

# **UCaaS Software Market Size, Share, Trends, Growth, Outlook, and Insights Report, 2023- Industry Forecasts by Type, Application, Segments, Countries, and Companies, 2021- 2030**

<https://marketpublishers.com/r/UEE56E704180EN.html>

Date: November 2023

Pages: 180

Price: US\$ 3,400.00 (Single User License)

ID: UEE56E704180EN

## **Abstracts**

The UCaaS Software market is a large and high-potential growth industry. In 2023, the market is poised to register positive year-on-year growth over 2022. Further, the UCaaS Software market size maintains a super-linear growth trajectory, registering continuous expansion from 2023 to 2030.

As we enter the late half of 2023, the UCaaS Software industry is poised for significant growth and transformation. The “UCaaS Software Market Size, Share, Trends, Growth, Outlook, and Insights Report, 2023- Data Forecasts by Type, Application, Segments, Countries, and Companies, 2018- 2030” report details the definition and advantages of UCaaS Software.

### **Overview of the UCaaS Software Industry in 2023**

The accelerating development of the industry is driven by a widening application base, R&D investment in new product development, competitive strategies focusing on expanding into niche segments, and potential growth prospects for UCaaS Software Companies in developing countries.

The UCaaS Software Insights Report provides key market size and share outlook, short-term and long-term trends, potential opportunities, analytical models, current market conditions, scenario analysis, post-COVID analysis, competitive landscape, company profiles, and market news and developments.

## UCaaS Software Market Size, Share, and Trend Analysis

The global UCaaS Software market plays a major role in the global electronics and semiconductors industry. The report provides a comprehensive and in-depth analysis of different segments across the industry.

Further, potential types, applications, products, and other UCaaS Software segments are analyzed in the market study.

**UCaaS Software Market Statistics-** Current status of the UCaaS Software industry and the key statistics for 2023 are provided in detail.

**Strategic Analysis of UCaaS Software Industry-** Competitive analysis, vendor landscape, SWOT profiles, and product profiles are included.

**Market Trends and Insights-** The UCaaS Software Insights report provides a detailed examination of key market trends, drivers, and their impact on demand. Further, the increasing importance of UCaaS Software across industries is discussed.

**Market Developments-** Mergers, acquisitions, product launches, capacity expansion plans, and other developments announced by leading UCaaS Software companies are included in the study.

**UCaaS Software Market Opportunities-** Potential growth opportunities and quantitative comparison of different segments to provide an assessment of diverse opportunities in the industry.

**Regional analysis-** Further, a geographical analysis of the UCaaS Software industry, highlighting key markets and their growth prospects is included. The market size across six regions including North America, Asia Pacific, Europe, South America, the Middle East, and Africa is forecast to 2030.

### Analytical Frameworks

The UCaaS Software insights report uses multiple analytical frameworks for analyzing the global UCaaS Software industry. The tools include- Industry SWOT, Porter's Five Forces Analysis, PESTLE analysis, scenario analysis, and others.

**Industry SWOT-** The report identifies the key strengths, weaknesses, opportunities, and threats facing the global markets in 2023 and beyond.

**Scenario analysis-** 4 scenarios for the long-term future based on the global economy are analyzed.

**Porter's Five Forces Analysis-** The report quantifies Porter's five forces analysis to assess the market attractiveness using the weighted average of the Bargaining power of buyers, Bargaining power of suppliers, Threat of substitutes, Threat of new entrants, and intensity of competitive rivalry.

**PESTLE Analysis-** Six segments of the general environment surrounding the UCaaS Software industry including political, economic, social, technological, environmental, and legal factors are briefed.

#### Future UCaaS Software Growth Outlook and Opportunities

The chapter provides a detailed analysis of market size, growth rate, revenue trends, and volume analysis over the historical period from 2018 up to 2022. Projection of the future growth prospects and opportunities in the UCaaS Software industry along with insights into each of the potential market segments is included in the study. Further, the evaluation of factors driving market growth across markets is provided. In addition, the latest technological advancements and an analysis of the impact of these advancements on the performance, reliability, and efficiency of products are included.

