

# Transcatheter Embolization and Occlusion Devices Market Size, Trends, Analysis, and Outlook By Product (Coil, Non Coil), By Application (Peripheral Vascular Disease, Oncology, Neurology, Urology, Others), by Region, Country, Segment, and Companies, 2024-2030

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## Abstracts

The global Transcatheter Embolization and Occlusion Devices market size is poised to register 8.1% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Transcatheter Embolization and Occlusion Devices market across By Product (Coil, Non Coil), By Application (Peripheral Vascular Disease, Oncology, Neurology, Urology, Others).

The Transcatheter Embolization and Occlusion Devices Market is experiencing growth propelled by increasing demand for minimally invasive vascular interventions, rising prevalence of hemorrhagic and ischemic conditions, and advancements in transcatheter embolization and occlusion technology. Transcatheter embolization and occlusion devices are medical devices used for blocking blood flow to abnormal vessels, aneurysms, and tumors through catheter-based approaches to treat various vascular and oncological indications. Key trends include the development of detachable coils, liquid embolics, and microsphere particles for targeted and precise occlusion of blood vessels and vascular malformations, integration of imaging guidance and navigation systems for real-time visualization and guidance during embolization procedures, and customization of embolization devices for specific anatomical locations and clinical applications. Additionally, increasing adoption of transcatheter embolization techniques by interventional radiologists and neurosurgeons, expansion of interventional oncology

programs and vascular centers, and regulatory approvals for new embolization and occlusion device technologies contribute to market expansion.

## Transcatheter Embolization and Occlusion Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Transcatheter Embolization and Occlusion Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Transcatheter Embolization and Occlusion Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Transcatheter Embolization and Occlusion Devices industry.

## Key market trends defining the global Transcatheter Embolization and Occlusion Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Transcatheter Embolization and Occlusion Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Transcatheter Embolization and Occlusion Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Transcatheter Embolization and Occlusion Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Transcatheter Embolization and Occlusion Devices industry

Leading Transcatheter Embolization and Occlusion Devices companies are boosting

investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Transcatheter Embolization and Occlusion Devices companies.

## Transcatheter Embolization and Occlusion Devices Market Study- Strategic Analysis Review

The Transcatheter Embolization and Occlusion Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Transcatheter Embolization and Occlusion Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Transcatheter Embolization and Occlusion Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Transcatheter Embolization and Occlusion Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Transcatheter Embolization and Occlusion Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Transcatheter Embolization and Occlusion Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Transcatheter Embolization and Occlusion Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Transcatheter Embolization and Occlusion Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Transcatheter Embolization and Occlusion Devices Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Transcatheter Embolization and Occlusion Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Transcatheter Embolization and Occlusion Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Transcatheter Embolization and Occlusion Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing

investments in healthcare infrastructure drive the demand for Transcatheter Embolization and Occlusion Devices in Asia Pacific. In particular, China, India, and South East Asian Transcatheter Embolization and Occlusion Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

#### Latin America Transcatheter Embolization and Occlusion Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

#### Middle East and Africa Transcatheter Embolization and Occlusion Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Transcatheter Embolization and Occlusion Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Transcatheter Embolization and Occlusion Devices.

#### Transcatheter Embolization and Occlusion Devices Market Company Profiles

The global Transcatheter Embolization and Occlusion Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, Boston Scientific Corp, Cordis, DePuy Synthes, Medtronic, Nordion, Pfizer Inc, Sirtex, Stryker, Terumo Corp

#### Recent Transcatheter Embolization and Occlusion Devices Market Developments

The global Transcatheter Embolization and Occlusion Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Transcatheter Embolization and Occlusion Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Coil

-Pushable Coils

-Detachable Coils

Non Coil

-Flow Diverting Devices

-Embolization Particles

-Liquid Embolics

-Others

-Accessories

By Application

Peripheral Vascular Disease

-Arterial Blockage

-Venous Blood clot

-Others

Oncology

-Liver cancer

-Pancreatic cancer

-Breast cancer

-Kidney cancer

-Others

Neurology

-Brain Aneurysm

-Cerebral arteriovenous malformations

-Others

Urology

-Benign prostatic hyperplasia/Urinary retention

-Others

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott

Boston Scientific Corp

Cordis

DePuy Synthes

Medtronic

Nordion



Pfizer Inc

Sirtex

Stryker

Terumo Corp

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

1.1 Transcatheter Embolization and Occlusion Devices Market Overview and Key Findings, 2024

1.2 Transcatheter Embolization and Occlusion Devices Market Size and Growth Outlook, 2021- 2030

1.3 Transcatheter Embolization and Occlusion Devices Market Growth Opportunities to 2030

1.4 Key Transcatheter Embolization and Occlusion Devices Market Trends and Challenges

1.4.1 Transcatheter Embolization and Occlusion Devices Market Drivers and Trends

1.4.2 Transcatheter Embolization and Occlusion Devices Market Challenges

1.5 Competitive Landscape and Key Players

1.6 Competitive Analysis- Growth Strategies Adopted by Leading Transcatheter Embolization and Occlusion Devices Companies

