

# **Ventricular Drainage Devices Market Size, Trends, Analysis, and Outlook By Product (Ventricular Drainage Accessories, Ventricular Drainage Systems), By Procedure (External Ventricular Drainage, Lumbar Drainage), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/V798525DD7EDEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: V798525DD7EDEN

## **Abstracts**

The global Ventricular Drainage Devices market size is poised to register 5.7% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Ventricular Drainage Devices market By Product (Ventricular Drainage Accessories, Ventricular Drainage Systems), By Procedure (External Ventricular Drainage, Lumbar Drainage).

The future of ventricular drainage devices is influenced by several key trends driving innovation in neurosurgery and critical care. With the increasing prevalence of neurological conditions such as traumatic brain injury, hydrocephalus, and intracranial hemorrhage, there is a growing demand for ventricular drainage devices that offer precise and controlled cerebrospinal fluid (CSF) management. Technological advancements in ventricular catheter design, including adjustable valves, anti-clogging mechanisms, and integrated pressure monitoring systems, are enhancing the safety, efficacy, and reliability of CSF diversion procedures, enabling clinicians to manage intracranial pressure and prevent complications such as ventriculitis and overdrainage. Moreover, the integration of digital health technologies such as wireless telemetry and remote monitoring systems is enabling real-time surveillance of CSF dynamics and patient status, facilitating early detection of changes in intracranial pressure and timely intervention. Additionally, there is a growing emphasis on personalized treatment approaches and patient-centered care in neurocritical care, with ventricular drainage

devices playing a key role in optimizing neurological outcomes and improving quality of life for patients with complex brain injuries and disorders..

## Ventricular Drainage Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Ventricular Drainage Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Ventricular Drainage Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Ventricular Drainage Devices industry.

## Key market trends defining the global Ventricular Drainage Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Ventricular Drainage Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Ventricular Drainage Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Ventricular Drainage Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Ventricular Drainage Devices industry

Leading Ventricular Drainage Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Ventricular Drainage Devices companies.

### Ventricular Drainage Devices Market Study- Strategic Analysis Review

The Ventricular Drainage Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Ventricular Drainage Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Ventricular Drainage Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Ventricular Drainage Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Ventricular Drainage Devices Market Size Outlook- Companies plan for

focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Ventricular Drainage Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Ventricular Drainage Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Ventricular Drainage Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Ventricular Drainage Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Ventricular Drainage Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Ventricular Drainage Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Ventricular Drainage Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Ventricular Drainage Devices in Asia Pacific. In particular, China, India, and South East Asian Ventricular Drainage Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

## Latin America Ventricular Drainage Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Ventricular Drainage Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Ventricular Drainage Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Ventricular Drainage Devices.

## Ventricular Drainage Devices Market Company Profiles

The global Ventricular Drainage Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Acandis GmbH, B. Braun SE, BIOMEDICA ITALIA S.R.L., Calon Cardio Technology Ltd, Delta, Desu Medical, Fuji Systems Co. Ltd, Integra Lifesciences Holdings Corp, IRRAS AB, LivaNova Plc, Medtronic Plc, Moller Medical GmbH, Natus Medical Inc, Neuromedex GmbH, Salvavidas Pharmaceutical Pvt. Ltd, Silmag, Sophysa, Spiegelberg GmbH and Co. KG, Wellona Pharma, Yushin Medical Co. Ltd.

## Recent Ventricular Drainage Devices Market Developments

The global Ventricular Drainage Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Ventricular Drainage Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

### By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

### By Display

Color Ultrasound

B/W Ultrasound

### By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Acandis GmbH

B. Braun SE

BIOMEDICA ITALIA S.R.L.

Calon Cardio Technology Ltd

Delta

Desu Medical

Fuji Systems Co. Ltd

Integra Lifesciences Holdings Corp

IRRAS AB

LivaNova Plc

Medtronic Plc

Moller Medical GmbH



Natus Medical Inc

Neuromedex GmbH

Salvavidas Pharmaceutical Pvt. Ltd

Silmag

Sophysa

Spiegelberg GmbH and Co. KG

Wellona Pharma

Yushin Medical Co. Ltd

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Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

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Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

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B. Braun SE  
BIOMEDICA ITALIA S.R.L.

Calon Cardio Technology Ltd  
Delta  
Desu Medical  
Fuji Systems Co. Ltd  
Integra Lifesciences Holdings Corp  
IRRAS AB  
LivaNova Plc  
Medtronic Plc  
Moller Medical GmbH  
Natus Medical Inc  
Neuromedex GmbH  
Salvavidas Pharmaceutical Pvt. Ltd  
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Sophysa  
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