#### Market Dynamics- Impact Analysis and Post-COVID Outlook of UCaaS Software Industry

Optimistic economic conditions are observed in H2-2023 across multiple scenarios. The current edition of the UCaaS Software Market Study identifies brighter views for 2023 and an increasingly optimistic global outlook over the forecast period.

However, the market is also constrained by challenges of geopolitical instability and conflicts with the Russia-Ukraine war and inflation conditions in the US and other markets, and rising interest rates continue to restrain the market growth prospects.

The four case scenarios considered for countries in the study are -

Sluggish economic growth, with emphasis on savings and low expenditure

Despite growth fluctuations, consumer confidence remains robust and gains continue for companies

Investments in technology deployment and productive investments

Stronger consumer demand and higher investments supporting solid growth

**UCaaS Software Market Trends-** Emerging markets present strong growth prospects

According to the World Bank, over 85% of the world's population lives in the Asia Pacific, the Middle East and Africa (MEA), or South America. An increasing volume of companies are expanding their production and marketing bases to these countries as the consumption power of individuals continues to strengthen.

Several new market entrants are targeting niche economically attractive UCaaS Software segments when expanding into these markets. We anticipate the UCaaS Software sales growth in developing countries to continue to accelerate rapidly over the forecast period.

**North America UCaaS Software Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

The past few quarters have been encouraging for North American UCaaS Software market suppliers. A large number of UCaaS Software companies are reporting profitability after several quarters of margin declines. Focus on increasing operational efficiency, capturing niche market opportunities, and others are widely observed. The North American UCaaS Software industry research identifies the key market trends, driving forces, and growth opportunities across 3 countries including the United States, Canada, and Mexico markets.

**Europe UCaaS Software Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Leading European UCaaS Software companies are focusing on customer orientation, sustainable supply chains, and economic value creation to succeed in long-term market conditions. As Asian manufacturers enter the European markets, the region's

electronics and semiconductors sector is undergoing a paradigm shift. The European UCaaS Software industry is also facing the significant impact of the Russia-Ukraine war. The insights report analyzes the Western European UCaaS Software countries including Germany, France, Spain, the United Kingdom, Italy, and other European countries including Russia, Turkey, and others.

### Asia Pacific UCaaS Software Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Economic growth and shifting consumer preferences are set to shape the future of the Asia Pacific UCaaS Software industry. Leading companies in China, India, Japan, South Korea, Australia, Indonesia, South East Asia, and other regions are focusing on rapid business expansion through new product launches. The UCaaS Software insights report provides the market size outlook across these countries from 2018 to 2030.

### South America UCaaS Software Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

South American countries including Brazil, Argentina, Chile, and others continue to demonstrate robust value-creation potential through 2030. Both traditional players and new start-ups are spending more on expanding products to niche consumer segments. Increasing urbanization, infrastructure development, and improving disposable incomes are likely to drive the market outlook over the forecast period.

### Middle East and Africa UCaaS Software Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

The Middle East and African regions have a growing population, increasing urbanization, and improving standards of living, all of which contribute to the rising UCaaS Software demand. Further, Sustainability and environmental concerns are gaining prominence in the GCC region. In Africa, vehicle sales continued an upward trend and the rapid growth in infrastructure in the African region enables UCaaS Software companies to generate significant business growth in the medium to long-term future.

### Competitive Insights

The landscape of the industry is shifting, moving away from traditional competition between peers and embracing new forms of competitive interactions. There is an

increasing trend among companies from building products to building businesses. Companies are investing in developing new growth opportunities with market leaders increasingly focused on building and scaling up new businesses.

The UCaaS Software insights report provides a competitive analysis of the industry in 2023. The business profiles of the leading 10 companies are profiled in the study along with their SWOT profile, financials, products and services, and market developments. In addition, an evaluation of the competitive landscape, including major players, market share, and strategies adopted by key manufacturers is provided in the research study. The report also identifies the most prominent challenges and potential growth barriers faced by leading companies.

