

Surgical Tables Market Size, Trends, Analysis, and Outlook By Product (General Surgical Tables, Specialty Surgical Tables, Bariatric Surgical Tables, Laparoscopic Surgical Tables, Neurosurgical Surgical Tables, Orthopedic Surgical Tables, Radiolucent Surgical Tables, Pediatric Surgical Tables), By Type (Powered, Non-powered), By Material (Metal, Composite), By End-user (Hospital, Ambulatory Surgery Centers, Specialty Clinics, Trauma Centers), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Surgical Tables market size is poised to register 5.05% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Surgical Tables market across By Product (General Surgical Tables, Specialty Surgical Tables, Bariatric Surgical Tables, Laparoscopic Surgical Tables, Neurosurgical Surgical Tables, Orthopedic Surgical Tables, Radiolucent Surgical Tables, Pediatric Surgical Tables), By Type (Powered, Non-powered), By Material (Metal, Composite), By End-user (Hospital, Ambulatory Surgery Centers, Specialty Clinics, Trauma Centers).

The Surgical Tables Market is experiencing growth propelled by increasing demand for ergonomic and versatile operating room equipment, rising adoption of minimally invasive surgical procedures, and advancements in table design and patient positioning systems. Surgical tables provide stable and adjustable support for patients during

surgery to ensure optimal access and positioning for surgical teams. Key trends include the development of carbon fiber and modular table platforms for lightweight and customizable configurations, integration of radiolucent and imaging-compatible tabletops for intraoperative imaging and navigation, and customization of table accessories and attachments for specific surgical specialties and procedural requirements. Moreover, increasing adoption of hybrid operating rooms and integrated surgical suites, expansion of ambulatory surgery centers and outpatient facilities, and regulatory approvals for new surgical table innovations contribute to market growth.

Surgical Tables Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Surgical Tables market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Surgical Tables survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Surgical Tables industry.

Key market trends defining the global Surgical Tables demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Surgical Tables Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Surgical Tables industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Surgical Tables companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Surgical Tables industry

Leading Surgical Tables companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Surgical Tables companies.

Surgical Tables Market Study- Strategic Analysis Review

The Surgical Tables market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Surgical Tables Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Surgical Tables industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Surgical Tables Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Surgical Tables Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Surgical Tables market segments. Similarly, Strong end-user demand is encouraging Canadian Surgical Tables companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Surgical Tables market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Surgical Tables Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Surgical Tables industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Surgical Tables market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Surgical Tables Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Surgical Tables in Asia Pacific. In particular, China, India, and South East Asian Surgical Tables markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth

interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Surgical Tables Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Surgical Tables Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Surgical Tables market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Surgical Tables.

Surgical Tables Market Company Profiles

The global Surgical Tables market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Allengers Medical Systems Ltd, Alvo Medical, Getinge AB, Hill-Rom Holdings Inc, Mizuho Corp, Shenzhen Mindray Bio-Medical Electronics Co. Ltd, Skytron LLC, Steris Plc, Stryker Corp

Recent Surgical Tables Market Developments

The global Surgical Tables market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Surgical Tables Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

General Surgical Tables

Specialty Surgical Tables

Bariatric Surgical Tables

Laparoscopic Surgical Tables

Neurosurgical Surgical Tables

Orthopedic Surgical Tables

Radiolucent Surgical Tables

Pediatric Surgical Tables

By Type

Powered

Non-powered

By Material

Metal

Composite

By End-User

Hospital

Ambulatory Surgery Centers

Specialty Clinics

Trauma Centers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Allengers Medical Systems Ltd

Alvo Medical

Getinge AB

Hill-Rom Holdings Inc

Mizuho Corp

Shenzhen Mindray Bio-Medical Electronics Co. Ltd

Skytron LLC

Steris Plc

Stryker Corp

Formats Available: Excel, PDF, and PPT

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Neurosurgical Surgical Tables

Orthopedic Surgical Tables

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- Steris Plc
- Stryker Corp

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