

## Throat Pastilles and Cough Drops Market Size, Trends, Analysis, and Outlook By Type (Hard tablet lozenges, Soft tablet lozenges, Compressed tablet lozenges), By End-User (Hospitals, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030

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### **Abstracts**

The global Throat Pastilles and Cough Drops market size is poised to register 5.35% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Throat Pastilles and Cough Drops market By Type (Hard tablet lozenges, Soft tablet lozenges, Compressed tablet lozenges), By End-User (Hospitals, Clinics, Others).

Throat pastilles and cough drops are experiencing evolving trends driven by consumer preferences for natural, soothing, and efficacious remedies for throat irritation, cough, and cold symptoms. Key trends shaping the future of the throat pastilles and cough drops market include the increasing demand for organic, plant-based ingredients, such as honey, ginger, lemon, eucalyptus, and menthol, known for their antimicrobial, antiinflammatory, and expectorant properties, to provide gentle relief from sore throat and cough. Additionally, there is growing interest in sugar-free and medicated formulations, containing ingredients like benzocaine, dextromethorphan, or phenol, for numbing throat pain, suppressing cough reflex, and reducing throat irritation associated with respiratory infections or environmental irritants. Moreover, there is a focus on product innovation and diversification, with manufacturers introducing novel flavors, textures, and packaging formats, including lozenges, chewable tablets, and throat sprays, to enhance consumer appeal, convenience, and compliance with self-care regimens. Furthermore, there is increasing awareness of throat health and preventive measures, driving consumer education initiatives, promotional campaigns, and digital platforms that provide information on proper throat care, hygiene practices, and lifestyle modifications



to reduce the risk of throat infections and optimize respiratory wellness. Overall, the future of the throat pastilles and cough drops market lies in the continued development of natural, efficacious, and consumer-friendly products that address evolving consumer needs and preferences for throat comfort and respiratory health support..

Throat Pastilles and Cough Drops Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Throat Pastilles and Cough Drops market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Throat Pastilles and Cough Drops survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Throat Pastilles and Cough Drops industry.

Key market trends defining the global Throat Pastilles and Cough Drops demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Throat Pastilles and Cough Drops Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Throat Pastilles and Cough Drops industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Throat Pastilles and Cough Drops companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Throat Pastilles and Cough Drops industry



Leading Throat Pastilles and Cough Drops companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Throat Pastilles and Cough Drops companies.

Throat Pastilles and Cough Drops Market Study- Strategic Analysis Review

The Throat Pastilles and Cough Drops market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Throat Pastilles and Cough Drops Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Throat Pastilles and Cough Drops industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Throat Pastilles and Cough Drops Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market



size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Throat Pastilles and Cough Drops Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Throat Pastilles and Cough Drops market segments. Similarly, Strong end-user demand is encouraging Canadian Throat Pastilles and Cough Drops companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Throat Pastilles and Cough Drops market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Throat Pastilles and Cough Drops Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Throat Pastilles and Cough Drops industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Throat Pastilles and Cough Drops market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Throat Pastilles and Cough Drops Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Throat Pastilles and Cough Drops in Asia Pacific. In particular, China, India, and South East Asian Throat Pastilles and Cough Drops markets present a compelling outlook for 2030, acting as a



magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Throat Pastilles and Cough Drops Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Throat Pastilles and Cough Drops Market Size Outlookcontinues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Throat Pastilles and Cough Drops market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Throat Pastilles and Cough Drops.

Throat Pastilles and Cough Drops Market Company Profiles

The global Throat Pastilles and Cough Drops market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aurobindo Pharma Ltd, Boyd Pharmaceuticals, CVS Health Corp, FISHERMANSFRIEND.COM, GRETHERS USA, iNova Pharmaceuticals, Johnson and Johnson, Lanes Health, Maneesh Pharmaceuticals Ltd, Mondelez International Inc, PINE BROS Llc, Prestige Consumer Healthcare Inc, Prince Care Pharma Pvt Ltd, Procter and Gamble, Quantum Health, Reckitt Benckiser Group Plc, Ricola Group AG, STADA Arzneimittel AG, Walgreens Boots Alliance Inc.

