

# **Syringes and Needles Market Size, Trends, Analysis, and Outlook By Type (Syringes, Needles), By Application (Insulin administration, Botox, Osteoarthritis, Human Growth Hormone, Blood Collection, Ophthalmic Procedures, Dental, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/S32C25DBCC90EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: S32C25DBCC90EN

## **Abstracts**

The global Syringes and Needles market size is poised to register 8.5% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Syringes and Needles market across By Type (Syringes, Needles), By Application (Insulin administration, Botox, Osteoarthritis, Human Growth Hormone, Blood Collection, Ophthalmic Procedures, Dental, Others)

The syringes and needles market are driven by healthcare delivery needs, vaccination programs, and demand for safe, reliable, and user-friendly devices for medication administration, blood collection, and diagnostic procedures in healthcare facilities worldwide. With a growing emphasis on infection prevention, needlestick injury prevention, and injection safety, there's a demand for syringes and needles offering sharpness, precision, and ergonomic design for healthcare professionals and patients alike. By 2030, the market is expected to witness expanded offerings in safety-engineered devices, prefilled syringes, and pen needles, alongside innovations in needle technology, syringe materials, and manufacturing processes ensuring optimal performance, patient comfort, and healthcare worker protection across diverse clinical settings and healthcare systems.

Syringes and Needles Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Syringes and Needles market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Syringes and Needles survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Syringes and Needles industry.

### Key market trends defining the global Syringes and Needles demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Syringes and Needles Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Syringes and Needles industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Syringes and Needles companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Syringes and Needles industry

Leading Syringes and Needles companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Syringes and Needles companies.

### Syringes and Needles Market Study- Strategic Analysis Review

The Syringes and Needles market research report dives deep into the qualitative factors

shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Syringes and Needles Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Syringes and Needles industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Syringes and Needles Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Syringes and Needles Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024

(around 3.7% growth in 2024), potentially driving demand for various Syringes and Needles market segments. Similarly, Strong market demand is encouraging Canadian Syringes and Needles companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Syringes and Needles market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Syringes and Needles Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Syringes and Needles industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Syringes and Needles market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Syringes and Needles Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Syringes and Needles in Asia Pacific. In particular, China, India, and South East Asian Syringes and Needles markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Syringes and Needles Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued

urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Syringes and Needles Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Syringes and Needles market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Syringes and Needles.

Syringes and Needles Market Company Profiles

The global Syringes and Needles market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Becton Dickinson and Company., Cardinal Health Inc, Catalent Inc, Connecticut Hypodermics Inc, DeRoyal Industries, Gerresheimer AG, Hindustan Syringes & Medical Devices Ltd, Medtronic Plc, Nipro Corp, Schott AG, Smiths Medical, Terumo Corp.

Recent Syringes and Needles Market Developments

The global Syringes and Needles market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Syringes and Needles Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

*Syringes and Needles Market Size, Trends, Analysis, and Outlook By Type (Syringes, Needles), By Application (I...*

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Syringes

-Sterilizable/Reusable Syringes

-Disposable Syringes

Needles

-Hypodermic

-Intravenous

-Intramuscular

-Others

By Application

Syringes

-Insulin administration

-Botox

-Osteoarthritis

-Human Growth Hormone

-Others

Needles

-Blood Collection

-Ophthalmic Procedures

-Dental

-Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

B. Braun Melsungen AG

Becton Dickinson and Company.

Cardinal Health Inc

Catalent Inc

Connecticut Hypodermics Inc

DeRoyal Industries

Gerresheimer AG

Hindustan Syringes & Medical Devices Ltd

Medtronic Plc

Nipro Corp

Schott AG

Smiths Medical

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Formats Available: Excel, PDF, and PPT



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-Others

By Application

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-Others

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-Others

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