

# **Vendor Neutral Archive Market Size, Trends, Analysis, and Outlook By Imaging Modality (Angiography, Mammography, Computed Tomography, Magnetic Resonance Imaging, Ultrasound, Others), By Type (PACS, VNA Software), By Mode of Delivery (On-Site (Premise), Hybrid, Cloud-hosted), By Usage Model (Single Department, Multiple Departments, Multiple Sites), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/VBA6E43CA4F4EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: VBA6E43CA4F4EN

## **Abstracts**

The global Vendor Neutral Archive market size is poised to register 6.2% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Vendor Neutral Archive market across By Imaging Modality (Angiography, Mammography, Computed Tomography, Magnetic Resonance Imaging, Ultrasound, Others), By Type (PACS, VNA Software), By Mode of Delivery (On-Site (Premise), Hybrid, Cloud-hosted), By Usage Model (Single Department, Multiple Departments, Multiple Sites).

The Vendor Neutral Archive (VNA) Market is experiencing significant growth driven by the increasing volume of medical imaging data and the demand for interoperable and scalable data storage solutions. Key trends shaping its future include the adoption of cloud-based VNA solutions for remote access and data sharing, the integration of artificial intelligence and machine learning algorithms for image analysis and clinical decision support, and the implementation of standards-based interfaces for seamless integration with electronic health record (EHR) systems. Moreover, factors such as the digitization of healthcare records and the need for data consolidation and disaster

recovery capabilities are expected to drive market growth in 2024 and beyond.

## Vendor Neutral Archive Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Vendor Neutral Archive market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Vendor Neutral Archive survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Vendor Neutral Archive industry.

## Key market trends defining the global Vendor Neutral Archive demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Vendor Neutral Archive Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Vendor Neutral Archive industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Vendor Neutral Archive companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Vendor Neutral Archive industry

Leading Vendor Neutral Archive companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Vendor Neutral Archive companies.

## Vendor Neutral Archive Market Study- Strategic Analysis Review

The Vendor Neutral Archive market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Vendor Neutral Archive Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Vendor Neutral Archive industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Vendor Neutral Archive Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Vendor Neutral Archive Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Vendor Neutral Archive market segments. Similarly, Strong end-user demand is encouraging Canadian Vendor Neutral Archive companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Vendor Neutral Archive market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Vendor Neutral Archive Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Vendor Neutral Archive industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Vendor Neutral Archive market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Vendor Neutral Archive Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Vendor Neutral Archive in Asia Pacific. In particular, China, India, and South East Asian Vendor Neutral Archive markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Vendor Neutral Archive Market Size Outlook- Continued urbanization and

## rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Vendor Neutral Archive Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Vendor Neutral Archive market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Vendor Neutral Archive.

## Vendor Neutral Archive Market Company Profiles

The global Vendor Neutral Archive market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Agfa-Gevaert Group, Dell Technologies Inc, FUJIFILM Holdings Corp, GE Healthcare, IBM Corp, Koninklijke Philips NV, Lexmark International Inc, McKesson Corp, Novarad Corp, Siemens Healthineers AG

## Recent Vendor Neutral Archive Market Developments

The global Vendor Neutral Archive market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Vendor Neutral Archive Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Imaging Modality

Angiography

Mammography

Computed Tomography

Magnetic Resonance Imaging

Ultrasound

Others

By Type

PACS

VNA Software

By Mode of Delivery

On-Site (Premise)

Hybrid

Cloud-hosted

By Usage Model

Single Department

Multiple Departments

Multiple Sites

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Agfa-Gevaert Group

Dell Technologies Inc

FUJIFILM Holdings Corp

GE Healthcare

IBM Corp

Koninklijke Philips NV

Lexmark International Inc

McKesson Corp

Novarad Corp

Siemens Healthineers AG

Formats Available: Excel, PDF, and PPT



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Computed Tomography

Magnetic Resonance Imaging

Ultrasound

Others

By Type

PACS

VNA Software

By Mode of Delivery

On-Site (Premise)

Hybrid

Cloud-hosted

By Usage Model

Single Department

Multiple Departments

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