

# **Urinalysis Market Size, Trends, Analysis, and Outlook By Product (Instrument, Consumables), By Application (Disease Screening, Pregnancy and Fertility Testing), By End-user (Hospitals, Clinical Laboratories, Home Care, Research and Academics, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Urinalysis market size is poised to register 6.96% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Urinalysis market across By Product (Instrument, Consumables), By Application (Disease Screening, Pregnancy and Fertility Testing), By End-user (Hospitals, Clinical Laboratories, Home Care, Research and Academics, Others).

The Urinalysis market is experiencing robust growth attributed to the increasing prevalence of urinary tract infections (UTIs), rising adoption of point-of-care testing (POCT) devices, and advancements in urinalysis technology. Urinalysis is a diagnostic test performed to evaluate the physical, chemical, and microscopic properties of urine, providing valuable insights into renal function, metabolic disorders, and urinary tract infections. Factors such as the growing burden of chronic kidney diseases (CKD), rising demand for rapid and accurate diagnostic solutions in primary care settings, and the availability of automated urinalysis systems offering high throughput and efficiency are driving market expansion. Additionally, advancements in urinalysis instrumentation, including smartphone-based urinalysis apps, integrated urine chemistry analyzers, and digital imaging systems for urine sediment analysis, are fueling innovation in the market. Moreover, the increasing adoption of urine dipstick tests, urine culture kits, and

urinalysis reagents in clinical laboratories and hospitals, the expansion of urinalysis product portfolios by key market players to include multiparameter testing options, and the integration of artificial intelligence (AI) algorithms for urine sample interpretation and result analysis are driving market growth. Furthermore, efforts to develop rapid point-of-care urinalysis devices for use in resource-limited settings, improve the accuracy and reliability of urinalysis results, and expand the application of urinalysis testing in preventive healthcare and disease management are expected to further propel market growth in the coming years.

## Urinalysis Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Urinalysis market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Urinalysis survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Urinalysis industry.

## Key market trends defining the global Urinalysis demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Urinalysis Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Urinalysis industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Urinalysis companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Urinalysis industry

Leading Urinalysis companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand

conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Urinalysis companies.

### Urinalysis Market Study- Strategic Analysis Review

The Urinalysis market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Urinalysis Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Urinalysis industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Urinalysis Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Urinalysis Market Size Outlook- Companies plan for focused investments

in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Urinalysis market segments. Similarly, Strong end-user demand is encouraging Canadian Urinalysis companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Urinalysis market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Urinalysis Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Urinalysis industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Urinalysis market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Urinalysis Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Urinalysis in Asia Pacific. In particular, China, India, and South East Asian Urinalysis markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Urinalysis Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Urinalysis Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Urinalysis market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Urinalysis.

Urinalysis Market Company Profiles

The global Urinalysis market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Siemens Healthineers AG (Germany), F. Hoffmann-La Roche Ltd. (Switzerland), Cardinal Health, Inc. (US), Abbott Laboratories (US), Danaher Corporation (US), Sysmex Corporation (Japan), Quidel Corporation (US), Becton, Dickinson and Company (US), Bio-Rad Laboratories, Inc. (US), EKF Diagnostics (UK), Thermo Fisher Scientific Inc. (US)

Recent Urinalysis Market Developments

The global Urinalysis market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Urinalysis Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast)

*Urinalysis Market Size, Trends, Analysis, and Outlook By Product (Instrument, Consumables), By Application (Di...*

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Instrument

-Biochemical urine analyzers

-Automated urine sediment analyzers

-Point-of-care urine analyzers

Consumables

-Dipsticks

-Reagents

-Disposables

-Pregnancy and fertility kits

By Application

Disease Screening

Pregnancy and Fertility Testing

By End-user

Hospitals

Clinical Laboratories

Home Care

Research and Academics

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Siemens Healthineers AG (Germany)

F. Hoffmann-La Roche Ltd. (Switzerland)

Cardinal Health, Inc. (US)

Abbott Laboratories (US)

Danaher Corporation (US)

Sysmex Corporation (Japan)

Quidel Corporation (US)

Becton, Dickinson and Company (US)

Bio-Rad Laboratories, Inc. (US)

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Thermo Fisher Scientific Inc. (US)

Formats Available: Excel, PDF, and PPT



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-Reagents

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-Pregnancy and fertility kits

By Application

Disease Screening

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By End-user

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F. Hoffmann-La Roche Ltd. (Switzerland)

Cardinal Health, Inc. (US)

Abbott Laboratories (US)

Danaher Corporation (US)

Sysmex Corporation (Japan)

Quidel Corporation (US)

Becton, Dickinson and Company (US)

Bio-Rad Laboratories, Inc. (US)

EKF Diagnostics (UK)

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