### Report scope

Data for 13 years: Historic data from 2018 to 2022 and industry forecasts from 2023 to 2030

3 Parameters- Value, Volume, and Pricing Data

6 Regions- Asia Pacific, Europe, North America, South America, Middle East, Africa

27 Countries: United States, Canada, Mexico, Germany, France, Spain, United Kingdom, Italy, Russia, Turkey, Rest of Europe, China, India, Japan, South Korea, Australia, Indonesia, South East Asia, Saudi Arabia, United Arab Emirates, Rest of Middle East, South Africa, Egypt, Rest of Africa, Brazil, Argentina, Other South America

10 Companies- Leading companies with detailed profiles

5 Models- Scenario analysis, Porter's five forces, Industry SWOT, Pricing analysis, PESTLE

8 Market Dynamics- Trends, Drivers, Growth Restraints, Opportunities

### Unique Additions to the current edition-

Impact of market developments including the Russia- Ukraine War, inflation

across countries, supply-chain conditions, labor-market pressures, recession, trade, and other global factors

Pricing Analysis across types, applications, and countries for 2023 and industry Forecasts to 2030

electronics and semiconductors industry trends and market forecasts

Driving forces supporting the UCaaS Software sales in each of the 24 countries

Complimentary Excel spreadsheet and print authentication for a single-user license

Key Questions answered in this report-

1. What are the key regions in the global UCaaS Software industry?
2. Who are the major companies or key players operating in the global UCaaS Software industry?
3. What has been the impact of COVID-19 on the global UCaaS Software industry?
4. What is the projected compound annual growth rate (CAGR) of the global UCaaS Software market size for the period 2023-2028?
5. What are the key factors driving the growth of the global UCaaS Software industry?
6. How is the global UCaaS Software industry segmented based on product types?
7. What are the emerging trends and opportunities in the global UCaaS Software industry?
8. What are the challenges and obstacles faced by the global UCaaS Software market?
9. What are the competitive landscape and strategies of global UCaaS Software companies?
10. What are the innovations and advancements in product development within the



global UCaaS Software industry?

11. What are the strategies adopted by key players in the global UCaaS Software market to maintain a competitive edge?

12. How is the global UCaaS Software industry expected to evolve in terms of demand and market dynamics in the coming years?



## Contents

### **1 FOREWORD**

### **2 EXECUTIVE SUMMARY**

- 2.1 Key Findings, 2023
- 2.2 Market Overview
- 2.3 Market Highlights

### **3 REPORT GUIDE**

- 3.1 Study Scope and Objectives
- 3.2 Market Segmentation
- 3.3 Methodology and Sources
- 3.4 Primary and Secondary Data Sources
- 3.5 Market Estimation- Data Triangulation
- 3.6 Forecast Methodology
- 3.7 Key Assumptions

### **4 INTRODUCTION**

- 4.1 Market Definition and Evolution
- 4.2 Historical Market Size and Trends, 2018- 2022
- 4.3 Forecast Market Size, 2023- 2030
- 4.4 Industry Value Chain Analysis
- 4.5 Porter's Five Forces Analysis

### **5 MARKET ASSESSMENT**

- 5.1 Post-COVID-19 Growth Prospects for the UCaaS Software Industry
- 5.2 Likely Case – Industry Forecasts
- 5.3 Optimistic Case- Industry Forecasts
- 5.4 Pessimistic Case- Industry Forecasts
- 5.5 Market Dynamics-
- 5.6 Drivers
- 5.7 Trends
- 5.8 Opportunities

