

Veterinary Education Market Size, Share and Growth Outlook 2026: By Course Type, By Specialty, By Delivery Mode, By Institution Type, By Revenue Type, By End Customer, Companies to 2034

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Abstracts

The global Veterinary Education Market size is forecast to increase from \$4.19 Billion in 2026 to \$6.92 Billion in 2034 at a CAGR of 6.47% between 2026 and 2034.

The Veterinary Education market report provides detailed analysis and outlook of Veterinary Education segments including By Course Type (Graduate / Professional Degree Programs, Post-Graduate Programs, Standalone and Continuing Professional Education (CPE) Courses), By Specialty (Veterinary Medicine, Veterinary Surgery, Veterinary Nursing and Paraveterinary Sciences, Animal Grooming, Behavior and General Care, Other Specialties), By Delivery Mode (Classroom-Based / Traditional Clinical Settings, E-Learning / Hybrid and Digital Platforms), By Institution Type (Public / Government-Funded Institutions, Private Universities and Providers), By Revenue Type (Tuition-Based Models, Non-Tuition Models), By End Customer (New Students / Aspiring Professionals, Practicing Veterinarians and Veterinary Technicians) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Veterinary Education Industry Overview

One Health principles, workforce development, and digital competencies are transforming veterinary education.

The global veterinary education industry is evolving as academic institutions,

professional organizations, and industry stakeholders modernize curricula to prepare future veterinarians for increasingly complex healthcare challenges. Growing emphasis on zoonotic disease prevention, interdisciplinary collaboration, workforce sustainability, and emerging digital technologies is driving educational reform across veterinary schools worldwide. Institutions are expanding training beyond traditional clinical competencies by incorporating public health, environmental science, artificial intelligence, and advanced diagnostic technologies to better equip graduates for evolving roles within companion animal, livestock, and public health sectors.

Curriculum modernization is strengthening interdisciplinary veterinary training.

Educational organizations are increasingly integrating broader healthcare perspectives into veterinary training to address global disease challenges. During the 41st World Veterinary Association Congress (WVAC 2026), the World Veterinary Association (WVA) conducted a dedicated Veterinary Education Seminar emphasizing One Health as a core educational competency. The initiative promotes integration of human, animal, and environmental health concepts into veterinary curricula, enabling future professionals to better respond to emerging zoonotic diseases and transboundary animal health threats. At the same time, research published in *Frontiers in Veterinary Science* proposed a structured curriculum framework for Artificial Intelligence (AI) literacy, helping veterinary institutions prepare students for the ethical and practical implementation of AI-assisted diagnostic technologies under the supervision of licensed professionals.

Scholarship investments and workforce initiatives are supporting the future veterinary profession.

Addressing workforce shortages has become a strategic priority across the veterinary education ecosystem, with increased investment in student support and professional development. The Zoetis Foundation continued its long-term commitment to veterinary education by providing \$2.25 million in funding to the American Veterinary Medical Foundation for scholarship programs benefiting veterinary and veterinary technician students. The initiative is designed to reduce financial barriers for students entering the profession while supporting the long-term availability of skilled clinical personnel. Continued investment in One Health education, AI-enabled learning, student financial support, and interdisciplinary professional training is strengthening veterinary education systems and preparing future practitioners for an increasingly technology-driven and globally connected animal healthcare environment.

Veterinary Education Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Veterinary Education market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Improve International, Zoetis Inc., Merck & Co. (MSD Animal Health), Elanco Animal Health, Boehringer Ingelheim Animal Health, Ceva Santé Animale, Hester Biosciences, Mars, Inc, Idexx Laboratories, Dechra Pharmaceuticals. The Veterinary Education market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Veterinary Education industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Veterinary Education Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Veterinary Education companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Veterinary Education markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Veterinary Education Market Competitive Benchmarking and Company Analysis

Leading companies in Veterinary Education industry include- Improve International, Zoetis Inc., Merck & Co. (MSD Animal Health), Elanco Animal Health, Boehringer Ingelheim Animal Health, Ceva Santé Animale, Hester Biosciences, Mars, Inc, Idexx Laboratories, Dechra Pharmaceuticals. The Veterinary Education market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Veterinary Education Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Veterinary Education market remains one of the strongest-performing segments in the country.

The US Veterinary Education Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Veterinary Education market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Veterinary Education industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Veterinary Education markets

Canada's strong Veterinary Education sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Veterinary Education market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Veterinary Education Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Veterinary Education market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Veterinary Education population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Veterinary Education industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Veterinary Education market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Veterinary Education sales through 2034

France Veterinary Education companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care

establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Veterinary Education Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Veterinary Education distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Veterinary Education Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Veterinary Education market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Veterinary Education industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Veterinary Education industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Veterinary Education Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Veterinary Education market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Veterinary Education market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Veterinary Education Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Veterinary Education Market Segmentation

By Course Type

Graduate / Professional Degree Programs

Post-Graduate Programs

Standalone and Continuing Professional Education (CPE) Courses

By Specialty

Veterinary Medicine

Veterinary Surgery

Veterinary Nursing and Paraveterinary Sciences

Animal Grooming, Behavior and General Care

Other Specialties

By Delivery Mode

Classroom-Based / Traditional Clinical Settings

E-Learning / Hybrid and Digital Platforms

By Institution Type

Public / Government-Funded Institutions

Private Universities and Providers

By Revenue Type

Tuition-Based Models

Non-Tuition Models

By End Customer

New Students / Aspiring Professionals

Practicing Veterinarians and Veterinary Technicians

Leading Companies in Veterinary Education Industry (2026)

Improve International

Zoetis Inc.

Merck & Co. (MSD Animal Health)

Elanco Animal Health

Boehringer Ingelheim Animal Health

Ceva Sant? Animale

Hester Biosciences

Mars, Inc

Idexx Laboratories

Dechra Pharmaceuticals

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Ceva Santé Animale

Hester Biosciences

Mars, Inc

IDEXX Laboratories

Dechra Pharmaceuticals

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