

Urology Ultrasound Devices Market Size, Share and Growth Outlook 2026: By Type (Cart-based Ultrasound Systems, Handheld/Portable Ultrasound Devices, Wearable Ultrasound Devices), By Application, By Disease, By End-User, Companies to 2034.

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Abstracts

The global Urology Ultrasound Devices Market size is forecast to increase from \$1.44 Billion in 2026 to \$2.34 Billion in 2034 at a CAGR of 6.28% between 2026 and 2034.

The Urology Ultrasound Devices market report provides detailed analysis and outlook of Urology Ultrasound Devices segments including By Type (Cart-based Ultrasound Systems, Handheld/Portable Ultrasound Devices, Wearable Ultrasound Devices), By Application (Diagnostic, Therapeutic), By Disease (Kidney Disorders, Prostate Disorders, Urinary Incontinence/Bladder Conditions, Erectile Dysfunction, Others), By End-User (Hospitals, Specialty Clinics, Ambulatory Surgical Centers (ASCs), Diagnostic Centers) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Urology Ultrasound Devices Industry Overview

AI-Enabled Imaging and Minimally Invasive Technologies Are Transforming Urological Diagnostics

The global urology ultrasound devices industry is advancing through the integration of artificial intelligence, workflow automation, and minimally invasive procedural technologies that improve diagnostic accuracy and treatment efficiency. Ultrasound remains a primary imaging modality for evaluating kidney disorders, urinary tract

diseases, bladder abnormalities, prostate conditions, and renal stone management due to its real-time visualization, non-invasive nature, and broad clinical accessibility. Manufacturers are increasingly incorporating AI-powered measurement tools, automated anatomical recognition, and standardized imaging workflows that reduce operator variability while supporting faster and more consistent diagnostic examinations across high-volume healthcare settings.

Artificial Intelligence Is Improving Diagnostic Consistency and Workflow Efficiency

Leading imaging companies continue embedding advanced AI capabilities into ultrasound platforms to enhance clinical productivity. Royal Philips received U.S. FDA 510(k) clearance for Elevate Plus, an AI-powered workflow automation suite integrated into the EPIQ Elite and Affiniti ultrasound systems, enabling standardized examinations and improved measurement accuracy in urology and general imaging departments. Similarly, GE HealthCare introduced the next-generation LOGIQ Totus and LOGIQ E10 ultrasound systems featuring the Auto Renal Measure Assistant, an AI-driven application that streamlines kidney assessments and standardizes anatomical measurements to improve diagnostic consistency. These innovations reflect the industry's broader movement toward intelligent imaging platforms that enhance efficiency while supporting high-quality patient care.

Procedural Innovation Continues to Support Minimally Invasive Urological Care

Alongside diagnostic advancements, device manufacturers are developing technologies that improve visualization and procedural performance during minimally invasive urological interventions. Cook Medical introduced the Syfonix® Suction Ureteral Access Sheath for commercial use in the United States and Canada, enabling active suction during stone management procedures to maintain a clear visual field throughout treatment. This innovation supports improved procedural control during endourological interventions while reinforcing the industry's focus on technologies that enhance surgical precision, reduce procedural complexity, and improve clinical outcomes in minimally invasive urology.

Urology Ultrasound Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Urology Ultrasound Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and

emerging economies. Key Companies in the industry include- Koninklijke Philips N.V., GE HealthCare, Siemens Healthineers AG, Canon Medical Systems Corporation, Esaote S.p.A., Samsung Medison Co., Ltd., FUJIFILM SonoSite, Inc., Mindray Medical International Limited, Konica Minolta, Inc., Olympus Corporation. The Urology Ultrasound Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Urology Ultrasound Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Urology Ultrasound Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Urology Ultrasound Devices companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Urology Ultrasound Devices markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Urology Ultrasound Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Urology Ultrasound Devices industry include- Koninklijke Philips N.V., GE HealthCare, Siemens Healthineers AG, Canon Medical Systems Corporation,

Esaote S.p.A., Samsung Medison Co., Ltd., FUJIFILM SonoSite, Inc., Mindray Medical International Limited, Konica Minolta, Inc., Olympus Corporation. The Urology Ultrasound Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Urology Ultrasound Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Urology Ultrasound Devices market remains one of the strongest-performing segments in the country.

The US Urology Ultrasound Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Urology Ultrasound Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Urology Ultrasound Devices industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Urology Ultrasound Devices markets

Canada's strong Urology Ultrasound Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The

Canadian Urology Ultrasound Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Urology Ultrasound Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Urology Ultrasound Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Urology Ultrasound Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Urology Ultrasound Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Urology Ultrasound Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Urology Ultrasound Devices sales through 2034

France Urology Ultrasound Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were

651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Urology Ultrasound Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Urology Ultrasound Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Urology Ultrasound Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Urology Ultrasound Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Urology Ultrasound Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Urology Ultrasound Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Urology Ultrasound Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Urology Ultrasound Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Urology Ultrasound Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Urology Ultrasound Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Urology Ultrasound Devices Market Segmentation

By Type

Cart-based Ultrasound Systems

Handheld/Portable Ultrasound Devices

Wearable Ultrasound Devices

By Application

Diagnostic

Therapeutic

By Disease

Kidney Disorders

Prostate Disorders

Urinary Incontinence/Bladder Conditions

Erectile Dysfunction

Others

By End-User

Hospitals

Specialty Clinics

Ambulatory Surgical Centers (ASCs)

Diagnostic Centers

Leading Companies in Urology Ultrasound Devices Industry (2026)

Koninklijke Philips N.V.

GE HealthCare

Siemens Healthineers AG

Canon Medical Systems Corporation

Esaote S.p.A.

Samsung Medison Co., Ltd.

FUJIFILM SonoSite, Inc.

Mindray Medical International Limited

Konica Minolta, Inc.

Olympus Corporation

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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Kidney Disorders
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