

Veterinary Clinical Trials Market Size, Share and Growth Outlook 2026: By Service Type, By Animal Type, By Indication, By End User, Companies to 2034

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Abstracts

The global Veterinary Clinical Trials Market size is forecast to increase from \$5.87 Billion in 2026 to \$11.59 Billion in 2034 at a CAGR of 8.87% between 2026 and 2034.

The Veterinary Clinical Trials market report provides detailed analysis and outlook of Veterinary Clinical Trials segments including By Service Type (Clinical Trials, Toxicology and Safety Studies, Regulatory and Consulting Services, Other Specialized Services), By Animal Type (Companion Animals, Livestock), By Indication (Oncology, Infectious Diseases, Dermatology, Gastrointestinal Disorders, Neurology, Orthopedics, Cardiology, Ophthalmology, Other Indications), By End User (Animal-Health Pharma and Biotech Companies, Academic and Research Institutes, Government and Non-Profit Sponsors, Other End Users) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Veterinary Clinical Trials Industry Overview

Expanding Animal Health Innovation is Increasing Veterinary Clinical Trial Activity.

The global veterinary clinical trials industry is growing as pharmaceutical companies, biotechnology developers, and animal health organizations accelerate research programs supporting new therapeutics, biologics, medical devices, and advanced drug delivery technologies. Rising demand for innovative companion animal and livestock treatments, evolving regulatory expectations, and increasing investment in veterinary research are driving expansion of structured clinical evaluation programs. Developers are focusing on improving therapeutic effectiveness, formulation performance, treatment

compliance, and regulatory readiness while strengthening evidence generation for commercialization across diverse animal health applications.

Novel Drug Delivery Technologies are Advancing Veterinary Product Development.

Companies are increasingly incorporating innovative formulation platforms into veterinary clinical development to improve treatment administration and patient acceptance. Gelteq Limited initiated a veterinary clinical trial evaluating an antiparasitic drug candidate utilizing its proprietary gel-based oral delivery technology to support a planned U.S. Food and Drug Administration regulatory submission. The company further strengthened its development program through successful veterinary palatability studies conducted in collaboration with Kemin Industries, demonstrating the platform's ability to effectively mask bitter flavors in animal health formulations. Improved palatability supports better treatment compliance while enhancing the overall development pathway for veterinary pharmaceuticals. These advancements reflect the industry's growing emphasis on formulation innovation, regulatory preparedness, and patient-friendly veterinary therapeutics.

Emerging Biomaterials and Translational Research are Broadening Clinical Applications.

Veterinary clinical trials are increasingly supporting evaluation of advanced biomaterials and regenerative technologies that have applications across both veterinary and human healthcare. A strategic development update confirmed that Phase 1 veterinary clinical trials are underway for the LiQD Cornea™ hydrogel, with partial funding supporting evaluation of the technology within veterinary clinical settings. The study contributes to broader translational development efforts while assessing the hydrogel's clinical performance in animal patients. Growing investment in innovative biomaterials, advanced therapeutic platforms, and structured veterinary clinical research demonstrates the industry's expanding role in accelerating product validation, regulatory development, and next-generation animal healthcare innovation.

Veterinary Clinical Trials Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Veterinary Clinical Trials market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Zoetis Inc., Boehringer

Ingelheim International GmbH, Merck & Co., Inc., Elanco Animal Health Incorporated, Charles River Laboratories International, Inc., Animal Health Holdings Inc. , Dechra Pharmaceuticals PLC, Virbac S.A., Ceva Sant? Animale, Vetoquinol S.A.. The Veterinary Clinical Trials market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Veterinary Clinical Trials industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Veterinary Clinical Trials Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Veterinary Clinical Trials companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Veterinary Clinical Trials markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Veterinary Clinical Trials Market Competitive Benchmarking and Company Analysis

Leading companies in Veterinary Clinical Trials industry include- Zoetis Inc., Boehringer Ingelheim International GmbH, Merck & Co., Inc., Elanco Animal Health Incorporated, Charles River Laboratories International, Inc., Animal Health Holdings Inc. , Dechra

Pharmaceuticals PLC, Virbac S.A., Ceva Santé Animale, Vetoquinol S.A.. The Veterinary Clinical Trials market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Veterinary Clinical Trials Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Veterinary Clinical Trials market remains one of the strongest-performing segments in the country.

The US Veterinary Clinical Trials Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Veterinary Clinical Trials market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Veterinary Clinical Trials industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Veterinary Clinical Trials markets

Canada's strong Veterinary Clinical Trials sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Veterinary Clinical Trials market presents significant opportunities for U.S.

exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Veterinary Clinical Trials Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Veterinary Clinical Trials market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Veterinary Clinical Trials population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Veterinary Clinical Trials industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Veterinary Clinical Trials market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Veterinary Clinical Trials sales through 2034

France Veterinary Clinical Trials companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the

end of the Second World War.

UK Veterinary Clinical Trials Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Veterinary Clinical Trials distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or £280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was £49 billion (14.1%) and voluntary health insurance was £9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Veterinary Clinical Trials Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Veterinary Clinical Trials market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Veterinary Clinical Trials industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Veterinary Clinical Trials industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Veterinary Clinical Trials Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Veterinary Clinical Trials market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Veterinary Clinical Trials market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Veterinary Clinical Trials Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Veterinary Clinical Trials Market Segmentation

By Service Type

Clinical Trials

Toxicology and Safety Studies

Regulatory and Consulting Services

Other Specialized Services

By Animal Type

Companion Animals

Livestock

By Indication

Oncology

Infectious Diseases

Dermatology

Gastrointestinal Disorders

Neurology

Orthopedics

Cardiology

Ophthalmology

Other Indications

By End User

Animal-Health Pharma and Biotech Companies

Academic and Research Institutes

Government and Non-Profit Sponsors

Other End Users

Leading Companies in Veterinary Clinical Trials Industry (2026)

Zoetis Inc.

Boehringer Ingelheim International GmbH

Merck & Co., Inc.

Elanco Animal Health Incorporated

Charles River Laboratories International, Inc.

Animal Health Holdings Inc.

Dechra Pharmaceuticals PLC

Virbac S.A.

Ceva Sant? Animale

Vetoquinol S.A.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Regulatory and Consulting Services
Other Specialized Services
By Animal Type
Companion Animals
Livestock
By Indication
Oncology
Infectious Diseases
Dermatology
Gastrointestinal Disorders
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Ceva Santé Animale

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