

Venous Blood Collection Market Size, Trends, Analysis, and Outlook By Type (Blood Collection Tubes, Needles, Vacuum Blood Collection System, Microfluidic System, Micro-Container Tubes, Micro-hematocrit Tubes, Warming Devices, Others), By Material (Plastic, Glass, Stainless Steel, Ceramic, Others), By Application (Vein Blood Gas Sampling, Intraoperative Blood Salvage), By End-User (Hospitals and Clinics, Blood Donation Centers, Diagnostic Centers, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Venous Blood Collection market size is poised to register 6.84% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Venous Blood Collection market By Type (Blood Collection Tubes, Needles, Vacuum Blood Collection System, Microfluidic System, Micro-Container Tubes, Micro-hematocrit Tubes, Warming Devices, Others), By Material (Plastic, Glass, Stainless Steel, Ceramic, Others), By Application (Vein Blood Gas Sampling, Intraoperative Blood Salvage), By End-User (Hospitals and Clinics, Blood Donation Centers, Diagnostic Centers, Others).

The future of venous blood collection is characterized by several key trends driving innovation in laboratory diagnostics and healthcare delivery. With the increasing demand for accurate and reliable blood tests for diagnosis, monitoring, and disease management, there is a growing need for venous blood collection devices that offer

improved safety, efficiency, and patient comfort. Technological advancements in blood collection tubes, needles, and vacuum systems are enhancing the ease of use, stability, and compatibility of venous blood collection devices, enabling healthcare providers to obtain high-quality specimens while minimizing the risk of pre-analytical errors and contamination. Moreover, the integration of point-of-care testing and remote monitoring technologies is enabling decentralized blood collection services and empowering patients to participate in their own care, facilitating timely diagnosis and management of chronic conditions such as diabetes, cardiovascular disease, and infectious diseases. Additionally, there is a growing emphasis on standardization and quality assurance in venous blood collection procedures, with healthcare organizations implementing best practices and guidelines to ensure consistency and reliability of test results across different settings and laboratories, thereby improving patient outcomes and healthcare efficiency..

Venous Blood Collection Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Venous Blood Collection market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Venous Blood Collection survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Venous Blood Collection industry.

Key market trends defining the global Venous Blood Collection demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Venous Blood Collection Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Venous Blood Collection industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly,

leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Venous Blood Collection companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Venous Blood Collection industry

Leading Venous Blood Collection companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Venous Blood Collection companies.

Venous Blood Collection Market Study- Strategic Analysis Review

The Venous Blood Collection market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Venous Blood Collection Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Venous Blood Collection industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios-

low case, reference case, and high case scenarios.

Venous Blood Collection Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Venous Blood Collection Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Venous Blood Collection market segments. Similarly, Strong end-user demand is encouraging Canadian Venous Blood Collection companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Venous Blood Collection market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Venous Blood Collection Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Venous Blood Collection industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Venous Blood Collection market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Venous Blood Collection Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Venous Blood Collection in Asia Pacific. In particular, China, India, and South East Asian Venous Blood Collection markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Venous Blood Collection Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Venous Blood Collection Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Venous Blood Collection market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Venous Blood Collection.

Venous Blood Collection Market Company Profiles

The global Venous Blood Collection market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aptaca Spa, Becton, Dickinson and Company, Bio Rad Laboratories Inc, Cardinal Health Inc, DBO Preanalytical System, FL MEDICAL srl Unipersonale, Fresenius Kabi AG, Greiner Bio One International GmbH, ICU Medical Inc, Jiangsu KANGJIAN Medical Apparatus Co. Ltd, Medtronic Plc, Narang Medical Ltd, Nipro Pharma Packaging International NV, Owen Mumford Ltd, PreQ Systems, Retractable Technologies Inc, SARSTEDT AG and

Co. KG, Sekisui Chemical Co. Ltd, Terumo Medical Corp, Thermo Fisher Scientific Inc.

