

# **Tuberculosis Therapeutics Market Size, Trends, Analysis, and Outlook By Disease (Active TB, Latent TB), By Therapy (First-Line Therapy, Second-Line Therapy), By Route of Administration (Oral, Parenteral, Others), By Dosage Form (Tablets, Capsules, Injection, Others), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/T06390CB1E4DEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: T06390CB1E4DEN

## **Abstracts**

The global Tuberculosis Therapeutics market size is poised to register 5.24% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Tuberculosis Therapeutics market across By Disease (Active TB, Latent TB), By Therapy (First-Line Therapy, Second-Line Therapy), By Route of Administration (Oral, Parenteral, Others), By Dosage Form (Tablets, Capsules, Injection, Others), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy).

The Tuberculosis Therapeutics Market is experiencing growth propelled by the persistent global burden of tuberculosis (TB) and the urgent need for more effective treatment options, particularly against drug-resistant strains. Key trends shaping its future include the development of novel antibiotics and combination therapies targeting drug-resistant TB, the repurposing of existing drugs and host-directed therapies to improve treatment outcomes, and the integration of patient-centric approaches such as shorter treatment regimens and directly observed therapy (DOT) programs. Additionally, factors such as increasing investment in TB research and development and the rising

prevalence of TB-HIV coinfection are expected to drive market growth in 2024 and beyond.

## Tuberculosis Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Tuberculosis Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Tuberculosis Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Tuberculosis Therapeutics industry.

## Key market trends defining the global Tuberculosis Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Tuberculosis Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Tuberculosis Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Tuberculosis Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Tuberculosis Therapeutics industry

Leading Tuberculosis Therapeutics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Tuberculosis Therapeutics companies.

### Tuberculosis Therapeutics Market Study- Strategic Analysis Review

The Tuberculosis Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Tuberculosis Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Tuberculosis Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Tuberculosis Therapeutics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Tuberculosis Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Tuberculosis Therapeutics market segments. Similarly, Strong end-user demand is encouraging Canadian Tuberculosis Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Tuberculosis Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Tuberculosis Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Tuberculosis Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Tuberculosis Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Tuberculosis Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Tuberculosis Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Tuberculosis Therapeutics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Tuberculosis Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Tuberculosis Therapeutics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Tuberculosis Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Tuberculosis Therapeutics.

Tuberculosis Therapeutics Market Company Profiles

The global Tuberculosis Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AstraZeneca, Eli Lilly and Company, Johnson & Johnson Services Inc, Novartis AG, Pfizer Inc, Sanofi, Sun Pharmaceutical Industries Ltd, Teva Pharmaceutical Industries Ltd, Viartis Inc

Recent Tuberculosis Therapeutics Market Developments

The global Tuberculosis Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Tuberculosis Therapeutics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Disease

Active TB

Latent TB

By Therapy

First-Line Therapy

Second-Line Therapy

By Route of Administration

Oral

Parenteral

Others

By Dosage Form

Tablets

Capsules

Injection

Others

By Distribution Channel

Hospital Pharmacy

Retail Pharmacy

Online Pharmacy

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AstraZeneca

Eli Lilly and Company

Johnson & Johnson Services Inc

Novartis AG

Pfizer Inc

Sanofi

Sun Pharmaceutical Industries Ltd

Teva Pharmaceutical Industries Ltd

Viartis Inc

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Tuberculosis Therapeutics Market Overview and Key Findings, 2024
- 1.2 Tuberculosis Therapeutics Market Size and Growth Outlook, 2021- 2030
- 1.3 Tuberculosis Therapeutics Market Growth Opportunities to 2030
- 1.4 Key Tuberculosis Therapeutics Market Trends and Challenges
  - 1.4.1 Tuberculosis Therapeutics Market Drivers and Trends
  - 1.4.2 Tuberculosis Therapeutics Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Tuberculosis Therapeutics Companies

### 2. TUBERCULOSIS THERAPEUTICS MARKET SIZE OUTLOOK TO 2030

- 2.1 Tuberculosis Therapeutics Market Size Outlook, USD Million, 2021- 2030
- 2.2 Tuberculosis Therapeutics Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. TUBERCULOSIS THERAPEUTICS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. TUBERCULOSIS THERAPEUTICS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Disease
    - Active TB
    - Latent TB

By Therapy

First-Line Therapy

Second-Line Therapy

By Route of Administration

Oral

Parenteral

Others

By Dosage Form

Tablets

Capsules

Injection

Others

By Distribution Channel

Hospital Pharmacy

Retail Pharmacy

Online Pharmacy

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Tuberculosis Therapeutics Market, 2025

5.2 Asia Pacific Tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Tuberculosis Therapeutics Market, 2025

5.5 Europe Tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.6 Europe Tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Tuberculosis Therapeutics Market, 2025

5.8 North America Tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.9 North America Tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Tuberculosis Therapeutics Market, 2025

5.11 South America Pacific Tuberculosis Therapeutics Market Size Outlook by Type, 2021- 2030

5.12 South America Tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Tuberculosis Therapeutics Market, 2025

5.14 Middle East Africa Tuberculosis Therapeutics Market Size Outlook by Type, 2021-

2030

5.15 Middle East Africa Tuberculosis Therapeutics Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Tuberculosis Therapeutics Market Size Outlook and Revenue Growth Forecasts

6.2 US Tuberculosis Therapeutics Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Tuberculosis Therapeutics Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Tuberculosis Therapeutics Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Tuberculosis Therapeutics Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Tuberculosis Therapeutics Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Tuberculosis Therapeutics Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Tuberculosis Therapeutics Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Tuberculosis Therapeutics Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Tuberculosis Therapeutics Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Tuberculosis Therapeutics Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Tuberculosis Therapeutics Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Tuberculosis Therapeutics Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Tuberculosis Therapeutics Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Tuberculosis Therapeutics Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Tuberculosis Therapeutics Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Tuberculosis Therapeutics Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

- 6.34 Brazil Tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Tuberculosis Therapeutics Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Tuberculosis Therapeutics Industry Drivers and Opportunities

## **7. TUBERCULOSIS THERAPEUTICS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. TUBERCULOSIS THERAPEUTICS COMPANY PROFILES**

- 8.1 Profiles of Leading Tuberculosis Therapeutics Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- AstraZeneca
- Eli Lilly and Company
- Johnson & Johnson Services Inc
- Novartis AG
- Pfizer Inc
- Sanofi
- Sun Pharmaceutical Industries Ltd
- Teva Pharmaceutical Industries Ltd
- Viartis Inc

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Tuberculosis Therapeutics Market Size, Trends, Analysis, and Outlook By Disease (Active TB, Latent TB), By Therapy (First-Line Therapy, Second-Line Therapy), By Route of Administration (Oral, Parenteral, Others), By Dosage Form (Tablets, Capsules, Injection, Others), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/T06390CB1E4DEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T06390CB1E4DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970