

Toor Dal Market Size, Share, and Outlook, 2025 Report- By Application (Residential, Commercial), Distribution Channel (Convenience Stores, Independent Retail Stores, Supermarkets and Hypermarkets, Online, Others), and Companies, 2021-2032

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Abstracts

Toor Dal Market Outlook

The global Toor Dal market is expected to register a growth rate of 6.1% during the forecast period from 2024 to 2032. The Toor Dal market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Toor Dal segments across 22 countries from 2021 to 2032. Key segments in the report include By Application (Residential, Commercial), Distribution Channel (Convenience Stores, Independent Retail Stores, Supermarkets and Hypermarkets, Online, Others). Over 70 tables and charts showcase findings from our latest survey report on Toor Dal markets.

Toor Dal Market Insights, 2025

The Toor Dal market in 2025 holds critical importance in South Asian and Indian cuisine, revered for its nutritional richness, especially protein and fiber content. The market is propelled by both domestic consumption and export demand, with countries in Africa, the Middle East, and Southeast Asia being key importers. Improved agricultural

practices, including hybrid seed development and pest-resistant varieties, enhance yields and quality, thereby stabilizing supply and supporting competitive pricing. The increasing consumer focus on plant-based proteins and sustainable diets fuels demand for Toor Dal as a wholesome staple. Additionally, the rise of ready-to-cook dal products and packaged pulses marketed for convenience is expanding market reach among busy urban consumers. Advances in post-harvest processing and packaging, such as vacuum-sealing and portion-controlled packs, ensure extended shelf life and maintain nutritional value, further boosting retail appeal. Government support through minimum support prices (MSP) and pulse development programs in major producing countries plays a pivotal role in sustaining market growth and ensuring food security.

Five Trends that will define global Toor Dal market in 2025 and Beyond

A closer look at the multi-million global market for Toor Dal identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Toor Dal companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Toor Dal industry?

The Toor Dal sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Toor Dal Market Segment Insights

The Toor Dal industry presents strong offers across categories. The analytical report offers forecasts of Toor Dal industry performance across segments and countries. Key segments in the industry include By Application (Residential, Commercial), Distribution Channel (Convenience Stores, Independent Retail Stores, Supermarkets and Hypermarkets, Online, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Toor Dal market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Toor Dal industry ecosystem. It assists decision-makers in evaluating global Toor Dal market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Toor Dal industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Toor Dal Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Toor Dal Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Toor Dal with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing

omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Toor Dal market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Toor Dal market Insights Executives are most excited about opportunities for the US Toor Dal industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Toor Dal companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Toor Dal market.

Latin American Toor Dal market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Toor Dal Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Toor Dal markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Toor Dal markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Toor Dal companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include VVRS Australia Pty Ltd, Jeyyam Global Food Private Limited, Yuvaraju Agro Impex, BROLA SUPPLY LLC, Teklayn PP, SOLOMAN HOLDING L.L.C, NALOVAM GLOTRADING, AB TRADING POST LLC, CEED Trade GmbH.

Toor Dal Market Scope

Leading Segments

By Application

Residential

Commercial

By Distribution Channels

Convenience Stores

Independent Retail Stores

Supermarkets and Hypermarkets

Online

Others

Leading Companies

VVRS Australia Pty Ltd

Jeyyam Global Food Private Limited

Yuvaraju Agro Impex

BROLA SUPPLY LLC

Teklayn PP

SOLOMAN HOLDING L.L.C

NALOVAM GLOTRADING

AB TRADING POST LLC

CEED Trade GmbH

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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 - SOLOMAN HOLDING L.L.C
 - NALOVAM GLOTRADING
 - AB TRADING POST LLC
 - CEED Trade GmbH
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