Recent Venous Blood Collection Market Developments

The global Venous Blood Collection market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Venous Blood Collection Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Aptaca Spa

Becton, Dickinson and Company

Bio Rad Laboratories Inc

Cardinal Health Inc

DBO Preanalytical System

FL MEDICAL srl Unipersonale

Fresenius Kabi AG

Greiner Bio One International GmbH

ICU Medical Inc

Jiangsu KANGJIAN Medical Apparatus Co. Ltd

Medtronic Plc

Narang Medical Ltd

Nipro Pharma Packaging International NV

Owen Mumford Ltd

PreQ Systems

Retractable Technologies Inc

SARSTEDT AG and Co. KG

Sekisui Chemical Co. Ltd

Terumo Medical Corp

Thermo Fisher Scientific Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Venous Blood Collection Market Overview and Key Findings, 2024
- 1.2 Venous Blood Collection Market Size and Growth Outlook, 2021- 2030
- 1.3 Venous Blood Collection Market Growth Opportunities to 2030
- 1.4 Key Venous Blood Collection Market Trends and Challenges
 - 1.4.1 Venous Blood Collection Market Drivers and Trends
 - 1.4.2 Venous Blood Collection Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Venous Blood Collection Companies

2. VENOUS BLOOD COLLECTION MARKET SIZE OUTLOOK TO 2030

- 2.1 Venous Blood Collection Market Size Outlook, USD Million, 2021- 2030
- 2.2 Venous Blood Collection Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. VENOUS BLOOD COLLECTION MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. VENOUS BLOOD COLLECTION MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - Stationary 3D and 4D Ultrasound Devices
 - Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Venous Blood Collection Market, 2025

5.2 Asia Pacific Venous Blood Collection Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Venous Blood Collection Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Venous Blood Collection Market, 2025

5.5 Europe Venous Blood Collection Market Size Outlook by Type, 2021- 2030

5.6 Europe Venous Blood Collection Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Venous Blood Collection Market, 2025

5.8 North America Venous Blood Collection Market Size Outlook by Type, 2021- 2030

5.9 North America Venous Blood Collection Market Size Outlook by Application, 2021- 2030

- 5.10 Key Findings for South America Venous Blood Collection Market, 2025
- 5.11 South America Pacific Venous Blood Collection Market Size Outlook by Type, 2021- 2030
- 5.12 South America Venous Blood Collection Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Venous Blood Collection Market, 2025
- 5.14 Middle East Africa Venous Blood Collection Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Venous Blood Collection Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Venous Blood Collection Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Venous Blood Collection Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Venous Blood Collection Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Venous Blood Collection Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Venous Blood Collection Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Venous Blood Collection Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Venous Blood Collection Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Venous Blood Collection Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Venous Blood Collection Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Venous Blood Collection Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Venous Blood Collection Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Venous Blood Collection Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Venous Blood Collection Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Venous Blood Collection Industry Drivers and Opportunities

- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Venous Blood Collection Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Venous Blood Collection Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Venous Blood Collection Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Venous Blood Collection Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Venous Blood Collection Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Venous Blood Collection Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Venous Blood Collection Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Venous Blood Collection Industry Drivers and Opportunities

7. VENOUS BLOOD COLLECTION MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. VENOUS BLOOD COLLECTION COMPANY PROFILES

- 8.1 Profiles of Leading Venous Blood Collection Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Aptaca Spa
- Becton, Dickinson and Company
- Bio Rad Laboratories Inc
- Cardinal Health Inc
- DBO Preanalytical System
- FL MEDICAL srl Unipersonale
- Fresenius Kabi AG
- Greiner Bio One International GmbH
- ICU Medical Inc
- Jiangsu KANGJIAN Medical Apparatus Co. Ltd
- Medtronic Plc

Narang Medical Ltd
Nipro Pharma Packaging International NV
Owen Mumford Ltd
PreQ Systems
Retractable Technologies Inc
SARSTEDT AG and Co. KG
Sekisui Chemical Co. Ltd
Terumo Medical Corp
Thermo Fisher Scientific Inc

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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