

Vertebral Augmentation Market Size, Trends, Analysis, and Outlook By Product (Vertebroplastic Device, Kyphoplastic Device), By End-User (Hospitals, Ambulatory Surgery Centers, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/V58752B35207EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: V58752B35207EN

Abstracts

The global Vertebral Augmentation market size is poised to register 6.47% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Vertebral Augmentation market By Product (Vertebroplastic Device, Kyphoplastic Device), By End-User (Hospitals, Ambulatory Surgery Centers, Others).

The future of vertebral augmentation is influenced by several key trends driving innovation in spine surgery and minimally invasive interventions. With the increasing prevalence of osteoporotic vertebral compression fractures (OVCFs) and spinal metastases, there is a growing demand for vertebral augmentation techniques that offer pain relief, vertebral stabilization, and restoration of vertebral height. Technological advancements in vertebral augmentation procedures, including balloon kyphoplasty, vertebroplasty, and radiofrequency ablation, are enhancing the safety, efficacy, and versatility of spine interventions, enabling clinicians to achieve immediate and durable symptom relief while preserving spinal function and mobility. Moreover, the integration of advanced imaging modalities such as fluoroscopy, CT, and MRI guidance is providing real-time visualization and navigation during vertebral augmentation procedures, facilitating more accurate placement of implants and cement augmentation, thereby reducing the risk of procedural complications such as cement extravasation and adjacent segment fractures. Additionally, there is a growing emphasis on multidisciplinary collaboration and shared decision-making in spine care, with spine surgeons, interventional radiologists, and pain specialists working together to develop

personalized treatment plans that optimize patient outcomes and quality of life..

Vertebral Augmentation Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Vertebral Augmentation market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Vertebral Augmentation survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Vertebral Augmentation industry.

Key market trends defining the global Vertebral Augmentation demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Vertebral Augmentation Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Vertebral Augmentation industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Vertebral Augmentation companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Vertebral Augmentation industry

Leading Vertebral Augmentation companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Vertebral Augmentation companies.

Vertebral Augmentation Market Study- Strategic Analysis Review

The Vertebral Augmentation market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Vertebral Augmentation Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Vertebral Augmentation industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Vertebral Augmentation Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Vertebral Augmentation Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Vertebral Augmentation market segments. Similarly, Strong end-user demand is encouraging Canadian Vertebral Augmentation companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Vertebral Augmentation market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Vertebral Augmentation Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Vertebral Augmentation industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Vertebral Augmentation market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Vertebral Augmentation Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Vertebral Augmentation in Asia Pacific. In particular, China, India, and South East Asian Vertebral Augmentation markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Vertebral Augmentation Market Size Outlook- Continued urbanization

and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Vertebral Augmentation Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Vertebral Augmentation market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Vertebral Augmentation.

Vertebral Augmentation Market Company Profiles

The global Vertebral Augmentation market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Alphatec Spine Inc, BIOPSYBELL Srl, Globus Medical Inc, IZI Medical Products LLC, Johnson & Johnson, Medtronic Plc, Merit Medical Systems Inc, RONTIS, Stryker Corp, Zavation.

Recent Vertebral Augmentation Market Developments

The global Vertebral Augmentation market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Vertebral Augmentation Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alphatec Spine Inc

BIOPSYBELL Srl

Globus Medical Inc

IZI Medical Products LLC

Johnson & Johnson

Medtronic Plc

Merit Medical Systems Inc

RONTIS

Stryker Corp

Zavation

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Vertebral Augmentation Market Overview and Key Findings, 2024
- 1.2 Vertebral Augmentation Market Size and Growth Outlook, 2021- 2030
- 1.3 Vertebral Augmentation Market Growth Opportunities to 2030
- 1.4 Key Vertebral Augmentation Market Trends and Challenges
 - 1.4.1 Vertebral Augmentation Market Drivers and Trends
 - 1.4.2 Vertebral Augmentation Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Vertebral Augmentation Companies

2. VERTEBRAL AUGMENTATION MARKET SIZE OUTLOOK TO 2030

- 2.1 Vertebral Augmentation Market Size Outlook, USD Million, 2021- 2030
- 2.2 Vertebral Augmentation Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. VERTEBRAL AUGMENTATION MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. VERTEBRAL AUGMENTATION MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - Stationary 3D and 4D Ultrasound Devices
 - Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Vertebral Augmentation Market, 2025

5.2 Asia Pacific Vertebral Augmentation Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Vertebral Augmentation Market Size Outlook by Application, 2021-2030

5.4 Key Findings for Europe Vertebral Augmentation Market, 2025

5.5 Europe Vertebral Augmentation Market Size Outlook by Type, 2021- 2030

5.6 Europe Vertebral Augmentation Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Vertebral Augmentation Market, 2025

5.8 North America Vertebral Augmentation Market Size Outlook by Type, 2021- 2030

5.9 North America Vertebral Augmentation Market Size Outlook by Application, 2021-2030

- 5.10 Key Findings for South America Vertebral Augmentation Market, 2025
- 5.11 South America Pacific Vertebral Augmentation Market Size Outlook by Type, 2021- 2030
- 5.12 South America Vertebral Augmentation Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Vertebral Augmentation Market, 2025
- 5.14 Middle East Africa Vertebral Augmentation Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Vertebral Augmentation Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Vertebral Augmentation Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Vertebral Augmentation Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Vertebral Augmentation Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Vertebral Augmentation Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Vertebral Augmentation Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Vertebral Augmentation Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Vertebral Augmentation Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Vertebral Augmentation Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Vertebral Augmentation Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Vertebral Augmentation Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Vertebral Augmentation Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Vertebral Augmentation Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Vertebral Augmentation Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Vertebral Augmentation Industry Drivers and Opportunities

- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Vertebral Augmentation Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Vertebral Augmentation Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Vertebral Augmentation Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Vertebral Augmentation Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Vertebral Augmentation Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Vertebral Augmentation Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Vertebral Augmentation Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Vertebral Augmentation Industry Drivers and Opportunities

7. VERTEBRAL AUGMENTATION MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. VERTEBRAL AUGMENTATION COMPANY PROFILES

- 8.1 Profiles of Leading Vertebral Augmentation Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Alphatec Spine Inc
BIOPSYBELL Srl
Globus Medical Inc
IZI Medical Products LLC
Johnson & Johnson
Medtronic Plc
Merit Medical Systems Inc
RONTIS
Stryker Corp
Zavation

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

Product name: Vertebral Augmentation Market Size, Trends, Analysis, and Outlook By Product (Vertebroplastic Device, Kyphoplastic Device), By End-User (Hospitals, Ambulatory Surgery Centers, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/V58752B35207EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V58752B35207EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970