

# **Veterinary API Market Size, Trends, Analysis, and Outlook By API (Parasiticides, Vaccines, Antimicrobials, Anti-inflammatory, Hormones, Others), By Synthesis (Chemical based API, Biological API, Highly potent API), By Route of Administration (Oral, Injectable, Topical, Others), By Animal (Companion animals, Livestock animals), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/V391B9921B50EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: V391B9921B50EN

## **Abstracts**

The global Veterinary API market size is poised to register 7.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Veterinary API market across By API (Parasiticides, Vaccines, Antimicrobials, Anti-inflammatory, Hormones, Others), By Synthesis (Chemical based API, Biological API, Highly potent API), By Route of Administration (Oral, Injectable, Topical, Others), By Animal (Companion animals, Livestock animals)

With the increasing demand for effective and safe medications for animals, there is a rising need for high-quality veterinary APIs to develop veterinary drugs and formulations. Market growth is driven by factors such as expanding pet ownership, the growing focus on livestock health and productivity, and technological advancements in API manufacturing processes. Additionally, the expanding applications of biotechnology and genomics in veterinary medicine, as well as the rising prevalence of infectious diseases in animals, contribute to market expansion. Further, the development of novel veterinary APIs, the adoption of sustainable and environmentally friendly manufacturing practices, and the implementation of stringent regulatory standards are expected to

further propel market growth in the coming years.

## Veterinary API Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Veterinary API market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Veterinary API survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Veterinary API industry.

## Key market trends defining the global Veterinary API demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Veterinary API Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Veterinary API industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Veterinary API companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Veterinary API industry

Leading Veterinary API companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Veterinary API companies.

## Veterinary API Market Study- Strategic Analysis Review

The Veterinary API market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Veterinary API Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Veterinary API industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Veterinary API Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Veterinary API Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024

(around 3.7% growth in 2024), potentially driving demand for various Veterinary API market segments. Similarly, Strong market demand is encouraging Canadian Veterinary API companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Veterinary API market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Veterinary API Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Veterinary API industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Veterinary API market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Veterinary API Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Veterinary API in Asia Pacific. In particular, China, India, and South East Asian Veterinary API markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Veterinary API Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued

urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Veterinary API Market Size Outlook- continues its upward trajectory across segments**

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Veterinary API market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Veterinary API.

**Veterinary API Market Company Profiles**

The global Veterinary API market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Excel Industries Ltd, Fabbrica Italiana Sintetici S.p.A., Insulsud Pharma, Menadiona SI, NGL Fine-Chem Ltd, Phibro Animal Health Corp, Rochem International Inc , Sequent Scientific Ltd, Shaanxi Hanjiang Pharmaceutical Group Co. Ltd.

**Recent Veterinary API Market Developments**

The global Veterinary API market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Veterinary API Market Report Scope**

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

**Qualitative Analysis**

*Veterinary API Market Size, Trends, Analysis, and Outlook By API (Parasiticides, Vaccines, Antimicrobials, Ant...*

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By API

Parasiticides

Vaccines

Antimicrobials

Anti-inflammatory

Hormones

Others

By Synthesis

Chemical based API

Biological API

Highly potent API

## By Route of Administration

Oral

Injectable

Topical

Others

## By Animal

Companion animals

Livestock animals

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Excel Industries Ltd

Fabbrica Italiana Sintetici S.p.A.

Insulinsud Pharma

Menadiona SI

NGL Fine-Chem Ltd

Phibro Animal Health Corp

Rochem International Inc

Sequent Scientific Ltd

Shaanxi Hanjiang Pharmaceutical Group Co. Ltd

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Veterinary API Market Overview and Key Findings, 2024
- 1.2 Veterinary API Market Size and Growth Outlook, 2021- 2030
- 1.3 Veterinary API Market Growth Opportunities to 2030
- 1.4 Key Veterinary API Market Trends and Challenges
  - 1.4.1 Veterinary API Market Drivers and Trends
  - 1.4.2 Veterinary API Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Veterinary API Companies

### 2. VETERINARY API MARKET SIZE OUTLOOK TO 2030

- 2.1 Veterinary API Market Size Outlook, USD Million, 2021- 2030
- 2.2 Veterinary API Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. VETERINARY API MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. VETERINARY API MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By API
    - Parasiticides
    - Vaccines
    - Antimicrobials

Anti-inflammatory

Hormones

Others

By Synthesis

Chemical based API

Biological API

Highly potent API

By Route of Administration

Oral

Injectable

Topical

Others

By Animal

Companion animals

Livestock animals

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Veterinary API Market, 2025

5.2 Asia Pacific Veterinary API Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Veterinary API Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Veterinary API Market, 2025

5.5 Europe Veterinary API Market Size Outlook by Type, 2021- 2030

5.6 Europe Veterinary API Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Veterinary API Market, 2025

5.8 North America Veterinary API Market Size Outlook by Type, 2021- 2030

5.9 North America Veterinary API Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Veterinary API Market, 2025

5.11 South America Pacific Veterinary API Market Size Outlook by Type, 2021- 2030

5.12 South America Veterinary API Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Veterinary API Market, 2025

5.14 Middle East Africa Veterinary API Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Veterinary API Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Veterinary API Market Size Outlook and Revenue Growth Forecasts

- 6.2 US Veterinary API Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Veterinary API Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Veterinary API Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Veterinary API Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Veterinary API Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Veterinary API Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Veterinary API Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Veterinary API Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Veterinary API Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Veterinary API Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Veterinary API Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Veterinary API Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Veterinary API Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Veterinary API Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Veterinary API Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Veterinary API Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Veterinary API Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Veterinary API Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Veterinary API Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Veterinary API Industry Drivers and Opportunities

- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Veterinary API Industry Drivers and Opportunities

## **7. VETERINARY API MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. VETERINARY API COMPANY PROFILES**

- 8.1 Profiles of Leading Veterinary API Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Excel Industries Ltd  
Fabbrica Italiana Sintetici S.p.A.  
Insulinsud Pharma  
Menadiona SI  
NGL Fine-Chem Ltd  
Phibro Animal Health Corp  
Rochem International Inc  
Sequent Scientific Ltd  
Shaanxi Hanjiang Pharmaceutical Group Co. Ltd.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Veterinary API Market Size, Trends, Analysis, and Outlook By API (Parasiticides, Vaccines, Antimicrobials, Anti-inflammatory, Hormones, Others), By Synthesis (Chemical based API, Biological API, Highly potent API), By Route of Administration (Oral, Injectable, Topical, Others), By Animal (Companion animals, Livestock animals), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/V391B9921B50EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V391B9921B50EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970