

Veterinary Feed Additives Market Size, Share, and Outlook, 2025 Report- By Type (Amino acids, Phosphates, Vitamins, Acidifiers, Carotenoids, Enzymes, Others), Form (Powder, Liquid), Application (Poultry, Ruminants, Swine, Aquatic animals, Residential Pets, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032

<https://marketpublishers.com/r/V4FC6BA13489EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: V4FC6BA13489EN

Abstracts

Veterinary Feed Additives Market Outlook

The global Veterinary Feed Additives market is expected to register a growth rate of 5.4% during the forecast period from \$46.3 Billion in 2024 to \$70.5 Billion in 2032. The Veterinary Feed Additives market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Veterinary Feed Additives segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Amino acids, Phosphates, Vitamins, Acidifiers, Carotenoids, Enzymes, Others), Form (Powder, Liquid), Application (Poultry, Ruminants, Swine, Aquatic animals, Residential Pets, Others), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Veterinary Feed Additives markets.

Veterinary Feed Additives Market Insights, 2025

The veterinary feed additives market is growing steadily as livestock producers

increasingly focus on improving animal health, productivity, and feed efficiency. Additives such as enzymes, probiotics, antioxidants, and minerals enhance nutrient absorption, disease resistance, and growth performance in animals. Rising demand for high-quality meat, dairy, and aquaculture products globally promotes investment in feed additives to optimize livestock management. Regulatory frameworks supporting antibiotic alternatives boost adoption of natural and safe additives. Innovations in additive formulations tailored to specific animal species and production systems enhance market penetration. Additionally, growing awareness of sustainable and responsible farming practices encourages use of veterinary feed additives.

Five Trends that will define global Veterinary Feed Additives market in 2025 and Beyond

A closer look at the multi-million global market for Veterinary Feed Additives identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Veterinary Feed Additives companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Veterinary Feed Additives industry?

The Veterinary Feed Additives sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Veterinary Feed Additives Market Segment Insights

The Veterinary Feed Additives industry presents strong offers across categories. The analytical report offers forecasts of Veterinary Feed Additives industry performance across segments and countries. Key segments in the industry include By Type (Amino acids, Phosphates, Vitamins, Acidifiers, Carotenoids, Enzymes, Others), Form (Powder, Liquid), Application (Poultry, Ruminants, Swine, Aquatic animals, Residential Pets, Others), Distribution Channel (Online, Offline). The largest types, applications, and

sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Veterinary Feed Additives market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Veterinary Feed Additives industry ecosystem. It assists decision-makers in evaluating global Veterinary Feed Additives market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Veterinary Feed Additives industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Veterinary Feed Additives Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Veterinary Feed Additives Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic

recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Veterinary Feed Additives with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Veterinary Feed Additives market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Veterinary Feed Additives market Insights Executives are most excited about opportunities for the US Veterinary Feed Additives industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Veterinary Feed Additives companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Veterinary Feed Additives market.

Latin American Veterinary Feed Additives market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Veterinary Feed Additives Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Veterinary Feed Additives markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana,

Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Veterinary Feed Additives markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Veterinary Feed Additives companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill, Incorporated, Archer Daniels Midland Company (ADM), Evonik Industries AG, DuPont de Nemours, Inc., BASF SE, Royal DSM N.V., Ajinomoto Co., Inc., Novozymes A/S, Chr. Hansen Holding A/S, Tegasa, Nutreco N.V., Kemin Industries, Inc., Adisseo Group, Alltech, Inc., Palital Feed Additives B.V.

Veterinary Feed Additives Market Scope

Leading Segments

By Type

Amino acids

Phosphates

Vitamins

Acidifiers

Carotenoids

Enzymes

Others

By Form

Powder

Liquid

By Application

Poultry

Ruminants

Swine

Aquatic animals

Residential Pets

Others

By Distribution Channel

Online

Offline

Leading Companies

Cargill, Incorporated

Archer Daniels Midland Company (ADM)

Evonik Industries AG

DuPont de Nemours, Inc.

BASF SE

Royal DSM N.V.

Ajinomoto Co., Inc.

Novozymes A/S

Chr. Hansen Holding A/S

Tegasa

Nutreco N.V.

Kemin Industries, Inc.

Adisseo Group

Alltech, Inc.

