

# **UV Filters Market Size, Trends, Analysis, and Outlook By Application (Skin care, Hair care), By Ingredient (Ethylhexyl methoxycinnamate (EHMC), Butyl methoxydibenzoylmethane (BMBM), Zinc Oxide (ZNO), Titanium dioxide (TiO<sub>2</sub>), Octocrylene (OCR), Homosalate (HMS)), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/U84A73ED6C70EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: U84A73ED6C70EN

## **Abstracts**

Global UV Filters Market Size is valued at \$18.4 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.6% to reach \$30.7 Billion by 2032.

The UV filters market is driven by the growing demand for sunscreens and skincare products offering UV protection, spurred by rising awareness of the harmful effects of sun exposure. Innovations in chemical and physical UV filters that are more skin-friendly and environmentally sustainable are shaping product development. The demand for eco-friendly filters, which do not harm coral reefs or aquatic ecosystems, will be a key factor driving the market. The rising incidence of skin cancer and aging-related concerns will further fuel the adoption of UV-filtering products.

### **UV Filters Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of UV Filters survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the UV Filters industry.

## Key market trends defining the global UV Filters demand in 2025 and Beyond

The UV Filters industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

## UV Filters Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

## Key strategies adopted by companies within the UV Filters industry

Leading UV Filters companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 UV Filters companies.

## UV Filters Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## UV Filters Market Size Outlook- Historic and Forecast Revenue in Three Cases

The UV Filters industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## UV Filters Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

## North America UV Filters Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various UV Filters market segments. Similarly, strong market demand encourages Canadian UV Filters companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

## Europe UV Filters Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German UV Filters industry remains the major market for companies in the European UV Filters industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European UV Filters market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

## Asia Pacific UV Filters Market Size Outlook- an attractive hub for opportunities for both

local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for UV Filters in Asia Pacific. In particular, China, India, and South East Asian UV Filters markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America UV Filters Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa UV Filters Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East UV Filters market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for UV Filters.

UV Filters Company Profiles

The global UV Filters market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are BASF SE, Chemspec Chemicals Private Ltd, Croda International Plc, Dow, Givaudan SA, Kobo Products Inc, Royal DSM N.V., Salicylates and Chemicals Pvt Ltd, Sunjin Beauty Science, Symrise AG.

## Recent UV Filters Market Developments

The global UV Filters market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## UV Filters Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Application

Skin care

Hair care

By Ingredient

Ethylhexyl methoxycinnamate (EHMC)

Butyl methoxydibenzoylmethane (BMBM)

Zinc Oxide (ZNO)

Titanium dioxide (TiO<sub>2</sub>)

Octocrylene (OCR)

Homosalate (HMS)

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

BASF SE

Chemspec Chemicals Private Ltd

Croda International Plc

Dow

Givaudan SA

Kobo Products Inc

Royal DSM N.V.

Salicylates and Chemicals Pvt Ltd

Sunjin Beauty Science

Symrise AG

Formats Available: Excel, PDF, and PPT

## Contents

### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. UV FILTERS MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global UV Filters Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 UV Filters Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global UV Filters Market Outlook to 2032
- 4.6 Reference Case Scenario: Global UV Filters Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global UV Filters Market Outlook to 2032

### **CHAPTER 5: UV FILTERS MARKET DYNAMICS**

*UV Filters Market Size, Trends, Analysis, and Outlook By Application (Skin care, Hair care), By Ingredient (Et...*



- 5.1 Key UV Filters Market Trends
- 5.2 Potential UV Filters Market Opportunities
- 5.3 Key Market Challenges

## **CHAPTER 6: GLOBAL UV FILTERS MARKET ANALYSIS AND OUTLOOK TO 2032**

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Application
  - Skin care
  - Hair care
  - Ingredient
    - Ethylhexyl methoxycinnamate (EHMC)
    - Butyl methoxydibenzoylmethane (BMBM)
    - Zinc Oxide (ZNO)
    - Titanium dioxide (TiO<sub>2</sub>)
    - Octocrylene (OCR)
    - Homosalate (HMS)
- 6.3 Global Market Outlook by Region, 2021 to 2032

