

# **Vacuum Cleaner Market Size, Trends, Analysis, and Outlook By Product (Canister, Central, Drum, Robotic, Upright, Wet & Dry, Others), By Distribution Channel (Online, Offline), By Power Source (Corded, Cordless), By Application (Industrial, Residential, Commercial), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

Vacuum Cleaner Market is projected to register a 9.4% CAGR from 2024 to 2030.

The vacuum cleaner market is poised for growth due to increasing demand for smart, efficient, and compact cleaning solutions. The rise of robotic vacuum cleaners with AI-powered navigation and features like self-emptying bins will appeal to tech-savvy consumers. Growth in urbanization, coupled with busier lifestyles, is also driving demand for lightweight and cordless vacuum cleaners that offer convenience. As environmental concerns grow, innovations in energy-efficient and bagless models are expected to shape the future of this market.

### **Vacuum Cleaner Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Vacuum Cleaner survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Vacuum Cleaner industry.

Key market trends defining the global Vacuum Cleaner demand in 2025 and Beyond

The Vacuum Cleaner industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

## Vacuum Cleaner Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

### Key strategies adopted by companies within the Vacuum Cleaner industry

Leading Vacuum Cleaner companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Vacuum Cleaner companies.

### Vacuum Cleaner Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Vacuum Cleaner Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Vacuum Cleaner industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Vacuum Cleaner Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

## North America Vacuum Cleaner Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Vacuum Cleaner market segments. Similarly, strong market demand encourages Canadian Vacuum Cleaner companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

## Europe Vacuum Cleaner Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Vacuum Cleaner industry remains the major market for companies in the European Vacuum Cleaner industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Vacuum Cleaner market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

## Asia Pacific Vacuum Cleaner Market Size Outlook- an attractive hub for opportunities

for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Vacuum Cleaner in Asia Pacific. In particular, China, India, and South East Asian Vacuum Cleaner markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Vacuum Cleaner Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Vacuum Cleaner Market Size Outlook-** continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Vacuum Cleaner market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Vacuum Cleaner.

**Vacuum Cleaner Company Profiles**

The global Vacuum Cleaner market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Alfred Karcher SE & Co. KG, BISSELL Inc., CRAFTSMAN, DEWALT, Dreame International (Hongkong) Ltd, Dyson Group Co, ECOVACS, Emerson Electric Co., Haier Group Corporation, iRobot Corp, Neato Robotics Inc, Nilfisk Group, Panasonic Holdings Corp, Samsung Electronics Co. Ltd, Snow Joe LLC.

## Recent Vacuum Cleaner Market Developments

The global Vacuum Cleaner market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Vacuum Cleaner Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Canister

Central

Drum

Robotic

Upright

Wet & Dry

Others

By Distribution Channel

Online

Offline

By Power Source

Corded

Cordless

By Application

Industrial

Residential

Commercial

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Alfred Karcher SE & Co. KG

BISSELL Inc,

CRAFTSMAN

DEWALT

Dreame International (Hongkong) Ltd

Dyson Group Co

ECOVACS

Emerson Electric Co.

Haier Group Corporation

iRobot Corp

Neato Robotics Inc

Nilfisk Group

Panasonic Holdings Corp

Samsung Electronics Co. Ltd

Snow Joe LLC

Formats Available: Excel, PDF, and PPT



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