

# **Teleradiology Software Market Size, Trends, Analysis, and Outlook By Type (Radiology Information System (RIS), Picture Archive and Communication System (PACs), Vendor Neutral Archive (VNA)), By Deployment (Web-based, Cloud-based, On-premise), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/T658F24F232DEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: T658F24F232DEN

## **Abstracts**

The global Teleradiology Software market size is poised to register 10.25% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Teleradiology Software market across By Type (Radiology Information System (RIS), Picture Archive and Communication System (PACs), Vendor Neutral Archive (VNA)), By Deployment (Web-based, Cloud-based, On-premise).

The Teleradiology Software Market is experiencing growth propelled by increasing demand for remote radiology interpretation and reporting solutions, rising adoption of digital imaging and PACS systems, and advancements in teleradiology software technology and interoperability standards. Teleradiology software enables radiologists and healthcare providers to securely transmit, view, and interpret medical images remotely using web-based platforms and mobile applications. Key trends include the development of vendor-neutral teleradiology software with DICOM compatibility and HL7 integration for seamless image exchange and electronic health record (EHR) integration, integration of AI-driven algorithms for image analysis and computer-aided diagnosis in teleradiology workflows, and customization of teleradiology software modules for specific imaging modalities and clinical subspecialties. Additionally, increasing adoption of cloud-based teleradiology solutions and virtual PACS platforms,

expansion of telehealth regulations and reimbursement policies, and regulatory compliance with data privacy and security standards contribute to market expansion.

## Teleradiology Software Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Teleradiology Software market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Teleradiology Software survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Teleradiology Software industry.

## Key market trends defining the global Teleradiology Software demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Teleradiology Software Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Teleradiology Software industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Teleradiology Software companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Teleradiology Software industry

Leading Teleradiology Software companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Teleradiology Software companies.

### Teleradiology Software Market Study- Strategic Analysis Review

The Teleradiology Software market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Teleradiology Software Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Teleradiology Software industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Teleradiology Software Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Teleradiology Software Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Teleradiology Software market segments. Similarly, Strong end-user demand is encouraging Canadian Teleradiology Software companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Teleradiology Software market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Teleradiology Software Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Teleradiology Software industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Teleradiology Software market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Teleradiology Software Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Teleradiology Software in Asia Pacific. In particular, China, India, and South East Asian Teleradiology Software markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

## Latin America Teleradiology Software Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Teleradiology Software Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Teleradiology Software market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Teleradiology Software.

## Teleradiology Software Market Company Profiles

The global Teleradiology Software market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Carestream Health, Comarch SA, Everrtech, eVisit, Imagebytes Private Ltd, Medsynaptic Pvt Ltd, MILLENSYS, Morton & Partners Radiologists, ONRAD Inc, Perfect Imaging LLC, Radical Imaging LLC, Telerad Tech

## Recent Teleradiology Software Market Developments

The global Teleradiology Software market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Teleradiology Software Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Radiology Information System (RIS)

Picture Archive and Communication System (PACs)

Vendor Neutral Archive (VNA)

By Deployment

Web-based

Cloud-based

On-premise

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Carestream Health

Comarch SA

Everrtech

eVisit

Imagebytes Private Ltd

Medsynaptic Pvt Ltd

MILLENSYS

Morton & Partners Radiologists

ONRAD Inc

Perfect Imaging LLC

Radical Imaging LLC

Telerad Tech

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Teleradiology Software Market Overview and Key Findings, 2024
- 1.2 Teleradiology Software Market Size and Growth Outlook, 2021- 2030
- 1.3 Teleradiology Software Market Growth Opportunities to 2030
- 1.4 Key Teleradiology Software Market Trends and Challenges
  - 1.4.1 Teleradiology Software Market Drivers and Trends
  - 1.4.2 Teleradiology Software Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Teleradiology Software Companies

### 2. TELERADIOLOGY SOFTWARE MARKET SIZE OUTLOOK TO 2030

- 2.1 Teleradiology Software Market Size Outlook, USD Million, 2021- 2030
- 2.2 Teleradiology Software Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. TELERADIOLOGY SOFTWARE MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. TELERADIOLOGY SOFTWARE MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Radiology Information System (RIS)
    - Picture Archive and Communication System (PACs)

Vendor Neutral Archive (VNA)

By Deployment

Web-based

Cloud-based

On-premise

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Teleradiology Software Market, 2025

5.2 Asia Pacific Teleradiology Software Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Teleradiology Software Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Teleradiology Software Market, 2025

5.5 Europe Teleradiology Software Market Size Outlook by Type, 2021- 2030

5.6 Europe Teleradiology Software Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Teleradiology Software Market, 2025

5.8 North America Teleradiology Software Market Size Outlook by Type, 2021- 2030

5.9 North America Teleradiology Software Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Teleradiology Software Market, 2025

5.11 South America Pacific Teleradiology Software Market Size Outlook by Type, 2021- 2030

5.12 South America Teleradiology Software Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Teleradiology Software Market, 2025

5.14 Middle East Africa Teleradiology Software Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Teleradiology Software Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Teleradiology Software Market Size Outlook and Revenue Growth Forecasts

6.2 US Teleradiology Software Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Teleradiology Software Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Teleradiology Software Industry Drivers and Opportunities

- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Teleradiology Software Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Teleradiology Software Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Teleradiology Software Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Teleradiology Software Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Teleradiology Software Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Teleradiology Software Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Teleradiology Software Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Teleradiology Software Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Teleradiology Software Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Teleradiology Software Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Teleradiology Software Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Teleradiology Software Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Teleradiology Software Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Teleradiology Software Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Teleradiology Software Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Teleradiology Software Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Teleradiology Software Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Teleradiology Software Industry Drivers and Opportunities

## **7. TELERADIOLOGY SOFTWARE MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. TELERADIOLOGY SOFTWARE COMPANY PROFILES**

- 8.1 Profiles of Leading Teleradiology Software Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Carestream Health
- Comarch SA
- Everrtech
- eVisit
- Imagebytes Private Ltd
- Medsynaptic Pvt Ltd
- MILLENSYS
- Morton & Partners Radiologists
- ONRAD Inc
- Perfect Imaging LLC
- Radical Imaging LLC
- Telerad Tech

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Teleradiology Software Market Size, Trends, Analysis, and Outlook By Type (Radiology Information System (RIS), Picture Archive and Communication System (PACs), Vendor Neutral Archive (VNA)), By Deployment (Web-based, Cloud-based, On-premise), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/T658F24F232DEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T658F24F232DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970