## **CHAPTER 7: NORTH AMERICA UV FILTERS MARKET ANALYSIS AND OUTLOOK TO 2032**

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Application
  - Skin care
  - Hair care
  - Ingredient
    - Ethylhexyl methoxycinnamate (EHMC)
    - Butyl methoxydibenzoylmethane (BMBM)
    - Zinc Oxide (ZNO)
    - Titanium dioxide (TiO<sub>2</sub>)
    - Octocrylene (OCR)
    - Homosalate (HMS)
- 7.3 North America Market Outlook by Country, 2021- 2032
  - 7.3.1 United States UV Filters Market Size Forecast, 2021- 2032
  - 7.3.2 Canada UV Filters Market Size Forecast, 2021- 2032
  - 7.3.3 Mexico UV Filters Market Size Forecast, 2021- 2032

## **CHAPTER 8: EUROPE UV FILTERS MARKET ANALYSIS AND OUTLOOK TO 2032**

### 8.1 Europe Market Outlook by Segments, 2021- 2032

#### 8.2 Application

Skin care

Hair care

Ingredient

Ethylhexyl methoxycinnamate (EHMC)

Butyl methoxydibenzoylmethane (BMBM)

Zinc Oxide (ZNO)

Titanium dioxide (TiO<sub>2</sub>)

Octocrylene (OCR)

Homosalate (HMS)

### 8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany UV Filters Market Size Forecast, 2021- 2032

8.3.2 France UV Filters Market Size Forecast, 2021- 2032

8.3.3 United Kingdom UV Filters Market Size Forecast, 2021- 2032

8.3.4 Spain UV Filters Market Size Forecast, 2021- 2032

8.3.5 Italy UV Filters Market Size Forecast, 2021- 2032

8.3.6 Russia UV Filters Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe UV Filters Market Size Forecast, 2021- 2032

## **CHAPTER 9: ASIA PACIFIC UV FILTERS MARKET ANALYSIS AND OUTLOOK TO 2032**

### 9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

#### 9.2 Application

Skin care

Hair care

Ingredient

Ethylhexyl methoxycinnamate (EHMC)

Butyl methoxydibenzoylmethane (BMBM)

Zinc Oxide (ZNO)

Titanium dioxide (TiO<sub>2</sub>)

Octocrylene (OCR)

Homosalate (HMS)

### 9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China UV Filters Market Size Forecast, 2021- 2032

9.3.2 India UV Filters Market Size Forecast, 2021- 2032

- 9.3.3 Japan UV Filters Market Size Forecast, 2021- 2032
- 9.3.4 South Korea UV Filters Market Size Forecast, 2021- 2032
- 9.3.5 Australia UV Filters Market Size Forecast, 2021- 2032
- 9.3.6 South East Asia UV Filters Market Size Forecast, 2021- 2032
- 9.3.7 Rest of Asia Pacific UV Filters Market Size Forecast, 2021- 2032

## **CHAPTER 10: SOUTH AMERICA UV FILTERS MARKET ANALYSIS AND OUTLOOK TO 2032**

- 10.1 South America Market Outlook by Segments, 2021- 2032
- 10.2 Application
  - Skin care
  - Hair care
  - Ingredient
    - Ethylhexyl methoxycinnamate (EHMC)
    - Butyl methoxydibenzoylmethane (BMBM)
    - Zinc Oxide (ZNO)
    - Titanium dioxide (TiO<sub>2</sub>)
    - Octocrylene (OCR)
    - Homosalate (HMS)
- 10.3 South America Market Outlook by Country, 2021- 2032
  - 10.3.1 Brazil UV Filters Market Size Forecast, 2021- 2032
  - 10.3.2 Argentina UV Filters Market Size Forecast, 2021- 2032
  - 10.3.3 Rest of South America UV Filters Market Size Forecast, 2021- 2032

## **CHAPTER 11: MIDDLE EAST AND AFRICA UV FILTERS MARKET ANALYSIS AND OUTLOOK TO 2032**

- 11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032
- 11.2 Application
  - Skin care
  - Hair care
  - Ingredient
    - Ethylhexyl methoxycinnamate (EHMC)
    - Butyl methoxydibenzoylmethane (BMBM)
    - Zinc Oxide (ZNO)
    - Titanium dioxide (TiO<sub>2</sub>)
    - Octocrylene (OCR)
    - Homosalate (HMS)

