

Tapioca Starch Market Size, Share, and Outlook, 2025 Report- By Type (Fresh, Dried), Application (Snacks, Ice Creams, Confectionaries, Syrups, Beverages, Textiles Industry, Glue Industry, Pharmaceutical Industry, Cosmetics Industry, Mining Industry, Construction Industry, Others), Function (Thickening Agent, Stabilizer Agent, Bodying Agent, Binding Agent), and Companies, 2021-2032

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Abstracts

Tapioca Starch Market Outlook

The global Tapioca Starch market is expected to register a growth rate of 4.7% during the forecast period from \$4.2 Billion in 2024 to \$6.1 Billion in 2032. The Tapioca Starch market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Tapioca Starch segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Fresh, Dried), Application (Snacks, Ice Creams, Confectionaries, Syrups, Beverages, Textiles Industry, Glue Industry, Pharmaceutical Industry, Cosmetics Industry, Mining Industry, Construction Industry, Others), Function (Thickening Agent, Stabilizer Agent, Bodying Agent, Binding Agent). Over 70 tables and charts showcase findings from our latest survey report on Tapioca Starch markets.

Tapioca Starch Market Insights, 2025

The tapioca starch market is growing due to its versatility as a gluten-free, neutral-tasting thickener, binder, and stabilizer in food and industrial applications. Extracted from cassava roots, tapioca starch is widely used in bakery, confectionery, processed foods, and paper and textile industries. Rising gluten intolerance and celiac disease cases promote demand in gluten-free foods. The market benefits from the clean-label movement, as tapioca starch is perceived as a natural and minimally processed ingredient. Innovations include modified starches with enhanced functionality for specific applications. Cassava-producing countries in Asia, Africa, and South America dominate supply, with exports to North America and Europe expanding. Distribution channels encompass food ingredient suppliers, food manufacturers, and industrial users, with growing interest in organic and sustainably produced tapioca starch.

Five Trends that will define global Tapioca Starch market in 2025 and Beyond

A closer look at the multi-million global market for Tapioca Starch identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Tapioca Starch companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Tapioca Starch industry?

The Tapioca Starch sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Tapioca Starch Market Segment Insights

The Tapioca Starch industry presents strong offers across categories. The analytical report offers forecasts of Tapioca Starch industry performance across segments and countries. Key segments in the industry include By Type (Fresh, Dried), Application (Snacks, Ice Creams, Confectionaries, Syrups, Beverages, Textiles Industry, Glue Industry, Pharmaceutical Industry, Cosmetics Industry, Mining Industry, Construction

Industry, Others), Function (Thickening Agent, Stabilizer Agent, Bodying Agent, Binding Agent). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Tapioca Starch market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Tapioca Starch industry ecosystem. It assists decision-makers in evaluating global Tapioca Starch market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Tapioca Starch industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Tapioca Starch Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Tapioca Starch Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents

optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Tapioca Starch with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Tapioca Starch market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Tapioca Starch market Insights Executives are most excited about opportunities for the US Tapioca Starch industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Tapioca Starch companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Tapioca Starch market.

Latin American Tapioca Starch market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Tapioca Starch Markets
New Opportunities for Companies
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Tapioca Starch markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana,

Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Tapioca Starch markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Tapioca Starch companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include SPAC Starch Products (India) Ltd., Vaighai Agro Products Limited, Matna Foods Company Limited, Thai German Processing Co., Ltd., TAPIOCA VIETNAM Company, Ciranda, Inc., Authentic Foods, LLC, DAYELET, Erkang Pharma, Quality Starch and Chemicals, Thai Topic Starch.

Tapioca Starch Market Scope

Leading Segments

By Type

Fresh

Dried

By Application

Snacks

Ice Creams

Confectionaries

Syrups

Beverages

Textiles Industry

Glue Industry

Pharmaceutical Industry

Cosmetics Industry

Mining Industry

Construction Industry

Others

By Function

Thickening Agent

Stabilizer Agent

Bodifying Agent

Binding Agent

Leading Companies

SPAC Starch Products (India) Ltd.

Vaighai Agro Products Limited

Matna Foods Company Limited

Thai German Processing Co., Ltd.

TAPIOCA VIETNAM Company

Ciranda, Inc.

