

# **Thoracic Aortic Aneurysm Market Size, Share and Growth Outlook 2026: By Product, By Treatment Approach, By Anatomical Location, By End User, Companies to 2034**

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## **Abstracts**

The global Thoracic Aortic Aneurysm Market size is forecast to increase from \$2.35 Billion in 2026 to \$5.94 Billion in 2034 at a CAGR of 12.3% between 2026 and 2034.

The Thoracic Aortic Aneurysm market report provides detailed analysis and outlook of Thoracic Aortic Aneurysm segments including By Product (Thoracic Endovascular Aortic Repair, Synthetic Vascular Grafts, Ascending / Descending Aorta Prostheses, Adjunctive and Accessory Devices ), By Treatment Approach (Endovascular Aneurysm Repair, Open Surgical Repair, Medical Management, Active Surveillance and Monitoring), By Anatomical Location (Ascending Thoracic Aorta Aneurysm, Aortic Arch Aneurysm, Descending Thoracic Aorta Aneurysm), By End User (Hospitals, Specialty Cardiology and Vascular Clinics, Ambulatory Surgical Centers (ASCs)) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

### **Thoracic Aortic Aneurysm Industry Overview**

Minimally invasive technologies are transforming thoracic aortic aneurysm treatment.

The global thoracic aortic aneurysm industry is evolving through rapid advances in endovascular repair technologies, artificial intelligence-assisted imaging, and next-generation vascular implants that improve treatment outcomes while reducing procedural invasiveness. Healthcare providers are increasingly adopting thoracic

endovascular aortic repair techniques as alternatives to conventional open surgery for appropriately selected patients, supported by continuous improvements in stent graft design, imaging precision, and procedural planning. Manufacturers are developing anatomically optimized devices and intelligent diagnostic software that enable more personalized treatment strategies while addressing increasingly complex aortic pathologies. These innovations are expanding therapeutic options for vascular specialists and improving long-term management of thoracic aortic disease.

Next-generation stent graft technologies are expanding minimally invasive treatment options.

Manufacturers are strengthening endovascular therapy portfolios through devices engineered to treat increasingly complex thoracic aortic anatomy. Endospan received U.S. FDA premarket approval for the Nexus® Aortic Arch Stent Graft System following positive clinical evidence from the TRIOMPHE investigational study, providing a branched endovascular solution for challenging aortic arch and descending thoracic aortic disease while reducing dependence on highly invasive open-chest procedures. W. L. Gore & Associates also expanded treatment flexibility through FDA approval of four large-diameter tapered configurations for the GORE® TAG® Conformable Thoracic Stent Graft with ACTIVE CONTROL System. The additional sizing options enable improved anatomical conformity during thoracic endovascular aortic repair for aneurysms and Type B dissections across patients with variable vascular anatomy.

Artificial intelligence is enhancing diagnosis and procedural planning for aortic disease.

Digital technologies are becoming increasingly important in improving the accuracy and efficiency of thoracic aneurysm management. Nurea received U.S. FDA 510(k) clearance for PRAEVAorta® 2, an artificial intelligence-driven platform that automatically processes computed tomography scans to generate three-dimensional reconstructions, vessel diameter measurements, volume analysis, and longitudinal aneurysm growth assessments for both thoracic and abdominal aortic disease. These capabilities support faster preoperative planning and more consistent patient monitoring throughout disease progression. Across the industry, integration of advanced imaging software with innovative endovascular technologies is creating a more precise and data-driven approach to thoracic aortic aneurysm diagnosis, treatment planning, and long-term clinical management.

Thoracic Aortic Aneurysm Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Thoracic Aortic Aneurysm market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Medtronic plc, W. L. Gore & Associates, Inc., Cook Medical Inc., Terumo Corporation, MicroPort Scientific Corporation, Boston Scientific Corporation, Artivion, Inc. , Endologix LLC, Lombard Medical Limited, Cordis Corporation. The Thoracic Aortic Aneurysm market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Thoracic Aortic Aneurysm industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Thoracic Aortic Aneurysm Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Thoracic Aortic Aneurysm companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Thoracic Aortic Aneurysm markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

## Thoracic Aortic Aneurysm Market Competitive Benchmarking and Company Analysis

Leading companies in Thoracic Aortic Aneurysm industry include- Medtronic plc, W. L. Gore & Associates, Inc., Cook Medical Inc., Terumo Corporation, MicroPort Scientific Corporation, Boston Scientific Corporation, Artivion, Inc. , Endologix LLC, Lombard Medical Limited, Cordis Corporation. The Thoracic Aortic Aneurysm market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

## What to expect in US Thoracic Aortic Aneurysm Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Thoracic Aortic Aneurysm market remains one of the strongest-performing segments in the country.

The US Thoracic Aortic Aneurysm Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Thoracic Aortic Aneurysm market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Thoracic Aortic Aneurysm industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Thoracic Aortic Aneurysm markets

Canada's strong Thoracic Aortic Aneurysm sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Thoracic Aortic Aneurysm market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Thoracic Aortic Aneurysm Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Thoracic Aortic Aneurysm market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Thoracic Aortic Aneurysm population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Thoracic Aortic Aneurysm industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Thoracic Aortic Aneurysm market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Thoracic Aortic Aneurysm sales through 2034

France Thoracic Aortic Aneurysm companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city

care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

#### UK Thoracic Aortic Aneurysm Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Thoracic Aortic Aneurysm distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

#### China Thoracic Aortic Aneurysm Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Thoracic Aortic Aneurysm market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Thoracic Aortic Aneurysm industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Thoracic Aortic Aneurysm industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Thoracic Aortic Aneurysm Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Thoracic Aortic Aneurysm market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Thoracic Aortic Aneurysm market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Thoracic Aortic Aneurysm Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Thoracic Aortic Aneurysm Market Segmentation

## By Product

Thoracic Endovascular Aortic Repair

Synthetic Vascular Grafts

Ascending / Descending Aorta Prostheses

Adjunctive and Accessory Devices

## By Treatment Approach

Endovascular Aneurysm Repair

Open Surgical Repair

Medical Management

Active Surveillance and Monitoring

## By Anatomical Location

Ascending Thoracic Aorta Aneurysm

Aortic Arch Aneurysm

Descending Thoracic Aorta Aneurysm

## By End User

Hospitals

Specialty Cardiology and Vascular Clinics

Ambulatory Surgical Centers (ASCs)

Leading Companies in Thoracic Aortic Aneurysm Industry (2026)

Medtronic plc

W. L. Gore & Associates, Inc.

Cook Medical Inc.

Terumo Corporation

MicroPort Scientific Corporation

Boston Scientific Corporation

Artivion, Inc.

Endologix LLC

Lombard Medical Limited

Cordis Corporation

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,  
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,  
Other Africa

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Ascending / Descending Aorta Prostheses  
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By Treatment Approach  
Endovascular Aneurysm Repair  
Open Surgical Repair  
Medical Management  
Active Surveillance and Monitoring  
By Anatomical Location  
Ascending Thoracic Aorta Aneurysm  
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