- 11.3 Middle East and Africa Market Outlook by Country, 2021- 2032
  - 11.3.1 Saudi Arabia UV Filters Market Size Forecast, 2021- 2032
  - 11.3.2 The UAE UV Filters Market Size Forecast, 2021- 2032
  - 11.3.3 Rest of Middle East UV Filters Market Size Forecast, 2021- 2032
  - 11.3.4 South Africa UV Filters Market Size Forecast, 2021- 2032
  - 11.3.4 Rest of Africa UV Filters Market Size Forecast, 2021- 2032

## **CHAPTER 12: COMPETITIVE LANDSCAPE**

- 12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles
- 12.2 Key Companies Profiled in the Study
- 12.3 BASF SE
- Chemspec Chemicals Private Ltd
- Croda International Plc
- Dow
- Givaudan SA
- Kobo Products Inc
- Royal DSM N.V.
- Salicylates and Chemicals Pvt Ltd
- Sunjin Beauty Science
- Symrise AG

## **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology
- Appendix
  - A: Highlights of the Q4-2024 Version
  - B: Conclusion and Future Recommendations
  - C: Customization Options
  - D: Contact Information

## List Of Figures

### LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global UV Filters Market Outlook by Type, 2021- 2032
- Figure 6: Global UV Filters Market Outlook by Application, 2021- 2032
- Figure 7: Global UV Filters Market Outlook by Region, 2021- 2032
- Figure 8: North America UV Filters Market Snapshot, Q4-2024
- Figure 9: North America UV Filters Market Size Forecast by Type, 2021- 2032
- Figure 10: North America UV Filters Market Size Forecast by Application, 2021- 2032
- Figure 11: North America UV Filters Market Share by Country, 2023
- Figure 12: Europe UV Filters Market Snapshot, Q4-2024
- Figure 13: Europe UV Filters Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe UV Filters Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe UV Filters Market Share by Country, 2023
- Figure 16: Asia Pacific UV Filters Market Snapshot, Q4-2024
- Figure 17: Asia Pacific UV Filters Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific UV Filters Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific UV Filters Market Share by Country, 2023
- Figure 20: South America UV Filters Market Snapshot, Q4-2024
- Figure 21: South America UV Filters Market Size Forecast by Type, 2021- 2032
- Figure 22: South America UV Filters Market Size Forecast by Application, 2021- 2032
- Figure 23: South America UV Filters Market Share by Country, 2023
- Figure 24: Middle East and Africa UV Filters Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa UV Filters Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa UV Filters Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa UV Filters Market Share by Country, 2023
- Figure 28: United States UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 31: Germany UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain UV Filters Market Size Outlook, \$ Million, 2021- 2032

- Figure 35: Italy UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa UV Filters Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

## List Of Tables

### LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global UV Filters Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global UV Filters Market Size Outlook by Segments, 2021- 2032
- Table 7: Global UV Filters Market Size Outlook by Region, 2021- 2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- UV Filters Market Outlook by Type, 2021- 2032
- Table 10: North America- UV Filters Market Outlook by Country, 2021- 2032
- Table 11: Europe - UV Filters Market Outlook by Type, 2021- 2032
- Table 12: Europe - UV Filters Market Outlook by Country, 2021- 2032
- Table 13: Asia Pacific - UV Filters Market Outlook by Type, 2021- 2032
- Table 14: Asia Pacific - UV Filters Market Outlook by Country, 2021- 2032
- Table 15: South America- UV Filters Market Outlook by Type, 2021- 2032
- Table 16: South America- UV Filters Market Outlook by Country, 2021- 2032
- Table 17: Middle East and Africa - UV Filters Market Outlook by Type, 2021- 2032
- Table 18: Middle East and Africa - UV Filters Market Outlook by Country, 2021- 2032
- Table 19: Business Snapshots of Leading UV Filters Companies
- Table 20: Product Profiles of Leading UV Filters Companies
- Table 21: SWOT Profiles of Leading UV Filters Companies

## I would like to order

Product name: UV Filters Market Size, Trends, Analysis, and Outlook By Application (Skin care, Hair care), By Ingredient (Ethylhexyl methoxycinnamate (EHMC), Butyl methoxydibenzoylmethane (BMBM), Zinc Oxide (ZNO), Titanium dioxide (TiO<sub>2</sub>), Octocrylene (OCR), Homosalate (HMS)), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/U84A73ED6C70EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U84A73ED6C70EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970