## 5.9 Challenges

## **6 UCAAS SOFTWARE MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

6.1 Global UCaaS Software Growth Outlook by Type, \$ Million, 2018- 2022, 2023- 2030

6.2 Global UCaaS Software Growth Outlook by Product, \$ Million, 2018- 2022, 2023- 2030

6.3 Global UCaaS Software Growth Outlook by Application, \$ Million, 2018- 2022, 2023- 2030

## **7 NORTH AMERICA UCAAS SOFTWARE MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

7.1 North America UCaaS Software Industry Current Market Conditions, 2023

7.2 North America UCaaS Software Market Trends and Opportunities

7.3 North America UCaaS Software Growth Outlook by Type

7.4 North America UCaaS Software Growth Outlook by Product

7.5 North America UCaaS Software Growth Outlook by Application

7.6 North America UCaaS Software Market Size Outlook by Country

7.7 United States UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

7.8 Canada UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

7.9 Mexico UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

## **8 EUROPE UCAAS SOFTWARE MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

8.1 Europe UCaaS Software Industry Current Market Conditions, 2023

8.2 Europe UCaaS Software Market Trends and Opportunities

8.3 Europe UCaaS Software Growth Outlook by Type

8.4 Europe UCaaS Software Growth Outlook by Product

8.5 Europe UCaaS Software Growth Outlook by Application

8.6 Europe UCaaS Software Market Size Outlook by Country

8.7 Germany UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

8.8 France UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

8.9 United Kingdom UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

8.10. Italy UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

8.11 Spain UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

8.12 Rest of Europe UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

## **9 ASIA PACIFIC UCAAS SOFTWARE MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

- 9.1 Asia Pacific UCaaS Software Industry Current Market Conditions, 2023
- 9.2 Asia Pacific UCaaS Software Market Trends and Opportunities
- 9.3 Asia Pacific UCaaS Software Growth Outlook by Type
- 9.4 Asia Pacific UCaaS Software Growth Outlook by Product
- 9.5 Asia Pacific UCaaS Software Growth Outlook by Application
- 9.6 Asia Pacific UCaaS Software Growth Outlook by Country
- 9.7 China UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 9.8 Japan UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 9.9 India UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 9.10. Australia UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 9.11 South Korea UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 9.12 South East Asia UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 9.13 Rest of Asia Pacific UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

## **10 SOUTH AMERICA UCAAS SOFTWARE MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

- 10.1 South America UCaaS Software Industry Current Market Conditions, 2023
- 10.2 South America UCaaS Software Market Trends and Opportunities
- 10.3 South America UCaaS Software Growth Outlook by Type
- 10.4 South America UCaaS Software Growth Outlook by Product
- 10.5 South America UCaaS Software Growth Outlook by Application
- 10.6 South America UCaaS Software Growth Outlook by Country
- 10.7 Brazil UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 10.8 Argentina UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 10.9 Rest of South America UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

## **11 MIDDLE EAST AND AFRICA UCAAS SOFTWARE MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

- 11.1 Middle East and Africa UCaaS Software Industry Current Market Conditions, 2023
- 11.2 Middle East and Africa UCaaS Software Market Trends and Opportunities
- 11.3 Middle East and Africa UCaaS Software Growth Outlook by Type
- 11.4 Middle East and Africa UCaaS Software Growth Outlook by Product

- 11.5 Middle East and Africa UCaaS Software Growth Outlook by Application
- 11.6 Middle East and Africa UCaaS Software Growth Outlook by Country
- 11.7 Saudi Arabia UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 11.8 United Arab Emirates UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 11.9 South Africa UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 11.10. Rest of Middle East UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030
- 11.11 Rest of Africa UCaaS Software Market Size Outlook, \$ Million, 2018 to 2030

## **12 COMPETITIVE LANDSCAPE**

- 12.1 Competitive Scenario
- 12.2 Key Players
- 12.3 Company Profiles of Leading 10 Companies
- 12.4 Company Snapshot
- 12.5 Business Description of Leading UCaaS Software Companies
- 12.6 UCaaS Software Companies- Products and Services
- 12.7 UCaaS Software Companies- SWOT Analysis
- 12.8 Financial Profile

## **13 APPENDIX**

- 13.1 List of Charts and Tables
- 13.2 Sources and Methodology
- 13.3 Conclusion and Future Remarks

