

# **Thoracic Drainage Devices Market Size, Trends, Analysis, and Outlook By Product (Thoracic Drainage Systems, Thoracic Drainage Kits, Pleural Drainage Catheters, Trocar Drains, Others), By Application (Cardiac Surgery, Oncology & Pain Management, Thoracic Surgery & Pulmonology, General Intensive Care Emergency Medicine, Others), By End-User (Hospitals & Clinics, Ambulatory Surgery Centers, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Thoracic Drainage Devices market size is poised to register 5.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Thoracic Drainage Devices market across By Product (Thoracic Drainage Systems, Thoracic Drainage Kits, Pleural Drainage Catheters, Trocar Drains, Others), By Application (Cardiac Surgery, Oncology & Pain Management, Thoracic Surgery & Pulmonology, General Intensive Care Emergency Medicine, Others), By End-User (Hospitals & Clinics, Ambulatory Surgery Centers, Others)

The thoracic drainage devices market is driven by respiratory conditions, pleural effusions, and demand for effective management of pneumothorax, hemothorax, and pleural fluid accumulation in thoracic surgery, trauma care, and critical care settings. With a growing emphasis on minimally invasive procedures, patient mobility, and infection control, there's a demand for thoracic drainage devices offering closed-system

drainage, vacuum-assisted drainage, and ergonomic design for efficient drainage, air leak management, and patient comfort. By 2030, the market is expected to witness expanded applications in thoracic surgery, interventional pulmonology, and emergency medicine, alongside advancements in device materials, catheter technologies, and digital monitoring systems facilitating optimized drainage management and improved clinical outcomes for patients with thoracic disorders.

## Thoracic Drainage Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Thoracic Drainage Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Thoracic Drainage Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Thoracic Drainage Devices industry.

## Key market trends defining the global Thoracic Drainage Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Thoracic Drainage Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Thoracic Drainage Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Thoracic Drainage Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Thoracic Drainage Devices industry

Leading Thoracic Drainage Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Thoracic Drainage Devices companies.

### Thoracic Drainage Devices Market Study- Strategic Analysis Review

The Thoracic Drainage Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Thoracic Drainage Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Thoracic Drainage Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Thoracic Drainage Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Thoracic Drainage Devices Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Thoracic Drainage Devices market segments. Similarly, Strong market demand is encouraging Canadian Thoracic Drainage Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Thoracic Drainage Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Thoracic Drainage Devices Market Size Outlook-**Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Thoracic Drainage Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Thoracic Drainage Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Thoracic Drainage Devices Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Thoracic Drainage Devices in Asia Pacific. In particular, China, India, and South East Asian Thoracic Drainage Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer

market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Thoracic Drainage Devices Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Thoracic Drainage Devices Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Thoracic Drainage Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Thoracic Drainage Devices.

**Thoracic Drainage Devices Market Company Profiles**

The global Thoracic Drainage Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ATMOS MedizinTechnik GmbH & Co. KG, Becton, Dickinson and Company, Cardinal Health Inc, Cook Group Inc, Getinge AB, Sinapi Biomedical, Smiths Group plc, Teleflex Inc, Utah Medical Products Inc, Vygon SA.

**Recent Thoracic Drainage Devices Market Developments**

The global Thoracic Drainage Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Thoracic Drainage Devices Market Report Scope**

*Thoracic Drainage Devices Market Size, Trends, Analysis, and Outlook By Product (Thoracic Drainage Systems, Th...*

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Product

Thoracic Drainage Systems

Thoracic Drainage Kits

Pleural Drainage Catheters

Trocar Drains

Others

By Application

Cardiac Surgery

Oncology & Pain Management

Thoracic Surgery & Pulmonology

General Intensive Care Emergency Medicine

Others

By End-User

Hospitals & Clinics

Ambulatory Surgery Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

ATMOS MedizinTechnik GmbH & Co. KG

Becton, Dickinson and Company

Cardinal Health Inc

Cook Group Inc

Getinge AB

Sinapi Biomedical

Smiths Group plc

Teleflex Inc

Utah Medical Products Inc

Vygon SA

Formats Available: Excel, PDF, and PPT



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Pleural Drainage Catheters

Trocar Drains

Others

By Application

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Others

By End-User

Hospitals & Clinics

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