Authentic Foods, LLC

DAYELET

Erkang Pharma

Quality Starch and Chemicals

Thai Topic Starch

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Tapioca Starch Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Tapioca Starch Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL TAPIOCA STARCH MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Tapioca Starch Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. TAPIOCA STARCH MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Type

Fresh

Dried

By Application

Snacks

Ice Creams

Confectionaries

Syrups

Beverages

Textiles Industry

Glue Industry

Pharmaceutical Industry

Cosmetics Industry

Mining Industry

Construction Industry

Others

By Function

Thickening Agent

Stabilizer Agent

Bodying Agent

Binding Agent

6. GLOBAL TAPIOCA STARCH MARKET OUTLOOK ACROSS GROWTH

Tapioca Starch Market Size, Share, and Outlook, 2025 Report- By Type (Fresh, Dried), Application (Snacks, Ice...

SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA TAPIOCA STARCH MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Tapioca Starch Market Trends and Growth Opportunities
 - 6.2.1 North America Tapioca Starch Market Outlook by Type
 - 6.2.2 North America Tapioca Starch Market Outlook by Application
- 6.3 North America Tapioca Starch Market Outlook by Country
 - 6.3.1 The US Tapioca Starch Market Outlook, 2021- 2032
 - 6.3.2 Canada Tapioca Starch Market Outlook, 2021- 2032
 - 6.3.3 Mexico Tapioca Starch Market Outlook, 2021- 2032

7. EUROPE TAPIOCA STARCH MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Tapioca Starch Market Trends and Growth Opportunities
 - 7.2.1 Europe Tapioca Starch Market Outlook by Type
 - 7.2.2 Europe Tapioca Starch Market Outlook by Application
- 7.3 Europe Tapioca Starch Market Outlook by Country
 - 7.3.2 Germany Tapioca Starch Market Outlook, 2021- 2032
 - 7.3.3 France Tapioca Starch Market Outlook, 2021- 2032
 - 7.3.4 The UK Tapioca Starch Market Outlook, 2021- 2032
 - 7.3.5 Spain Tapioca Starch Market Outlook, 2021- 2032
 - 7.3.6 Italy Tapioca Starch Market Outlook, 2021- 2032
 - 7.3.7 Russia Tapioca Starch Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Tapioca Starch Market Outlook, 2021- 2032

8. ASIA PACIFIC TAPIOCA STARCH MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Tapioca Starch Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Tapioca Starch Market Outlook by Type
 - 8.2.2 Asia Pacific Tapioca Starch Market Outlook by Application
- 8.3 Asia Pacific Tapioca Starch Market Outlook by Country

- 8.3.1 China Tapioca Starch Market Outlook, 2021- 2032
- 8.3.2 India Tapioca Starch Market Outlook, 2021- 2032
- 8.3.3 Japan Tapioca Starch Market Outlook, 2021- 2032
- 8.3.4 South Korea Tapioca Starch Market Outlook, 2021- 2032
- 8.3.5 Australia Tapioca Starch Market Outlook, 2021- 2032
- 8.3.6 South East Asia Tapioca Starch Market Outlook, 2021- 2032
- 8.3.7 Rest of Asia Pacific Tapioca Starch Market Outlook, 2021- 2032

9. SOUTH AMERICA TAPIOCA STARCH MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Tapioca Starch Market Trends and Growth Opportunities
 - 9.2.1 South America Tapioca Starch Market Outlook by Type
 - 9.2.2 South America Tapioca Starch Market Outlook by Application
- 9.3 South America Tapioca Starch Market Outlook by Country
 - 9.3.1 Brazil Tapioca Starch Market Outlook, 2021- 2032
 - 9.3.2 Argentina Tapioca Starch Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Tapioca Starch Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA TAPIOCA STARCH MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Tapioca Starch Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Tapioca Starch Market Outlook by Type
 - 10.2.2 Middle East and Africa Tapioca Starch Market Outlook by Application
- 10.3 Middle East and Africa Tapioca Starch Market Outlook by Country
 - 10.3.1 Saudi Arabia Tapioca Starch Market Outlook, 2021- 2032
 - 10.3.2 The UAE Tapioca Starch Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Tapioca Starch Market Outlook, 2021- 2032
 - 10.3.4 South Africa Tapioca Starch Market Outlook, 2021- 2032
 - 10.3.5 Egypt Tapioca Starch Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Tapioca Starch Market Outlook, 2021- 2032

11. COMPANY PROFILES

- 11.1 Leading 10 Companies
 - SPAC Starch Products (India) Ltd.
 - Vaighai Agro Products Limited
 - Matna Foods Company Limited

Thai German Processing Co., Ltd.

TAPIOCA VIETNAM Company

Ciranda, Inc.

Authentic Foods, LLC

DAYELET

Erkang Pharma

Quality Starch and Chemicals

Thai Topic Starch

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

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