

Veterinary Contract Manufacturing Market Size, Share and Growth Outlook 2026: By Product (Biologics, Pharmaceuticals, Nutritional Supplements and Feed Additives, Medical Devices), By Animal, By Service, By Customer, Companies to 2034.

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Abstracts

The global Veterinary Contract Manufacturing Market size is forecast to increase from \$3.98 Billion in 2026 to \$7.52 Billion in 2034 at a CAGR of 8.28% between 2026 and 2034.

The Veterinary Contract Manufacturing market report provides detailed analysis and outlook of Veterinary Contract Manufacturing segments including By Product (Biologics, Pharmaceuticals, Nutritional Supplements and Feed Additives, Medical Devices), By Animal (Production Animals, Companion Animals), By Service (Manufacturing Services, Medical Device Manufacturing, Packaging and Labelling Services), By Customer (Pharmaceutical and Biopharmaceutical Companies, Animal Feed and Nutrition Companies, Medical Device Companies) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Veterinary Contract Manufacturing Industry Overview

Outsourcing, Specialized Manufacturing, and Regional Expansion Are Reshaping Veterinary Contract Manufacturing

The global veterinary contract manufacturing industry is undergoing substantial transformation as animal health companies increasingly outsource development and manufacturing activities to specialized contract development and manufacturing

organizations (CDMOs). Growing complexity in veterinary biologics, vaccines, pharmaceuticals, and specialty therapeutics is driving demand for flexible manufacturing partners capable of providing integrated development, regulatory, and commercial production services. The market is also benefiting from rising investment in companion animal healthcare, expansion of livestock disease prevention programs, and increasing globalization of veterinary pharmaceutical supply chains. Contract manufacturers are expanding their capabilities across sterile manufacturing, biologics production, and specialized dosage forms to support the evolving needs of the animal health industry.

Strategic Acquisitions and Regional Partnerships Strengthen Manufacturing Networks

The veterinary contract manufacturing landscape is increasingly characterized by strategic acquisitions, joint ventures, and regional manufacturing expansion initiatives designed to improve production capacity and market access. Prange Pharma's acquisition of the former MSD Animal Health manufacturing facility in Italy and the establishment of Aprilia Animal Health as a dedicated veterinary CDMO platform reflects the growing importance of specialized animal health manufacturing infrastructure. Supported by a long-term supply agreement with MSD, the facility strengthens manufacturing continuity while expanding outsourcing capabilities for the global veterinary market.

Similarly, the formation of Ceva Bussan Animal Health through the strategic collaboration between Ceva Santé Animale and Mitsui & Co. highlights the industry's emphasis on integrating local manufacturing expertise with global animal health capabilities. These partnerships enable companies to optimize production networks, improve regional market penetration, and support the development of veterinary therapeutics tailored to local market requirements.

Advanced Biologics Manufacturing Expands Contract Service Opportunities

The increasing importance of biologics, vaccines, and complex therapeutic modalities is driving investment in advanced manufacturing capabilities across the veterinary contract manufacturing sector. Manufacturers with expertise in biologics production are increasingly leveraging infrastructure and technical capabilities developed for human pharmaceuticals to support animal health applications. Boehringer Ingelheim's continued utilization of its global biopharmaceutical manufacturing network, including facilities capable of producing complex biologics and biosimilars, reflects this convergence between human and veterinary pharmaceutical manufacturing expertise. These developments demonstrate how the veterinary contract manufacturing industry is

evolving toward highly specialized, globally integrated production platforms capable of supporting increasingly sophisticated animal health products.

Veterinary Contract Manufacturing Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Veterinary Contract Manufacturing market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Argenta Holdco Limited, Aenova Group, TriRx Pharmaceutical Services, LLC, Vetio Animal Health, Fareva SA, Labiana Life Sciences, Syngene International Limited, Recipharm AB, Parnell Pharmaceuticals Holdings Ltd., Grifols International S.A.. The Veterinary Contract Manufacturing market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Veterinary Contract Manufacturing industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Veterinary Contract Manufacturing Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Veterinary Contract Manufacturing companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Veterinary Contract Manufacturing markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and

long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Veterinary Contract Manufacturing Market Competitive Benchmarking and Company Analysis

Leading companies in Veterinary Contract Manufacturing industry include- Argenta Holdco Limited, Aenova Group, TriRx Pharmaceutical Services, LLC, Vetio Animal Health, Fareva SA, Labiana Life Sciences, Syngene International Limited, Recipharm AB, Parnell Pharmaceuticals Holdings Ltd., Grifols International S.A.. The Veterinary Contract Manufacturing market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Veterinary Contract Manufacturing Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Veterinary Contract Manufacturing market remains one of the strongest-performing segments in the country.

The US Veterinary Contract Manufacturing Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Veterinary Contract Manufacturing market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities

exist across Veterinary Contract Manufacturing industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Veterinary Contract Manufacturing markets

Canada's strong Veterinary Contract Manufacturing sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Veterinary Contract Manufacturing market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Veterinary Contract Manufacturing Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Veterinary Contract Manufacturing market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Veterinary Contract Manufacturing population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Veterinary Contract Manufacturing industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Veterinary Contract Manufacturing market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Veterinary Contract Manufacturing sales through 2034

France Veterinary Contract Manufacturing companies are emphasizing on opportunities

for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Veterinary Contract Manufacturing Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Veterinary Contract Manufacturing distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Veterinary Contract Manufacturing Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Veterinary Contract Manufacturing market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Veterinary Contract Manufacturing industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Veterinary Contract Manufacturing industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Veterinary Contract Manufacturing Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Veterinary Contract Manufacturing market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Veterinary Contract Manufacturing market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Veterinary Contract Manufacturing Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to

account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Veterinary Contract Manufacturing Market Segmentation

By Product

Biologics

Pharmaceuticals

Nutritional Supplements and Feed Additives

Medical Devices

By Animal

Production Animals

Companion Animals

By Service

Manufacturing Services

Medical Device Manufacturing

Packaging and Labelling Services

By Customer

Pharmaceutical and Biopharmaceutical Companies

Animal Feed and Nutrition Companies

Medical Device Companies

Leading Companies in Veterinary Contract Manufacturing Industry (2026)

Argenta Holdco Limited

Aenova Group

TriRx Pharmaceutical Services, LLC

Vetio Animal Health

Fareva SA

Labiana Life Sciences

Syngene International Limited

Recipharm AB

Parnell Pharmaceuticals Holdings Ltd.

Grifols International S.A.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Medical Devices

By Animal

Production Animals

Companion Animals

By Service

Manufacturing Services

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