

# **Toxicology Testing Market Size, Trends, Analysis, and Outlook By Technology (Cell culture technology, High throughput technology, Molecular imaging, OMICS technology), By End-User (Pharmaceutical industry, Food industry, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Toxicology Testing market size is poised to register 14.07% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Toxicology Testing market By Technology (Cell culture technology, High throughput technology, Molecular imaging, OMICS technology), By End-User (Pharmaceutical industry, Food industry, Others).

Toxicology testing, crucial for identifying and quantifying the presence of drugs and toxins in biological samples, is undergoing significant evolution driven by key trends shaping the future of the industry. One notable trend is the adoption of advanced analytical techniques, such as mass spectrometry, high-performance liquid chromatography (HPLC), and gas chromatography-mass spectrometry (GC-MS), for multi-analyte screening and confirmation of drug classes, metabolites, and illicit substances with high sensitivity, specificity, and throughput. These technologies enable comprehensive toxicological profiling, detection of emerging psychoactive compounds, and interpretation of complex drug interactions and metabolic pathways, supporting forensic investigations, clinical diagnostics, and workplace drug testing programs. Additionally, there is growing interest in point-of-care testing (POCT) platforms, rapid immunoassays, and smartphone-based testing devices that offer decentralized testing capabilities, near real-time results, and improved accessibility for on-site drug screening in diverse settings, including emergency departments, law enforcement agencies, and

workplace environments. Furthermore, there is increasing emphasis on laboratory automation, digitalization, and data management solutions that streamline sample processing, improve workflow efficiency, and ensure data integrity, traceability, and compliance with regulatory requirements. Moreover, advancements in toxicogenomics, in vitro testing models, and computational toxicology approaches contribute to predictive toxicology, personalized risk assessment, and early identification of drug-induced adverse effects, facilitating drug development, regulatory decision-making, and public health protection. Overall, the future of toxicology testing lies in the convergence of cutting-edge technologies, regulatory advancements, and interdisciplinary collaborations that enhance analytical capabilities, expand testing accessibility, and improve toxicological risk assessment in a rapidly evolving landscape of drug use and exposure..

### Toxicology Testing Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Toxicology Testing market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Toxicology Testing survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Toxicology Testing industry.

### Key market trends defining the global Toxicology Testing demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Toxicology Testing Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Toxicology Testing industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Toxicology Testing companies scaling up production in

these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Toxicology Testing industry

Leading Toxicology Testing companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Toxicology Testing companies.

Toxicology Testing Market Study- Strategic Analysis Review

The Toxicology Testing market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Toxicology Testing Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Toxicology Testing industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Toxicology Testing Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Toxicology Testing Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Toxicology Testing market segments. Similarly, Strong end-user demand is encouraging Canadian Toxicology Testing companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Toxicology Testing market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Toxicology Testing Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Toxicology Testing industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Toxicology Testing market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Toxicology Testing Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Toxicology Testing in Asia Pacific. In particular, China, India, and South East Asian Toxicology Testing markets

present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

### Latin America Toxicology Testing Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

### Middle East and Africa Toxicology Testing Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Toxicology Testing market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Toxicology Testing.

### Toxicology Testing Market Company Profiles

The global Toxicology Testing market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are BICO Group AB, Bio Rad Laboratories Inc, BioIVT LLC, Catalent Inc, Charles River Laboratories, CompuDrug Ltd, Eurofins Scientific SE, Evotec SE, Ingenza Ltd, Laboratory Corp of America Holdings, Merck KGaA, PerkinElmer Inc, Quest Diagnostics Inc, Randox Laboratories Ltd, Thermo Fisher Scientific Inc.

### Recent Toxicology Testing Market Developments

The global Toxicology Testing market study presents recent market news and

developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Toxicology Testing Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

BICO Group AB

Bio Rad Laboratories Inc

BioIVT LLC

Catalent Inc

Charles River Laboratories

CompuDrug Ltd

Eurofins Scientific SE

Evotec SE

Ingenza Ltd



Laboratory Corp of America Holdings

Merck KGaA

PerkinElmer Inc

Quest Diagnostics Inc

Randox Laboratories Ltd

Thermo Fisher Scientific Inc

Formats Available: Excel, PDF, and PPT

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Trolley or Cart-Based Ultrasound Systems  
Compact/Handheld Ultrasound Systems  
Point-of-Pare (PoC) Ultrasound Systems  
By Application  
Radiology or General Imaging  
Obstetrics or Gynecology  
Cardiology  
Urology  
Vascular  
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