### 2. TRANSCATHETER EMBOLIZATION AND OCCLUSION DEVICES MARKET SIZE OUTLOOK TO 2030

2.1 Transcatheter Embolization and Occlusion Devices Market Size Outlook, USD Million, 2021- 2030

2.2 Transcatheter Embolization and Occlusion Devices Incremental Market Growth Outlook, %, 2021- 2030

2.3 Segment Snapshot, 2024

### 3. TRANSCATHETER EMBOLIZATION AND OCCLUSION DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

3.1 Porter's Five Forces Analysis

\* Threat of New Entrants

\* Threat of Substitutes

\* Intensity of Competitive Rivalry

\* Bargaining Power of Buyers

\* Bargaining Power of Suppliers

3.2 Value Chain Analysis

3.3 SWOT Analysis

## **4. TRANSCATHETER EMBOLIZATION AND OCCLUSION DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

### 4.1 Market Segmentation and Scope

### 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

#### By Product

##### Coil

- Pushable Coils

- Detachable Coils

##### Non Coil

- Flow Diverting Devices

- Embolization Particles

- Liquid Embolics

- Others

- Accessories

#### By Application

##### Peripheral Vascular Disease

- Arterial Blockage

- Venous Blood clot

- Others

##### Oncology

- Liver cancer

- Pancreatic cancer

- Breast cancer

- Kidney cancer

- Others

##### Neurology

- Brain Aneurysm

- Cerebral arteriovenous malformations

- Others

##### Urology

- Benign prostatic hyperplasia/Urinary retention

- Others

##### Others

### 4.3 Growth Prospects and Niche Opportunities, 2023- 2030

### 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

- 5.1 Key Findings for Asia Pacific Transcatheter Embolization and Occlusion Devices Market, 2025
- 5.2 Asia Pacific Transcatheter Embolization and Occlusion Devices Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Transcatheter Embolization and Occlusion Devices Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Transcatheter Embolization and Occlusion Devices Market, 2025
- 5.5 Europe Transcatheter Embolization and Occlusion Devices Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Transcatheter Embolization and Occlusion Devices Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Transcatheter Embolization and Occlusion Devices Market, 2025
- 5.8 North America Transcatheter Embolization and Occlusion Devices Market Size Outlook by Type, 2021- 2030
- 5.9 North America Transcatheter Embolization and Occlusion Devices Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Transcatheter Embolization and Occlusion Devices Market, 2025
- 5.11 South America Pacific Transcatheter Embolization and Occlusion Devices Market Size Outlook by Type, 2021- 2030
- 5.12 South America Transcatheter Embolization and Occlusion Devices Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Transcatheter Embolization and Occlusion Devices Market, 2025
- 5.14 Middle East Africa Transcatheter Embolization and Occlusion Devices Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Transcatheter Embolization and Occlusion Devices Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Transcatheter Embolization and Occlusion Devices Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Transcatheter Embolization and Occlusion Devices Industry Drivers and

## Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Transcatheter Embolization and Occlusion Devices Industry

## Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

6.34 Brazil Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.36 Argentina Market Size Outlook and Revenue Growth Forecasts

6.36 Argentina Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts

6.38 Rest of South America Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

6.40 Middle East Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Transcatheter Embolization and Occlusion Devices Industry Drivers and Opportunities

## **7. TRANSCATHETER EMBOLIZATION AND OCCLUSION DEVICES MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. TRANSCATHETER EMBOLIZATION AND OCCLUSION DEVICES COMPANY PROFILES**

8.1 Profiles of Leading Transcatheter Embolization and Occlusion Devices Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Abbott

Boston Scientific Corp

Cordis

DePuy Synthes

Medtronic

Nordion  
Pfizer Inc  
Sirtex  
Stryker  
Terumo Corp

## **9. APPENDIX**

9.1 Scope of the Report  
9.2 Research Methodology and Data Sources  
9.3 Glossary of Terms  
9.4 Market Definitions  
9.5 Contact Information

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