Recent Throat Pastilles and Cough Drops Market Developments



The global Throat Pastilles and Cough Drops market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Throat Pastilles and Cough Drops Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices



By Display

Color Ultrasound
B/W Ultrasound
By Portability
Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers



Maternity Centers		
Ambulatory Care Centers		
Research and Academia		
Others		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
Aurobindo Pharma Ltd		
Boyd Pharmaceuticals		
CVS Health Corp		
FISHERMANSFRIEND.COM		
GRETHERS USA		
iNova Pharmaceuticals		
Johnson and Johnson		
Lanes Health		



Maneesh Pharmaceuticals Ltd

Mondelez International Inc

PINE BROS LIC

Prestige Consumer Healthcare Inc

Prince Care Pharma Pvt Ltd

Procter and Gamble

Quantum Health

Reckitt Benckiser Group Plc

Ricola Group AG

STADA Arzneimittel AG

Walgreens Boots Alliance Inc

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### **Contents**

#### 1. EXECUTIVE SUMMARY

- 1.1 Throat Pastilles and Cough Drops Market Overview and Key Findings, 2024
- 1.2 Throat Pastilles and Cough Drops Market Size and Growth Outlook, 2021- 2030
- 1.3 Throat Pastilles and Cough Drops Market Growth Opportunities to 2030
- 1.4 Key Throat Pastilles and Cough Drops Market Trends and Challenges
  - 1.4.1 Throat Pastilles and Cough Drops Market Drivers and Trends
  - 1.4.2 Throat Pastilles and Cough Drops Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Throat Pastilles and Cough Drops Companies

#### 2. THROAT PASTILLES AND COUGH DROPS MARKET SIZE OUTLOOK TO 2030

- 2.1 Throat Pastilles and Cough Drops Market Size Outlook, USD Million, 2021- 2030
- 2.2 Throat Pastilles and Cough Drops Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

# 3. THROAT PASTILLES AND COUGH DROPS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- \* Threat of New Entrants
- \* Threat of Substitutes
- \* Intensity of Competitive Rivalry
- \* Bargaining Power of Buyers
- \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

# 4. THROAT PASTILLES AND COUGH DROPS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030 By Type



Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

**Maternity Centers** 

**Ambulatory Care Centers** 

Research and Academia

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

#### 5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Throat Pastilles and Cough Drops Market, 2025
- 5.2 Asia Pacific Throat Pastilles and Cough Drops Market Size Outlook by Type, 2021-2030
- 5.3 Asia Pacific Throat Pastilles and Cough Drops Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Throat Pastilles and Cough Drops Market, 2025
- 5.5 Europe Throat Pastilles and Cough Drops Market Size Outlook by Type, 2021-2030
- 5.6 Europe Throat Pastilles and Cough Drops Market Size Outlook by Application, 2021- 2030



- 5.7 Key Findings for North America Throat Pastilles and Cough Drops Market, 2025
- 5.8 North America Throat Pastilles and Cough Drops Market Size Outlook by Type, 2021- 2030
- 5.9 North America Throat Pastilles and Cough Drops Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Throat Pastilles and Cough Drops Market, 2025
- 5.11 South America Pacific Throat Pastilles and Cough Drops Market Size Outlook by Type, 2021- 2030
- 5.12 South America Throat Pastilles and Cough Drops Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Throat Pastilles and Cough Drops Market, 2025
- 5.14 Middle East Africa Throat Pastilles and Cough Drops Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Throat Pastilles and Cough Drops Market Size Outlook by Application, 2021- 2030

#### 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Throat Pastilles and Cough Drops Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Throat Pastilles and Cough Drops Industry Drivers and Opportunities



- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Throat Pastilles and Cough Drops Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Throat Pastilles and Cough Drops Industry Drivers and Opportunities

# 7. THROAT PASTILLES AND COUGH DROPS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

#### 8. THROAT PASTILLES AND COUGH DROPS COMPANY PROFILES

- 8.1 Profiles of Leading Throat Pastilles and Cough Drops Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies



8.3 Financial Performance and Key Metrics

Aurobindo Pharma Ltd

**Boyd Pharmaceuticals** 

**CVS Health Corp** 

FISHERMANSFRIEND.COM

**GRETHERS USA** 

iNova Pharmaceuticals

Johnson and Johnson

Lanes Health

Maneesh Pharmaceuticals Ltd

Mondelez International Inc

PINE BROS LIC

Prestige Consumer Healthcare Inc

Prince Care Pharma Pvt Ltd

Procter and Gamble

Quantum Health

Reckitt Benckiser Group Plc

Ricola Group AG

STADA Arzneimittel AG

Walgreens Boots Alliance Inc

#### 9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



#### I would like to order

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