

Veterinary Bone Grafts and Substitutes Market Size, Share and Growth Outlook 2026: By Product Type, By Material, By Application, By End-User, Companies to 2034

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Abstracts

The global Veterinary Bone Grafts and Substitutes Market size is forecast to increase from \$292.78 Million in 2026 to \$489.67 Million in 2034 at a CAGR of 6.64% between 2026 and 2034.

The Veterinary Bone Grafts and Substitutes market report provides detailed analysis and outlook of Veterinary Bone Grafts and Substitutes segments including By Product Type (Allografts, Synthetic Bone Grafts, Autotransplantation (Autografts), Xenotransplantation (Xenografts)), By Material (Calcium-Phosphate Ceramics, Bioactive Glass, Polymer-Based Materials, Metal-Based Materials, Composite Materials, Growth Factor-Based Materials), By Application (Spinal Fusion, Joint Reconstruction, Foot and Ankle Procedures, Trauma and Craniomaxillofacial Surgery, Other Applications), By End-User (Veterinary Hospitals and Clinics, Specialty Orthopedic Clinics, Research Institutions) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Veterinary Bone Grafts and Substitutes Industry Overview

Synthetic biomaterials are expanding regenerative options in veterinary orthopedics.

The global veterinary bone grafts and substitutes industry is advancing through increasing adoption of synthetic biomaterials that promote bone regeneration while reducing the limitations associated with traditional autologous and donor grafts. Growing

demand for advanced orthopedic procedures in companion animals, combined with rising treatment of traumatic fractures, bone defects, and reconstructive surgeries, is encouraging veterinary surgeons to utilize bioactive synthetic graft substitutes that provide structural support and predictable bone healing. Manufacturers and researchers are focusing on osteoconductive materials with controlled resorption profiles that improve surgical outcomes while minimizing donor-site complications and disease transmission risks.

Synthetic calcium phosphate and ceramic technologies are strengthening orthopedic reconstruction.

Manufacturers continue expanding portfolios of injectable and osteoconductive biomaterials designed for veterinary applications. TheraVet SA has strengthened international distribution of its BIOCERA-VET® portfolio, an injectable, self-hardening synthetic calcium phosphate bone substitute that provides an alternative to autologous bone harvesting for companion animal orthopedic procedures. At the same time, synthetic alloplast ceramic materials such as LeiLa Bone Substitutes, formulated with beta-tricalcium phosphate (β -TCP), are gaining wider adoption as sterile void fillers in fracture repair and cyst resection procedures. These materials function as osteoconductive scaffolds, supporting bone regeneration while eliminating the risks associated with xenografts and autograft harvesting.

Bioactive regenerative materials are improving long-term bone healing.

Clinical research continues to validate the effectiveness of advanced synthetic bone substitutes designed to support natural skeletal regeneration. Veterinary orthopedic studies have demonstrated the clinical value of bioactive glass-based systems incorporated within hydroxyapatite matrices for treating appendicular bone defects and maxillofacial reconstruction. These controlled-resorption biomaterials function as temporary space fillers while gradually being replaced by newly formed bone tissue, promoting improved structural support, enhanced biological integration, and faster osseous fusion compared with conventional non-resorbable fixation materials. These advances reinforce the industry's transition toward regenerative synthetic graft technologies that improve healing while expanding treatment options across veterinary orthopedic surgery.

Veterinary Bone Grafts and Substitutes Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Veterinary Bone Grafts and Substitutes market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Movora (Vimian Group AB), Arthrex, Inc., DePuy Synthes (Johnson & Johnson), B. Braun SE, Integra LifeSciences Corporation, Securos Surgical (Cencora, Inc.), Orthomed Ltd., BioMedtrix LLC, KYON AG, Veterinary Orthopedic Implants, Inc.. The Veterinary Bone Grafts and Substitutes market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Veterinary Bone Grafts and Substitutes industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Veterinary Bone Grafts and Substitutes Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Veterinary Bone Grafts and Substitutes companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Veterinary Bone Grafts and Substitutes markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Veterinary Bone Grafts and Substitutes Market Competitive Benchmarking and Company Analysis

Leading companies in Veterinary Bone Grafts and Substitutes industry include- Movora (Vimian Group AB), Arthrex, Inc., DePuy Synthes (Johnson & Johnson), B. Braun SE, Integra LifeSciences Corporation, Securos Surgical (Cencora, Inc.), Orthomed Ltd., BioMedtrix LLC, KYON AG, Veterinary Orthopedic Implants, Inc.. The Veterinary Bone Grafts and Substitutes market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Veterinary Bone Grafts and Substitutes Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Veterinary Bone Grafts and Substitutes market remains one of the strongest-performing segments in the country.

The US Veterinary Bone Grafts and Substitutes Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Veterinary Bone Grafts and Substitutes market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Veterinary Bone Grafts and Substitutes industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of

Canadian Veterinary Bone Grafts and Substitutes markets

Canada's strong Veterinary Bone Grafts and Substitutes sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Veterinary Bone Grafts and Substitutes market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Veterinary Bone Grafts and Substitutes Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Veterinary Bone Grafts and Substitutes market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Veterinary Bone Grafts and Substitutes population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Veterinary Bone Grafts and Substitutes industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Veterinary Bone Grafts and Substitutes market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Veterinary Bone Grafts and Substitutes sales through 2034

France Veterinary Bone Grafts and Substitutes companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Veterinary Bone Grafts and Substitutes Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Veterinary Bone Grafts and Substitutes distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Veterinary Bone Grafts and Substitutes Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Veterinary Bone Grafts and Substitutes market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Veterinary Bone Grafts and Substitutes industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more

pronounced in the Chinese Veterinary Bone Grafts and Substitutes industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Veterinary Bone Grafts and Substitutes Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Veterinary Bone Grafts and Substitutes market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Veterinary Bone Grafts and Substitutes market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Veterinary Bone Grafts and Substitutes Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria,

and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Veterinary Bone Grafts and Substitutes Market Segmentation

By Product Type

Allografts

Synthetic Bone Grafts

Autotransplantation (Autografts)

Xenotransplantation (Xenografts)

By Material

Calcium-Phosphate Ceramics

Bioactive Glass

Polymer-Based Materials

Metal-Based Materials

Composite Materials

Growth Factor-Based Materials

By Application

Spinal Fusion

Joint Reconstruction

Foot and Ankle Procedures

Trauma and Craniomaxillofacial Surgery

Other Applications

By End-User

Veterinary Hospitals and Clinics

Specialty Orthopedic Clinics

Research Institutions

Leading Companies in Veterinary Bone Grafts and Substitutes Industry (2026)

Movora (Vimian Group AB)

Arthrex, Inc.

DePuy Synthes (Johnson & Johnson)

B. Braun SE

Integra LifeSciences Corporation

Securos Surgical (Cencora, Inc.)

Orthomed Ltd.

BioMedtrix LLC

KYON AG

Veterinary Orthopedic Implants, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,

Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Xenotransplantation (Xenografts)

By Material

Calcium-Phosphate Ceramics

Bioactive Glass

Polymer-Based Materials

Metal-Based Materials

Composite Materials

Growth Factor-Based Materials

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Securos Surgical (Cencora, Inc.)
Orthomed Ltd.
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