

# **Veterinary Care Market Size, Trends, Analysis, and Outlook By Animal (Companion Animal, Production Animal), By Type of Care (Primary, Emergency, Critical, Specialty services), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/V86F86EED0F9EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: V86F86EED0F9EN

## **Abstracts**

The global Veterinary Care market size is poised to register 6.1% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Veterinary Care market across By Animal (Companion Animal, Production Animal), By Type of Care (Primary, Emergency, Critical, Specialty services)

With the increasing human-animal bond and the growing awareness about pet health and wellness, there is a rising demand for comprehensive veterinary care services to provide preventive care, diagnostics, treatment, and surgery for companion animals and livestock. Market growth is driven by factors such as expanding pet insurance coverage, the adoption of advanced medical technologies in veterinary practice, and the rising expenditure on pet healthcare. Additionally, the expanding role of veterinary professionals in public health, food safety, and zoonotic disease surveillance contributes to market expansion. Further, the development of specialized veterinary clinics and hospitals, the emergence of telemedicine and remote consultation services, and the emphasis on personalized and integrated veterinary care are expected to further accelerate market growth in the coming years.

### **Veterinary Care Market Drivers, Trends, Opportunities, and Growth Opportunities**

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Veterinary Care market research analyses the

global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Veterinary Care survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Veterinary Care industry.

### Key market trends defining the global Veterinary Care demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Veterinary Care Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Veterinary Care industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Veterinary Care companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Veterinary Care industry

Leading Veterinary Care companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Veterinary Care companies.

### Veterinary Care Market Study- Strategic Analysis Review

The Veterinary Care market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy

formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Veterinary Care Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Veterinary Care industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Veterinary Care Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Veterinary Care Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Veterinary Care market segments. Similarly, Strong market demand is encouraging Canadian Veterinary Care companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Veterinary Care market is expected to experience significant expansion, offering

lucrative opportunities for both domestic and international stakeholders.

Europe Veterinary Care Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Veterinary Care industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Veterinary Care market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Veterinary Care Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Veterinary Care in Asia Pacific. In particular, China, India, and South East Asian Veterinary Care markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Veterinary Care Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Veterinary Care Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Veterinary Care market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Veterinary Care.

### Veterinary Care Market Company Profiles

The global Veterinary Care market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Boehringer Ingelheim Animal Health GmbH, Ceva Santé Animale, Elanco Animal Health Inc, Heska Corp, IDEXX Laboratories Inc, Indian Immunologicals Ltd, Merck Animal Health, Vetoquinol S.A., Virbac SA, Zoetis Inc.

### Recent Veterinary Care Market Developments

The global Veterinary Care market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Veterinary Care Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Animal

Companion Animal

-Dogs

-Cats

-Equine

-Others

Production Animal

By Type of Care

Primary

Emergency

Critical

Specialty services

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Boehringer Ingelheim Animal Health GmbH

Ceva Santé Animale

Elanco Animal Health Inc

Heska Corp

IDEXX Laboratories Inc

Indian Immunologicals Ltd

Merck Animal Health

Vetoquinol S.A.

Virbac SA

Zoetis Inc

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Veterinary Care Market Overview and Key Findings, 2024
- 1.2 Veterinary Care Market Size and Growth Outlook, 2021- 2030
- 1.3 Veterinary Care Market Growth Opportunities to 2030
- 1.4 Key Veterinary Care Market Trends and Challenges
  - 1.4.1 Veterinary Care Market Drivers and Trends
  - 1.4.2 Veterinary Care Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Veterinary Care Companies

### 2. VETERINARY CARE MARKET SIZE OUTLOOK TO 2030

- 2.1 Veterinary Care Market Size Outlook, USD Million, 2021- 2030
- 2.2 Veterinary Care Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. VETERINARY CARE MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. VETERINARY CARE MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Animal
    - Companion Animal
      - Dogs
      - Cats

-Equine

-Others

Production Animal

By Type of Care

Primary

Emergency

Critical

Specialty services

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Veterinary Care Market, 2025

5.2 Asia Pacific Veterinary Care Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Veterinary Care Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Veterinary Care Market, 2025

5.5 Europe Veterinary Care Market Size Outlook by Type, 2021- 2030

5.6 Europe Veterinary Care Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Veterinary Care Market, 2025

5.8 North America Veterinary Care Market Size Outlook by Type, 2021- 2030

5.9 North America Veterinary Care Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Veterinary Care Market, 2025

5.11 South America Pacific Veterinary Care Market Size Outlook by Type, 2021- 2030

5.12 South America Veterinary Care Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Veterinary Care Market, 2025

5.14 Middle East Africa Veterinary Care Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Veterinary Care Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Veterinary Care Market Size Outlook and Revenue Growth Forecasts

6.2 US Veterinary Care Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Veterinary Care Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Veterinary Care Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Veterinary Care Industry Drivers and Opportunities

- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Veterinary Care Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Veterinary Care Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Veterinary Care Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Veterinary Care Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Veterinary Care Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Veterinary Care Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Veterinary Care Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Veterinary Care Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Veterinary Care Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Veterinary Care Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Veterinary Care Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Veterinary Care Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Veterinary Care Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Veterinary Care Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Veterinary Care Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Veterinary Care Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Veterinary Care Industry Drivers and Opportunities

## **7. VETERINARY CARE MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case

### 7.3 High Growth Case

## **8. VETERINARY CARE COMPANY PROFILES**

- 8.1 Profiles of Leading Veterinary Care Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Boehringer Ingelheim Animal Health GmbH
- Ceva Santé Animale
- Elanco Animal Health Inc
- Heska Corp
- IDEXX Laboratories Inc
- Indian Immunologicals Ltd
- Merck Animal Health
- Vetoquinol S.A.
- Virbac SA
- Zoetis Inc.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Veterinary Care Market Size, Trends, Analysis, and Outlook By Animal (Companion Animal, Production Animal), By Type of Care (Primary, Emergency, Critical, Specialty services), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/V86F86EED0F9EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V86F86EED0F9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970