

# **Sustained Release Excipients Market Size, Trends, Analysis, and Outlook By Product (Gelatin, Polymers, Minerals, Sugars, Alcohol, Chitosan), By Technology (Targeted Delivery, Micro Encapsulation, Wurster Technique, Transdermal, Implants, Coacervation, Others), By Route of Administration (Oral, Intramuscular, Subcutaneous, Transdermal, Vaginal, Ophthalmic, Intravenous, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Sustained Release Excipients market size is poised to register 9.15% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Sustained Release Excipients market across By Product (Gelatin, Polymers, Minerals, Sugars, Alcohol, Chitosan), By Technology (Targeted Delivery, Micro Encapsulation, Wurster Technique, Transdermal, Implants, Coacervation, Others), By Route of Administration (Oral, Intramuscular, Subcutaneous, Transdermal, Vaginal, Ophthalmic, Intravenous, Others).

The Sustained Release Excipients Market is witnessing growth driven by the increasing demand for prolonged drug release formulations, rising prevalence of chronic diseases requiring long-term medication, and advancements in pharmaceutical excipient technology. Sustained release excipients play a crucial role in controlling the release kinetics and bioavailability of active pharmaceutical ingredients (APIs) in oral, transdermal, and injectable drug formulations. Key trends shaping its future include the development of novel polymers and lipid-based excipients for controlled and extended drug release profiles, integration of matrix and reservoir systems for tailored release

kinetics and site-specific targeting, and customization of excipient formulations for various drug delivery routes and therapeutic applications. Additionally, increasing investment in sustained release drug development and formulation research, expansion of contract manufacturing services for excipient production, and regulatory approvals for new excipient innovations contribute to market expansion.

## Sustained Release Excipients Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Sustained Release Excipients market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Sustained Release Excipients survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Sustained Release Excipients industry.

## Key market trends defining the global Sustained Release Excipients demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Sustained Release Excipients Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Sustained Release Excipients industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Sustained Release Excipients companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Sustained Release Excipients industry

Leading Sustained Release Excipients companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Sustained Release Excipients companies.

### Sustained Release Excipients Market Study- Strategic Analysis Review

The Sustained Release Excipients market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Sustained Release Excipients Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Sustained Release Excipients industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Sustained Release Excipients Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe,

the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Sustained Release Excipients Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Sustained Release Excipients market segments. Similarly, Strong end-user demand is encouraging Canadian Sustained Release Excipients companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Sustained Release Excipients market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Sustained Release Excipients Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Sustained Release Excipients industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Sustained Release Excipients market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Sustained Release Excipients Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Sustained Release Excipients in Asia Pacific. In particular, China, India, and South East Asian Sustained Release Excipients markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities.

Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Sustained Release Excipients Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Sustained Release Excipients Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Sustained Release Excipients market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Sustained Release Excipients.

Sustained Release Excipients Market Company Profiles

The global Sustained Release Excipients market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Allergan PLC, AstraZeneca, GlaxoSmithKline PLC, Mayne Pharma Group Ltd, Mylan NV, Novartis AG, Pfizer Inc, Salix Pharmaceuticals, Sun Pharmaceutical Industries Ltd

Recent Sustained Release Excipients Market Developments

The global Sustained Release Excipients market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Sustained Release Excipients Market Report Scope

*Sustained Release Excipients Market Size, Trends, Analysis, and Outlook By Product (Gelatin, Polymers, Mineral...*

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Product

Gelatin

Polymers

Minerals

Sugars

Alcohol

Chitosan

By Technology

Targeted Delivery

Micro Encapsulation

Wurster Technique

Transdermal

Implants

Coacervation

Others

By Route of Administration

Oral

Intramuscular

Subcutaneous

Transdermal

Vaginal

Ophthalmic

Intravenous

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Allergan PLC

AstraZeneca

GlaxoSmithKline PLC

Mayne Pharma Group Ltd

Mylan NV

Novartis AG

Pfizer Inc

Salix Pharmaceuticals

Sun Pharmaceutical Industries Ltd

Formats Available: Excel, PDF, and PPT



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GlaxoSmithKline PLC

Mayne Pharma Group Ltd

Mylan NV

Novartis AG

Pfizer Inc  
Salix Pharmaceuticals  
Sun Pharmaceutical Industries Ltd

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