## Tables

### TABLES AND CHARTS

- Table 1: Global UCaaS Software Statistics, 2023
- Exhibit 2: Research Methodology
- Exhibit 3: Forecast Methodology
- Table 4: Global UCaaS Software Market Size Forecast, 2021- 2030
- Exhibit 5: Global UCaaS Software Outlook, year-on-year, %, 2021- 2030
- Table 6: Global UCaaS Software Outlook by Type, \$ Million, 2021- 2030
- Table 7: Global UCaaS Software Outlook by Product, \$ Million, 2021- 2030
- Table 8: Global UCaaS Software Outlook by Application, \$ Million, 2021- 2030
- Exhibit 9: Porter's Framework
- Exhibit 10: SWOT Profile
- Exhibit 11: Growth Outlook Scenario Analysis
- Table 12: North America UCaaS Software Outlook by Type, 2021-2030
- Table 13: North America UCaaS Software Outlook by Application, 2021-2030
- Table 14: North America UCaaS Software Outlook by Product, 2021-2030
- Table 15: North America UCaaS Software Outlook by Country, 2021-2030
- Table 16: Europe UCaaS Software Outlook by Type, 2021-2030
- Table 17: Europe UCaaS Software Outlook by Application, 2021-2030
- Table 18: Europe UCaaS Software Outlook by Product, 2021-2030
- Table 19: Europe UCaaS Software Outlook by Country, 2021-2030
- Table 20: Asia Pacific UCaaS Software Outlook by Type, 2021-2030
- Table 21: Asia Pacific UCaaS Software Outlook by Application, 2021-2030
- Table 22: Asia Pacific UCaaS Software Outlook by Product, 2021-2030
- Table 23: Asia Pacific UCaaS Software Outlook by Country, 2021-2030
- Table 24: North America UCaaS Software Outlook by Type, 2021-2030
- Table 25: South America UCaaS Software Outlook by Application, 2021-2030
- Table 26: South America UCaaS Software Outlook by Product, 2021-2030
- Table 27: South America UCaaS Software Outlook by Country, 2021-2030
- Table 28: Middle East and Africa UCaaS Software Outlook by Type, 2021-2030
- Table 29: Middle East and Africa UCaaS Software Outlook by Application, 2021-2030
- Table 30: Middle East and Africa UCaaS Software Outlook by Product, 2021-2030
- Table 31: Middle East and Africa UCaaS Software Outlook by Country, 2021-2030
- Table 32: United States UCaaS Software Outlook, \$ Million, 2021- 2030
- Exhibit 33: United States UCaaS Software Outlook, year-on-year, %, 2021- 2030
- Table 34: Canada UCaaS Software Outlook, \$ Million, 2021- 2030
- Exhibit 35: Canada UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 36: Mexico UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 37: Mexico UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 38: Germany UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 39: Germany UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 40: France UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 41: France UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 42: United Kingdom UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 43: United Kingdom UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 44: Spain UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 45: Spain UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 46: Italy UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 47: Italy UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 48: China UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 49: China UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 50: India UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 51: India UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 52: Japan UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 53: Japan UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 54: South Korea UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 55: South Korea UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 56: South East Asia UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 57: South East Asia UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 58: Australia UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 59: Australia UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 60: Brazil UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 61: Brazil UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 62: Argentina UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 63: Argentina UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 64: Saudi Arabia UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 65: Saudi Arabia UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 66: United Arab Emirates UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 67: United Arab Emirates UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 68: South Africa UCaaS Software Outlook, \$ Million, 2021- 2030

Exhibit 69: South Africa UCaaS Software Outlook, year-on-year, %, 2021- 2030

Table 70: Market Entropy



## I would like to order

Product name: UCaaS Software Market Size, Share, Trends, Growth, Outlook, and Insights Report, 2023- Industry Forecasts by Type, Application, Segments, Countries, and Companies, 2021- 2030

Product link: <https://marketpublishers.com/r/UEE56E704180EN.html>

Price: US\$ 3,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UEE56E704180EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970