

Tremfya Market Size, Share and Growth Outlook 2026: By Indication (Plaque Psoriasis, Psoriatic Arthritis (PsA), Ulcerative Colitis, Crohn's Disease), By Formulation, By Route of Administration, By Distribution Channel, Companies to 2034.

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Abstracts

The global Tremfya Market size is forecast to increase from \$4.23 Billion in 2026 to \$7.74 Billion in 2034 at a CAGR of 7.844% between 2026 and 2034.

The Tremfya market report provides detailed analysis and outlook of Tremfya segments including By Indication (Plaque Psoriasis, Psoriatic Arthritis (PsA), Ulcerative Colitis, Crohn's Disease), By Formulation (Biologic Monotherapy, Combination Therapy, Auto-Injector / Prefilled Syringe Formulation), By Route of Administration (Subcutaneous Injection, Intravenous Infusion), By Distribution Channel (Hospital Pharmacies, Specialty and Retail Pharmacies, Online Pharmacies) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Tremfya Industry Overview

Expanded indications, long-term clinical evidence, and innovative immunology strategies are driving the Tremfya market.

The global Tremfya industry continues to evolve as advances in interleukin-23 (IL-23) inhibition expand treatment opportunities across inflammatory bowel disease, psoriatic arthritis, and other immune-mediated disorders. Growing emphasis on targeted immunology, convenient subcutaneous therapies, and durable long-term disease control is encouraging broader clinical adoption of IL-23 inhibitors across multiple

indications. Ongoing regulatory approvals, positive Phase 3 clinical data, and novel combination treatment strategies are strengthening confidence in precision biologic therapies that deliver sustained efficacy while reducing treatment burden for patients with chronic inflammatory diseases.

Clinical development is expanding the therapeutic potential of IL-23 inhibition.

The industry is increasingly exploring broader applications of IL-23-targeted therapies through innovative clinical programs and combination treatment strategies. At Digestive Disease Week (DDW), investigators presented Phase IIb results demonstrating that JNJ-4804, a fixed-dose combination of guselkumab (Tremfya) and golimumab (Simponi), achieved a 49.2% clinical remission rate in patients with highly refractory inflammatory bowel disease, outperforming either therapy used alone through simultaneous targeting of IL-23 and TNF pathways. Further reinforcing its expanding clinical profile, Johnson & Johnson presented Phase 3 FUZION study findings showing that TREMFYA® became the first IL-23 inhibitor to achieve combined fistula remission in patients with perianal fistulizing Crohn's disease, while long-term QUASAR extension data demonstrated sustained clinical, endoscopic, and histologic improvements through Week 140 in ulcerative colitis.

Regulatory approvals are broadening treatment access across immune-mediated diseases.

The Tremfya market continues benefiting from expanded regulatory approvals that strengthen its role across multiple inflammatory conditions. Johnson & Johnson received U.S. FDA approval allowing Tremfya to become the first and only IL-23 inhibitor offering a fully subcutaneous regimen for both induction and maintenance treatment of adults with moderate-to-severe ulcerative colitis, providing patients with an alternative to intravenous induction therapy. The company also secured approval for a supplemental Biologics License Application (sBLA) confirming TREMFYA® as the only IL-23 inhibitor proven to inhibit progression of structural joint damage in adults with active psoriatic arthritis, supported by results from the Phase 3b APEX study. The continued expansion of indications, strong long-term efficacy data, and innovative immunology research are strengthening the clinical position of Tremfya across multiple chronic immune-mediated diseases.

Tremfya Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Tremfya market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Johnson & Johnson, AbbVie Inc., Novartis AG, Eli Lilly and Company, UCB S.A., Amgen Inc., Bristol Myers Squibb, Sun Pharmaceutical Industries Ltd., Biocon Biologics Ltd., MorphoSys AG. The Tremfya market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Tremfya industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Tremfya Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Tremfya companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Tremfya markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Tremfya Market Competitive Benchmarking and Company Analysis

Leading companies in Tremfya industry include- Johnson & Johnson, AbbVie Inc.,

Tremfya Market Size, Share and Growth Outlook 2026: By Indication (Plaque Psoriasis, Psoriatic Arthritis (PSA)...

Novartis AG, Eli Lilly and Company, UCB S.A., Amgen Inc., Bristol Myers Squibb, Sun Pharmaceutical Industries Ltd., Biocon Biologics Ltd., MorphoSys AG. The Tremfya market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Tremfya Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Tremfya market remains one of the strongest-performing segments in the country.

The US Tremfya Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Tremfya market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Tremfya industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Tremfya markets

Canada's strong Tremfya sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Tremfya

market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Tremfya Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Tremfya market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Tremfya population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Tremfya industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Tremfya market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Tremfya sales through 2034

France Tremfya companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Tremfya Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Tremfya distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or £280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was £49 billion (14.1%) and voluntary health insurance was £9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Tremfya Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Tremfya market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Tremfya industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Tremfya industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Tremfya Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Tremfya market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale

healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Tremfya market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Tremfya Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Tremfya Market Segmentation

By Indication

Plaque Psoriasis

Psoriatic Arthritis (PsA)

Ulcerative Colitis

Crohn's Disease

By Formulation

Biologic Monotherapy

Combination Therapy

Auto-Injector / Prefilled Syringe Formulation

By Route of Administration

Subcutaneous Injection

Intravenous Infusion

By Distribution Channel

Hospital Pharmacies

Specialty and Retail Pharmacies

Online Pharmacies

Leading Companies in Tremfya Industry (2026)

Johnson & Johnson

AbbVie Inc.

Novartis AG

Eli Lilly and Company

UCB S.A.

Amgen Inc.

Bristol Myers Squibb

Sun Pharmaceutical Industries Ltd.

Biocon Biologics Ltd.

MorphoSys AG

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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