2. Italy Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 8.12.3. Key Market Drivers and Industry Developments in Italy Veterinary Oncology Diagnostics Companies
- 8.13. Rest of Europe
 - 8.13.1. Key Statistics
 - 8.13.2. Rest of Europe Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Veterinary Oncology Diagnostics Companies

CHAPTER 9- ASIA PACIFIC VETERINARY ONCOLOGY DIAGNOSTICS MARKET SIZE ANALYSIS AND OUTLOOK

- 9.1. Asia Pacific Veterinary Oncology Diagnostics Market Overview, 2026
- 9.2. Leading Companies Operating in Asia Pacific
- 9.3. Key Industry Statistics, 2026
- 9.4. Asia Pacific Veterinary Oncology Diagnostics Market Trends and Growth

Opportunities to 2034

9.5. Asia Pacific Veterinary Oncology Diagnostics Market Size Outlook by Type

9.6. Asia Pacific Veterinary Oncology Diagnostics Market Size Outlook by Application

9.7. Asia Pacific Veterinary Oncology Diagnostics Market Size Outlook by Country

9.8. China

9.8.1. Key Statistics

9.8.2. China Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034

9.8.3. Key Market Drivers and Industry Developments in China Veterinary Oncology Diagnostics Companies

9.9. Japan

9.9.1. Key Statistics

9.9.2. Japan Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034

9.9.3. Key Market Drivers and Industry Developments in Japan Veterinary Oncology Diagnostics Companies

9.10. India

9.10.1. Key Statistics

9.10.2. India Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034

9.10.3. Key Market Drivers and Industry Developments in India Veterinary Oncology Diagnostics Companies

9.11. South Korea

9.11.1. Key Statistics

9.11.2. South Korea Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034

9.11.3. Key Market Drivers and Industry Developments in South Korea Veterinary Oncology Diagnostics Companies

9.12. Australia

9.12.1. Key Statistics

9.12.2. Australia Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034

9.12.3. Key Market Drivers and Industry Developments in Australia Veterinary Oncology Diagnostics Companies

9.13. Southeast Asia

9.13.1. Key Statistics

9.13.2. Southeast Asia Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034

9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Veterinary Oncology Diagnostics Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA VETERINARY ONCOLOGY DIAGNOSTICS MARKET SIZE ANALYSIS AND OUTLOOK

- 10.1. South and Central America Veterinary Oncology Diagnostics Market Overview, 2026
- 10.2. Leading Companies Operating in South and Central America
- 10.3. Key Industry Statistics, 2026
- 10.4. South and Central America Veterinary Oncology Diagnostics Market Trends and Growth Opportunities to 2034
- 10.5. South and Central America Veterinary Oncology Diagnostics Market Size Outlook by Type
- 10.6. South and Central America Veterinary Oncology Diagnostics Market Size Outlook by Application
- 10.7. South and Central America Veterinary Oncology Diagnostics Market Size Outlook by Country
- 10.8. Brazil
 - 10.8.1. Key Statistics
 - 10.8.2. Brazil Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 10.8.3. Key Market Drivers and Industry Developments in Brazil Veterinary Oncology Diagnostics Companies
- 10.9. Argentina
 - 10.9.1. Key Statistics
 - 10.9.2. Argentina Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 10.9.3. Key Market Drivers and Industry Developments in Argentina Veterinary Oncology Diagnostics Companies
- 10.10. Rest of Latin America
 - 10.10.1. Key Statistics
 - 10.10.2. Rest of Latin America Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034
 - 10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Veterinary Oncology Diagnostics Companies

CHAPTER 11- MIDDLE EAST AND AFRICA VETERINARY ONCOLOGY DIAGNOSTICS MARKET SIZE ANALYSIS AND OUTLOOK

- 11.1. Middle East and Africa Veterinary Oncology Diagnostics Market Overview, 2026
- 11.2. Leading Companies Operating in Middle East and Africa
- 11.3. Key Industry Statistics, 2026
- 11.4. Middle East and Africa Veterinary Oncology Diagnostics Market Trends and Growth Opportunities to 2034
- 11.5. Middle East and Africa Veterinary Oncology Diagnostics Market Size Outlook by

Type

11.6. Middle East and Africa Veterinary Oncology Diagnostics Market Size Outlook by Application

11.7. Middle East and Africa Veterinary Oncology Diagnostics Market Size Outlook by Country

11.8. Saudi Arabia

11.8.1. Key Statistics

11.8.2. Saudi Arabia Veterinary Oncology Diagnostics Market Size Outlook, 2021-2034

11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Veterinary Oncology Diagnostics Companies

11.9. United Arab Emirates

11.9.1. Key Statistics

11.9.2. The UAE Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034

11.9.3. Key Market Drivers and Industry Developments in the UAE Veterinary Oncology Diagnostics Companies

11.10. Africa

11.10.1. Key Statistics

11.10.2. Africa Veterinary Oncology Diagnostics Market Size Outlook, 2021- 2034

11.10.3. Key Market Drivers and Industry Developments in Africa Veterinary Oncology Diagnostics Companies

CHAPTER 12- COMPANY PROFILES

12.1. Top Companies in Veterinary Oncology Diagnostics Industry

IDEXX Laboratories, Inc.

Zoetis Inc.

Antech Diagnostics (Mars, Incorporated)

Heska Corporation (Mars, Incorporated)

Boehringer Ingelheim International GmbH

Elanco Animal Health

VetDC

AB Science

Morphogenesis, Inc.

Karyopharm Therapeutics, Inc.

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

I would like to order

Product name: Veterinary Oncology Diagnostics Market Size, Share and Growth Outlook 2026: By Product Category, By Technology, By Cancer, By Animal Type, By End User, Companies to 2034

Product link: <https://marketpublishers.com/r/V42D3BF73392EN.html>

Price: US\$ 3,482.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V42D3BF73392EN.html>