

# **Tissue Sealants Market Size, Trends, Analysis, and Outlook By Type (Fibrin Sealants, Gelatin and Thrombin Mixtures, Polyethylene Glycol Polymers, Cyanoacrylates, Albumin and Glutaraldehyde Tissue Sealants, Others), By Application (Orthopedic, Cardiac Surgeries, Urology, Neuro Surgery, Dentistry, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/TD6185BF7C56EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: TD6185BF7C56EN

## **Abstracts**

The global Tissue Sealants market size is poised to register 9.66% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Tissue Sealants market across By Type (Fibrin Sealants, Gelatin and Thrombin Mixtures, Polyethylene Glycol Polymers, Cyanoacrylates, Albumin and Glutaraldehyde Tissue Sealants, Others), By Application (Orthopedic, Cardiac Surgeries, Urology, Neuro Surgery, Dentistry, Others).

The Tissue Sealants Market is witnessing steady growth driven by the rising demand for effective hemostatic and sealing agents in surgical procedures to reduce post-operative complications and improve patient outcomes. Key trends shaping its future include the development of advanced biocompatible sealants with enhanced adhesive properties and rapid hemostatic capabilities, the integration of sealant delivery systems for precise application and control, and the expanding applications of tissue sealants in minimally invasive surgeries and wound closure. Additionally, factors such as the increasing surgical volumes and the growing adoption of sealants in specialty surgeries are expected to drive market growth in 2024 and beyond.

## Tissue Sealants Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Tissue Sealants market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Tissue Sealants survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Tissue Sealants industry.

### Key market trends defining the global Tissue Sealants demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Tissue Sealants Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Tissue Sealants industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Tissue Sealants companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Tissue Sealants industry

Leading Tissue Sealants companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Tissue Sealants companies.

### Tissue Sealants Market Study- Strategic Analysis Review

The Tissue Sealants market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Tissue Sealants Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Tissue Sealants industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Tissue Sealants Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Tissue Sealants Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in

2024), potentially driving demand for various Tissue Sealants market segments. Similarly, Strong end-user demand is encouraging Canadian Tissue Sealants companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Tissue Sealants market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Tissue Sealants Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Tissue Sealants industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Tissue Sealants market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Tissue Sealants Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Tissue Sealants in Asia Pacific. In particular, China, India, and South East Asian Tissue Sealants markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Tissue Sealants Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued

urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Tissue Sealants Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Tissue Sealants market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Tissue Sealants.

Tissue Sealants Market Company Profiles

The global Tissue Sealants market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Avin Darou, B. Braun SE, Baxter, Becton, Dickinson and Company, Cohera Medical, CryoLife Inc, CSL Behring, Gr?nenthal, Integra Lifesciences, Johnson and Johnson

Recent Tissue Sealants Market Developments

The global Tissue Sealants market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Tissue Sealants Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Fibrin Sealants

Gelatin and Thrombin Mixtures

Polyethylene Glycol Polymers

Cyanoacrylates

Albumin and Glutaraldehyde Tissue Sealants

Others

By Application

Orthopedic

Cardiac Surgeries

Urology

Neuro Surgery

Dentistry

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Avin Darou

B. Braun SE

Baxter

Becton, Dickinson and Company

Cohera Medical

CryoLife Inc

CSL Behring

Gr?nenthal

Integra Lifesciences

Johnson and Johnson

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Tissue Sealants Market Overview and Key Findings, 2024
- 1.2 Tissue Sealants Market Size and Growth Outlook, 2021- 2030
- 1.3 Tissue Sealants Market Growth Opportunities to 2030
- 1.4 Key Tissue Sealants Market Trends and Challenges
  - 1.4.1 Tissue Sealants Market Drivers and Trends
  - 1.4.2 Tissue Sealants Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Tissue Sealants Companies

### 2. TISSUE SEALANTS MARKET SIZE OUTLOOK TO 2030

- 2.1 Tissue Sealants Market Size Outlook, USD Million, 2021- 2030
- 2.2 Tissue Sealants Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. TISSUE SEALANTS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. TISSUE SEALANTS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Fibrin Sealants
    - Gelatin and Thrombin Mixtures
    - Polyethylene Glycol Polymers

Cyanoacrylates

Albumin and Glutaraldehyde Tissue Sealants

Others

By Application

Orthopedic

Cardiac Surgeries

Urology

Neuro Surgery

Dentistry

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Tissue Sealants Market, 2025

5.2 Asia Pacific Tissue Sealants Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Tissue Sealants Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Tissue Sealants Market, 2025

5.5 Europe Tissue Sealants Market Size Outlook by Type, 2021- 2030

5.6 Europe Tissue Sealants Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Tissue Sealants Market, 2025

5.8 North America Tissue Sealants Market Size Outlook by Type, 2021- 2030

5.9 North America Tissue Sealants Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Tissue Sealants Market, 2025

5.11 South America Pacific Tissue Sealants Market Size Outlook by Type, 2021- 2030

5.12 South America Tissue Sealants Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Tissue Sealants Market, 2025

5.14 Middle East Africa Tissue Sealants Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Tissue Sealants Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Tissue Sealants Market Size Outlook and Revenue Growth Forecasts

6.2 US Tissue Sealants Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Tissue Sealants Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

- 6.6 Mexico Tissue Sealants Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Tissue Sealants Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Tissue Sealants Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Tissue Sealants Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Tissue Sealants Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Tissue Sealants Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Tissue Sealants Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Tissue Sealants Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Tissue Sealants Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Tissue Sealants Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Tissue Sealants Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Tissue Sealants Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Tissue Sealants Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Tissue Sealants Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Tissue Sealants Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Tissue Sealants Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Tissue Sealants Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Tissue Sealants Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Tissue Sealants Industry Drivers and Opportunities

## **7. TISSUE SEALANTS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. TISSUE SEALANTS COMPANY PROFILES**

- 8.1 Profiles of Leading Tissue Sealants Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Avin Darou

B. Braun SE

Baxter

Becton, Dickinson and Company

Cohera Medical

CryoLife Inc

CSL Behring

Gr?nenthal

Integra Lifesciences

Johnson and Johnson

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Tissue Sealants Market Size, Trends, Analysis, and Outlook By Type (Fibrin Sealants, Gelatin and Thrombin Mixtures, Polyethylene Glycol Polymers, Cyanoacrylates, Albumin and Glutaraldehyde Tissue Sealants, Others), By Application (Orthopedic, Cardiac Surgeries, Urology, Neuro Surgery, Dentistry, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/TD6185BF7C56EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TD6185BF7C56EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970