

Toxicology Drug Screening Market Size, Trends, Analysis, and Outlook By Type (In Vitro, In Vivo, In Silico), By Product (Instruments, Reagents and Consumables, Animal Models, Software, Others), By Application (Immunotoxicity, Systemic toxicity, Developmental and Reproductive Toxicity (DART), Endocrine Disruption, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/TE1D5F494F97EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: TE1D5F494F97EN

Abstracts

The global Toxicology Drug Screening market size is poised to register 8.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Toxicology Drug Screening market across By Type (In Vitro, In Vivo, In Silico), By Product (Instruments, Reagents and Consumables, Animal Models, Software, Others), By Application (Immunotoxicity, Systemic toxicity, Developmental and Reproductive Toxicity (DART), Endocrine Disruption, Others)

The toxicology drug screening market is driven by drug abuse prevention, workplace safety regulations, and demand for rapid, reliable, and comprehensive drug testing solutions for detecting illicit drugs, prescription medications, and alcohol metabolites in forensic, clinical, and employment testing settings. With a growing emphasis on drug epidemic control, addiction treatment monitoring, and legal compliance, there's a demand for toxicology screening assays offering broad analyte coverage, specimen flexibility, and rapid turnaround time for accurate detection and quantification of drugs of abuse and their metabolites. By 2030, the market is expected to witness expanded applications in point-of-care testing, roadside testing, and drug treatment programs,

alongside advancements in testing methodologies, specimen collection devices, and analytical instrumentation facilitating efficient and reliable drug screening operations in diverse testing environments and populations.

Toxicology Drug Screening Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Toxicology Drug Screening market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Toxicology Drug Screening survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Toxicology Drug Screening industry.

Key market trends defining the global Toxicology Drug Screening demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Toxicology Drug Screening Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Toxicology Drug Screening industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Toxicology Drug Screening companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Toxicology Drug Screening industry

Leading Toxicology Drug Screening companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced

technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Toxicology Drug Screening companies.

Toxicology Drug Screening Market Study- Strategic Analysis Review

The Toxicology Drug Screening market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Toxicology Drug Screening Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Toxicology Drug Screening industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Toxicology Drug Screening Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Toxicology Drug Screening Market Size Outlook- Companies plan for

Toxicology Drug Screening Market Size, Trends, Analysis, and Outlook By Type (In Vitro, In Vivo, In Silico), B...

focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Toxicology Drug Screening market segments. Similarly, Strong market demand is encouraging Canadian Toxicology Drug Screening companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Toxicology Drug Screening market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Toxicology Drug Screening Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Toxicology Drug Screening industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Toxicology Drug Screening market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Toxicology Drug Screening Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Toxicology Drug Screening in Asia Pacific. In particular, China, India, and South East Asian Toxicology Drug Screening markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major countries in the APAC region.

Latin America Toxicology Drug Screening Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Toxicology Drug Screening Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Toxicology Drug Screening market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Toxicology Drug Screening.

Toxicology Drug Screening Market Company Profiles

The global Toxicology Drug Screening market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Agilent Technologies Inc, BioReliance Inc, Bi-Rad Laboratories Inc, Charles River Laboratories International Inc, Danaher Corp, Enzo Life Sciences Inc, Eurofins Scientific SE, Laboratory Corp of America Holdings (LabCorp), Promega Corp, The Jackson Laboratory, Thermo Fisher Scientific Inc, WuXi AppTec Co. Ltd.

Recent Toxicology Drug Screening Market Developments

The global Toxicology Drug Screening market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Toxicology Drug Screening Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

In Vitro

In Vivo

In Silico

By Product

Instruments

Reagents and Consumables

Animal Models

Software

Others

By Application

Immunotoxicity

Systemic toxicity

Developmental and Reproductive Toxicity (DART)

Endocrine Disruption

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Agilent Technologies Inc

BioReliance Inc

Bi-Rad Laboratories Inc

Charles River Laboratories International Inc

Danaher Corp

Enzo Life Sciences Inc

Eurofins Scientific SE

Laboratory Corp of America Holdings (LabCorp)

Promega Corp

The Jackson Laboratory

Thermo Fisher Scientific Inc

WuXi AppTec Co. Ltd

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Toxicology Drug Screening Market Overview and Key Findings, 2024
- 1.2 Toxicology Drug Screening Market Size and Growth Outlook, 2021- 2030
- 1.3 Toxicology Drug Screening Market Growth Opportunities to 2030
- 1.4 Key Toxicology Drug Screening Market Trends and Challenges
 - 1.4.1 Toxicology Drug Screening Market Drivers and Trends
 - 1.4.2 Toxicology Drug Screening Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Toxicology Drug Screening Companies

2. TOXICOLOGY DRUG SCREENING MARKET SIZE OUTLOOK TO 2030

- 2.1 Toxicology Drug Screening Market Size Outlook, USD Million, 2021- 2030
- 2.2 Toxicology Drug Screening Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. TOXICOLOGY DRUG SCREENING MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. TOXICOLOGY DRUG SCREENING MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - In Vitro
 - In Vivo

In Silico

By Product

Instruments

Reagents and Consumables

Animal Models

Software

Others

By Application

Immunotoxicity

Systemic toxicity

Developmental and Reproductive Toxicity (DART)

Endocrine Disruption

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Toxicology Drug Screening Market, 2025

5.2 Asia Pacific Toxicology Drug Screening Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Toxicology Drug Screening Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Toxicology Drug Screening Market, 2025

5.5 Europe Toxicology Drug Screening Market Size Outlook by Type, 2021- 2030

5.6 Europe Toxicology Drug Screening Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Toxicology Drug Screening Market, 2025

5.8 North America Toxicology Drug Screening Market Size Outlook by Type, 2021- 2030

5.9 North America Toxicology Drug Screening Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Toxicology Drug Screening Market, 2025

5.11 South America Pacific Toxicology Drug Screening Market Size Outlook by Type, 2021- 2030

5.12 South America Toxicology Drug Screening Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Toxicology Drug Screening Market, 2025

5.14 Middle East Africa Toxicology Drug Screening Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Toxicology Drug Screening Market Size Outlook by Application,

2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Toxicology Drug Screening Market Size Outlook and Revenue Growth Forecasts

6.2 US Toxicology Drug Screening Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Toxicology Drug Screening Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Toxicology Drug Screening Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Toxicology Drug Screening Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Toxicology Drug Screening Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Toxicology Drug Screening Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Toxicology Drug Screening Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Toxicology Drug Screening Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Toxicology Drug Screening Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Toxicology Drug Screening Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Toxicology Drug Screening Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Toxicology Drug Screening Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Toxicology Drug Screening Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Toxicology Drug Screening Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Toxicology Drug Screening Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Toxicology Drug Screening Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

6.34 Brazil Toxicology Drug Screening Industry Drivers and Opportunities

- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Toxicology Drug Screening Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Toxicology Drug Screening Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Toxicology Drug Screening Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Toxicology Drug Screening Industry Drivers and Opportunities

7. TOXICOLOGY DRUG SCREENING MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. TOXICOLOGY DRUG SCREENING COMPANY PROFILES

- 8.1 Profiles of Leading Toxicology Drug Screening Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Agilent Technologies Inc
- BioReliance Inc
- Bi-Rad Laboratories Inc
- Charles River Laboratories International Inc
- Danaher Corp
- Enzo Life Sciences Inc
- Eurofins Scientific SE
- Laboratory Corp of America Holdings (LabCorp)
- Promega Corp
- The Jackson Laboratory
- Thermo Fisher Scientific Inc
- WuXi AppTec Co. Ltd.

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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