Palital Feed Additives B.V.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio

and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Veterinary Feed Additives Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Veterinary Feed Additives Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL VETERINARY FEED ADDITIVES MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Veterinary Feed Additives Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. VETERINARY FEED ADDITIVES MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Type

Amino acids

Phosphates

Vitamins

Acidifiers

Carotenoids

Enzymes

Others

By Form

Powder

Liquid

By Application

Poultry

Ruminants

Swine

Aquatic animals

Residential Pets

Others

By Distribution Channel

Online

Offline

6. GLOBAL VETERINARY FEED ADDITIVES MARKET OUTLOOK ACROSS

GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA VETERINARY FEED ADDITIVES MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Veterinary Feed Additives Market Trends and Growth Opportunities
 - 6.2.1 North America Veterinary Feed Additives Market Outlook by Type
 - 6.2.2 North America Veterinary Feed Additives Market Outlook by Application
- 6.3 North America Veterinary Feed Additives Market Outlook by Country
 - 6.3.1 The US Veterinary Feed Additives Market Outlook, 2021- 2032
 - 6.3.2 Canada Veterinary Feed Additives Market Outlook, 2021- 2032
 - 6.3.3 Mexico Veterinary Feed Additives Market Outlook, 2021- 2032

7. EUROPE VETERINARY FEED ADDITIVES MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Veterinary Feed Additives Market Trends and Growth Opportunities
 - 7.2.1 Europe Veterinary Feed Additives Market Outlook by Type
 - 7.2.2 Europe Veterinary Feed Additives Market Outlook by Application
- 7.3 Europe Veterinary Feed Additives Market Outlook by Country
 - 7.3.2 Germany Veterinary Feed Additives Market Outlook, 2021- 2032
 - 7.3.3 France Veterinary Feed Additives Market Outlook, 2021- 2032
 - 7.3.4 The UK Veterinary Feed Additives Market Outlook, 2021- 2032
 - 7.3.5 Spain Veterinary Feed Additives Market Outlook, 2021- 2032
 - 7.3.6 Italy Veterinary Feed Additives Market Outlook, 2021- 2032
 - 7.3.7 Russia Veterinary Feed Additives Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Veterinary Feed Additives Market Outlook, 2021- 2032

8. ASIA PACIFIC VETERINARY FEED ADDITIVES MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Veterinary Feed Additives Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Veterinary Feed Additives Market Outlook by Type
 - 8.2.2 Asia Pacific Veterinary Feed Additives Market Outlook by Application
- 8.3 Asia Pacific Veterinary Feed Additives Market Outlook by Country

- 8.3.1 China Veterinary Feed Additives Market Outlook, 2021- 2032
- 8.3.2 India Veterinary Feed Additives Market Outlook, 2021- 2032
- 8.3.3 Japan Veterinary Feed Additives Market Outlook, 2021- 2032
- 8.3.4 South Korea Veterinary Feed Additives Market Outlook, 2021- 2032
- 8.3.5 Australia Veterinary Feed Additives Market Outlook, 2021- 2032
- 8.3.6 South East Asia Veterinary Feed Additives Market Outlook, 2021- 2032
- 8.3.7 Rest of Asia Pacific Veterinary Feed Additives Market Outlook, 2021- 2032

9. SOUTH AMERICA VETERINARY FEED ADDITIVES MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Veterinary Feed Additives Market Trends and Growth Opportunities
 - 9.2.1 South America Veterinary Feed Additives Market Outlook by Type
 - 9.2.2 South America Veterinary Feed Additives Market Outlook by Application
- 9.3 South America Veterinary Feed Additives Market Outlook by Country
 - 9.3.1 Brazil Veterinary Feed Additives Market Outlook, 2021- 2032
 - 9.3.2 Argentina Veterinary Feed Additives Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Veterinary Feed Additives Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA VETERINARY FEED ADDITIVES MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Veterinary Feed Additives Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Veterinary Feed Additives Market Outlook by Type
 - 10.2.2 Middle East and Africa Veterinary Feed Additives Market Outlook by Application
- 10.3 Middle East and Africa Veterinary Feed Additives Market Outlook by Country
 - 10.3.1 Saudi Arabia Veterinary Feed Additives Market Outlook, 2021- 2032
 - 10.3.2 The UAE Veterinary Feed Additives Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Veterinary Feed Additives Market Outlook, 2021- 2032
 - 10.3.4 South Africa Veterinary Feed Additives Market Outlook, 2021- 2032
 - 10.3.5 Egypt Veterinary Feed Additives Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Veterinary Feed Additives Market Outlook, 2021- 2032

11. COMPANY PROFILES

- 11.1 Leading 10 Companies

Cargill, Incorporated
Archer Daniels Midland Company (ADM)
Evonik Industries AG
DuPont de Nemours, Inc.
BASF SE
Royal DSM N.V.
Ajinomoto Co., Inc.
Novozymes A/S
Chr. Hansen Holding A/S
Tegasa
NutraCo N.V.
Kemin Industries, Inc.
Adisseo Group
Alltech, Inc.
Palital Feed Additives B.V.
11.2 Overview
11.3 Products and Services
11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options
12.2 Customization Options
12.3 Publisher Details

I would like to order

Product name: Veterinary Feed Additives Market Size, Share, and Outlook, 2025 Report- By Type (Amino acids, Phosphates, Vitamins, Acidifiers, Carotenoids, Enzymes, Others), Form (Powder, Liquid), Application (Poultry, Ruminants, Swine, Aquatic animals, Residential Pets, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/V4FC6BA13489EN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V4FC6BA13489EN.html>