

Veterinary Glucose Monitoring Devices Market Size, Share and Growth Outlook 2026: By Product Type (Continuous Glucose Monitoring, Self-Monitoring Blood Glucose), By Device Usability, By Animal Type, By Application, By End-User, Companies to 2034.

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Abstracts

The global Veterinary Glucose Monitoring Devices Market size is forecast to increase from \$865.93 Million in 2026 to \$1513.61 Million in 2034 at a CAGR of 7.23% between 2026 and 2034.

The Veterinary Glucose Monitoring Devices market report provides detailed analysis and outlook of Veterinary Glucose Monitoring Devices segments including By Product Type (Continuous Glucose Monitoring, Self-Monitoring Blood Glucose), By Device Usability (Wearable Devices, Non-Wearable / Handheld Devices), By Animal Type (Companion Animals, Livestock Animals), By Application (Type 1 Diabetes Management, Type 2 Diabetes Management), By End-User (Veterinary Hospitals and Specialized Clinics, Home-Care Settings / Pet Owners) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Veterinary Glucose Monitoring Devices Industry Overview

Continuous glucose monitoring is advancing diabetes management in companion animals.

The global veterinary glucose monitoring devices industry is transitioning from intermittent blood glucose testing toward continuous, connected monitoring technologies that improve long-term diabetes management in pets. Veterinary clinics

are increasingly adopting digital monitoring platforms that provide more comprehensive glucose profiles while reducing stress associated with repeated blood sampling. Manufacturers are integrating advanced biosensors, wireless connectivity, cloud-based data management, and practice management software to support real-time monitoring and more personalized treatment decisions. These innovations are improving collaboration between veterinarians and pet owners while enabling earlier intervention, better glycemic control, and enhanced quality of life for diabetic companion animals.

Connected monitoring platforms are enhancing clinical decision-making and workflow efficiency.

The market is increasingly characterized by intelligent monitoring systems that combine diagnostic hardware with integrated software ecosystems. Zoetis strengthened its AlphaTrak 3 Blood Glucose Monitoring platform through firmware and software upgrades that introduced multi-point clinical result tagging and automated bidirectional integration with Practice Management Information Systems via Covetrus Pulse and Vetscan platforms. These enhancements simplify glucose tracking around feeding and insulin administration while improving clinical record management. In parallel, ongoing software releases for specialized veterinary handheld glucose meters have expanded Bluetooth connectivity and server-side data storage, eliminating repeated device pairing and enabling pet owners to generate reliable at-home glucose curves for veterinary review.

Long-term implantable sensing technologies are expanding the future of veterinary diabetes care.

The industry is moving beyond conventional strip-based testing toward implantable continuous glucose monitoring solutions capable of providing uninterrupted physiological data. Lifecare ASA reached an important milestone through successful completion of its long-term veterinary in vivo study, where its integrated osmotic-pressure micro-sensor remained implanted in a canine subject for several months under real-world conditions. Post-study analysis confirmed maintained sensor functionality, intact chemistry membranes, and no adverse biological reactions, supporting the feasibility of long-duration continuous monitoring in veterinary patients. These advancements demonstrate the broader industry shift toward minimally invasive, automated glucose monitoring technologies that improve diagnostic continuity, reduce manual testing, and support precision diabetes management across veterinary medicine.

Veterinary Glucose Monitoring Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Veterinary Glucose Monitoring Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Abbott Laboratories, Medtronic plc, Dexcom, Inc., F. Hoffmann-La Roche Ltd, Senseonics Holdings, Inc., Insulet Corporation, Ascensia Diabetes Care Holdings AG, Sanofi S.A., Tandem Diabetes Care, Inc., Arkray Healthcare. The Veterinary Glucose Monitoring Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Veterinary Glucose Monitoring Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Veterinary Glucose Monitoring Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Veterinary Glucose Monitoring Devices companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Veterinary Glucose Monitoring Devices markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Veterinary Glucose Monitoring Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Veterinary Glucose Monitoring Devices industry include- Abbott Laboratories, Medtronic plc, Dexcom, Inc., F. Hoffmann-La Roche Ltd, Senseonics Holdings, Inc., Insulet Corporation, Ascensia Diabetes Care Holdings AG, Sanofi S.A., Tandem Diabetes Care, Inc., Arkray Healthcare. The Veterinary Glucose Monitoring Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Veterinary Glucose Monitoring Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Veterinary Glucose Monitoring Devices market remains one of the strongest-performing segments in the country.

The US Veterinary Glucose Monitoring Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Veterinary Glucose Monitoring Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Veterinary Glucose Monitoring Devices industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from

demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Veterinary Glucose Monitoring Devices markets

Canada's strong Veterinary Glucose Monitoring Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Veterinary Glucose Monitoring Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Veterinary Glucose Monitoring Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Veterinary Glucose Monitoring Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Veterinary Glucose Monitoring Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Veterinary Glucose Monitoring Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Veterinary Glucose Monitoring Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Veterinary Glucose Monitoring Devices sales through 2034

France Veterinary Glucose Monitoring Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The

country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Veterinary Glucose Monitoring Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Veterinary Glucose Monitoring Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Veterinary Glucose Monitoring Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Veterinary Glucose Monitoring Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Veterinary Glucose Monitoring Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Veterinary Glucose Monitoring Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Veterinary Glucose Monitoring Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Veterinary Glucose Monitoring Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Veterinary Glucose Monitoring Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Veterinary Glucose Monitoring Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to

account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Veterinary Glucose Monitoring Devices Market Segmentation

By Product Type

Continuous Glucose Monitoring

Self-Monitoring Blood Glucose

By Device Usability

Wearable Devices

Non-Wearable / Handheld Devices

By Animal Type

Companion Animals

Livestock Animals

By Application

Type 1 Diabetes Management

Type 2 Diabetes Management

By End-User

Veterinary Hospitals and Specialized Clinics

Home-Care Settings / Pet Owners

Leading Companies in Veterinary Glucose Monitoring Devices Industry (2026)

Abbott Laboratories

Medtronic plc

Dexcom, Inc.

F. Hoffmann-La Roche Ltd

Senseonics Holdings, Inc.

Insulet Corporation

Ascensia Diabetes Care Holdings AG

Sanofi S.A.

Tandem Diabetes Care, Inc.

Arkray Healthcare

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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