

# **Urinary Drainage Bags Market Size, Trends, Analysis, and Outlook By Product (Large Bags, Leg Bags), By Usage (Reusable, Disposable), By Capacity (0 to 500 ml, 500 to 1000 ml, 1000 to 2000 ml), By End-user (Hospitals, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Urinary Drainage Bags market size is poised to register 5.2% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Urinary Drainage Bags market across By Product (Large Bags, Leg Bags), By Usage (Reusable, Disposable), By Capacity (0 to 500 ml, 500 to 1000 ml, 1000 to 2000 ml), By End-user (Hospitals, Clinics, Others).

The Urinary Drainage Bags Market is witnessing growth driven by increasing prevalence of urinary incontinence and bladder dysfunction, aging population demographics, and advancements in urinary catheterization technologies. Urinary drainage bags are medical devices used to collect and store urine from patients with urinary retention or incontinence, typically attached to indwelling urinary catheters or external urinary collection systems. Key trends include the development of closed-system drainage bags for infection prevention and patient mobility, the integration of anti-reflux mechanisms and odor control features for enhanced comfort and convenience, and the customization of drainage bag designs for different patient populations and clinical settings. Additionally, increasing adoption of urinary catheters in hospitals, long-term care facilities, and home care settings, expansion of urinary catheterization training programs, and regulatory standards for urinary drainage bag quality and safety contribute to market expansion.

## Urinary Drainage Bags Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Urinary Drainage Bags market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Urinary Drainage Bags survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Urinary Drainage Bags industry.

## Key market trends defining the global Urinary Drainage Bags demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Urinary Drainage Bags Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Urinary Drainage Bags industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Urinary Drainage Bags companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Urinary Drainage Bags industry

Leading Urinary Drainage Bags companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Urinary Drainage Bags companies.

## Urinary Drainage Bags Market Study- Strategic Analysis Review

The Urinary Drainage Bags market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Urinary Drainage Bags Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Urinary Drainage Bags industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Urinary Drainage Bags Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Urinary Drainage Bags Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user

industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Urinary Drainage Bags market segments. Similarly, Strong end-user demand is encouraging Canadian Urinary Drainage Bags companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Urinary Drainage Bags market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Urinary Drainage Bags Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Urinary Drainage Bags industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Urinary Drainage Bags market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Urinary Drainage Bags Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Urinary Drainage Bags in Asia Pacific. In particular, China, India, and South East Asian Urinary Drainage Bags markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Urinary Drainage Bags Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Urinary Drainage Bags Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Urinary Drainage Bags market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Urinary Drainage Bags.

Urinary Drainage Bags Market Company Profiles

The global Urinary Drainage Bags market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Amsino International Inc, Becton, Dickinson and Company, Cardinal Health, Coloplast, ConvaTec Inc, Flexicare Medical Ltd, Manfred Sauer GmbH, McKesson Medical Surgical Inc, Medline Industries Inc, Teleflex Inc

Recent Urinary Drainage Bags Market Developments

The global Urinary Drainage Bags market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Urinary Drainage Bags Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Large Bags

Leg Bags

By Usage

Reusable

Disposable

By Capacity

0 to 500 ml

500 to 1000 ml

1000 to 2000 ml

By End-User

Hospitals

Clinics

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Amsino International Inc

Becton, Dickinson and Company

Cardinal Health

Coloplast

ConvaTec Inc

Flexicare Medical Ltd

Manfred Sauer GmbH

McKesson Medical Surgical Inc

Medline Industries Inc

Teleflex Inc

Formats Available: Excel, PDF, and PPT



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    - Leg Bags

By Usage  
Reusable  
Disposable  
By Capacity

## **0 TO 500 ML**

## **500 TO 1000 ML**

## **1000 TO 2000 ML**

By End-User  
Hospitals  
Clinics  
Others

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