

# **Transcatheter Devices Market Size, Trends, Analysis, and Outlook By Product (Transcatheter Embolization and Occlusion Devices, Transcatheter replacement devices, Transcatheter repair devices), By Application (Cardiovascular, Oncology, Neurology, Urology, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Transcatheter Devices market size is poised to register 11.54% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Transcatheter Devices market across By Product (Transcatheter Embolization and Occlusion Devices, Transcatheter replacement devices, Transcatheter repair devices), By Application (Cardiovascular, Oncology, Neurology, Urology, Others).

The Transcatheter Devices Market is witnessing growth driven by increasing adoption of minimally invasive interventional procedures, rising prevalence of cardiovascular diseases and structural heart defects, and advancements in transcatheter device technology and delivery systems. Transcatheter devices encompass a range of medical devices used for percutaneous delivery and implantation through catheter-based approaches for treating cardiac and vascular conditions. Key trends shaping its future include the development of transcatheter heart valves, transcatheter embolization devices, and transcatheter pulmonary valves with improved biocompatibility and durability for long-term therapeutic efficacy, integration of transcatheter delivery systems with navigational and imaging technologies for precise device placement and deployment, and customization of transcatheter devices for specific anatomical variations and patient characteristics. Moreover, increasing adoption of transcatheter

interventions by interventional cardiologists and cardiac surgeons, expansion of structural heart disease programs and transcatheter valve centers, and regulatory approvals for new transcatheter device innovations contribute to market growth.

## Transcatheter Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Transcatheter Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Transcatheter Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Transcatheter Devices industry.

## Key market trends defining the global Transcatheter Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Transcatheter Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Transcatheter Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Transcatheter Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Transcatheter Devices industry

Leading Transcatheter Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Transcatheter Devices companies.

### Transcatheter Devices Market Study- Strategic Analysis Review

The Transcatheter Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Transcatheter Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Transcatheter Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Transcatheter Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Transcatheter Devices Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Transcatheter Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Transcatheter Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Transcatheter Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Transcatheter Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Transcatheter Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Transcatheter Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Transcatheter Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Transcatheter Devices in Asia Pacific. In particular, China, India, and South East Asian Transcatheter Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

## Latin America Transcatheter Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Transcatheter Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Transcatheter Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Transcatheter Devices.

## Transcatheter Devices Market Company Profiles

The global Transcatheter Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, Boston Scientific Corp, CryoLife Inc, Edwards Lifesciences Corp, JenaValve Technology Inc, Meril Lifesciences Pvt. Ltd, Neovasc Inc, Terumo Corp

## Recent Transcatheter Devices Market Developments

The global Transcatheter Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Transcatheter Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Transcatheter Embolization and Occlusion Devices

-Coils

-Pushable coils

-Detachable coils

-Non Coils

-Flow diverting devices

-Embolization particles

-Liquid embolics

Transcatheter replacement devices

-Transcatheter aortic valve replacement

-Transcatheter pulmonary valve replacement

-Transcatheter mitral valve replacement

Transcatheter repair devices

-Transcatheter mitral valve repair

-Transcatheter tricuspid valve repair

By Application

Cardiovascular

Oncology

Neurology

Urology

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Abbott

Boston Scientific Corp

CryoLife Inc

Edwards Lifesciences Corp

JenaValve Technology Inc

Meril Lifesciences Pvt. Ltd

Neovasc Inc

Terumo Corp

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Transcatheter Devices Market Overview and Key Findings, 2024
- 1.2 Transcatheter Devices Market Size and Growth Outlook, 2021- 2030
- 1.3 Transcatheter Devices Market Growth Opportunities to 2030
- 1.4 Key Transcatheter Devices Market Trends and Challenges
  - 1.4.1 Transcatheter Devices Market Drivers and Trends
  - 1.4.2 Transcatheter Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Transcatheter Devices Companies

### 2. TRANSCATHETER DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Transcatheter Devices Market Size Outlook, USD Million, 2021- 2030
- 2.2 Transcatheter Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. TRANSCATHETER DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. TRANSCATHETER DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Product
    - Transcatheter Embolization and Occlusion Devices
    - Coils

- Pushable coils
- Detachable coils
- Non Coils
- Flow diverting devices
- Embolization particles
- Liquid embolics
- Transcatheter replacement devices
  - Transcatheter aortic valve replacement
  - Transcatheter pulmonary valve replacement
  - Transcatheter mitral valve replacement
- Transcatheter repair devices
  - Transcatheter mitral valve repair
  - Transcatheter tricuspid valve repair

By Application

Cardiovascular

Oncology

Neurology

Urology

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Transcatheter Devices Market, 2025

5.2 Asia Pacific Transcatheter Devices Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Transcatheter Devices Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Transcatheter Devices Market, 2025

5.5 Europe Transcatheter Devices Market Size Outlook by Type, 2021- 2030

5.6 Europe Transcatheter Devices Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Transcatheter Devices Market, 2025

5.8 North America Transcatheter Devices Market Size Outlook by Type, 2021- 2030

5.9 North America Transcatheter Devices Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Transcatheter Devices Market, 2025

5.11 South America Pacific Transcatheter Devices Market Size Outlook by Type, 2021- 2030

5.12 South America Transcatheter Devices Market Size Outlook by Application, 2021- 2030

- 5.13 Key Findings for Middle East and Africa Transcatheter Devices Market, 2025
- 5.14 Middle East Africa Transcatheter Devices Market Size Outlook by Type, 2021-2030
- 5.15 Middle East Africa Transcatheter Devices Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Transcatheter Devices Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Transcatheter Devices Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Transcatheter Devices Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Transcatheter Devices Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Transcatheter Devices Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Transcatheter Devices Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Transcatheter Devices Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Transcatheter Devices Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Transcatheter Devices Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Transcatheter Devices Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Transcatheter Devices Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Transcatheter Devices Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Transcatheter Devices Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Transcatheter Devices Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Transcatheter Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Transcatheter Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

- 6.32 Rest of Asia Pacific Transcatheter Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Transcatheter Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Transcatheter Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Transcatheter Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Transcatheter Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Transcatheter Devices Industry Drivers and Opportunities

## **7. TRANSCATHETER DEVICES MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. TRANSCATHETER DEVICES COMPANY PROFILES**

- 8.1 Profiles of Leading Transcatheter Devices Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Abbott
- Boston Scientific Corp
- CryoLife Inc
- Edwards Lifesciences Corp
- JenaValve Technology Inc
- Meril Lifesciences Pvt. Ltd
- Neovasc Inc
- Terumo Corp

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Transcatheter Devices Market Size, Trends, Analysis, and Outlook By Product (Transcatheter Embolization and Occlusion Devices, Transcatheter replacement devices, Transcatheter repair devices), By Application (Cardiovascular, Oncology, Neurology, Urology, Others), by Region, Country, Segment, and Companies, 2024-2030

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