

Surgical Sealants and Adhesives Market Size, Trends, Analysis, and Outlook By Type (Natural or Biological, Synthetic and Semi Synthetic), By Application (Central Nervous System, Cardiovascular, General surgery, Orthopedic, Cosmetic, Pulmonary, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/S384DB89E0B9EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: S384DB89E0B9EN

Abstracts

The global Surgical Sealants and Adhesives market size is poised to register 9.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Surgical Sealants and Adhesives market across By Type (Natural or Biological, Synthetic and Semi Synthetic), By Application (Central Nervous System, Cardiovascular, General surgery, Orthopedic, Cosmetic, Pulmonary, Others)

In the Surgical Sealants and Adhesives market, the increasing demand for hemostatic agents, tissue sealants, and adhesives in surgical procedures to control bleeding, seal tissue defects, and promote wound healing is driving the growth of the surgical sealants and adhesives market globally. Surgical sealants and adhesives are biocompatible materials used to achieve hemostasis, close surgical incisions, and reinforce tissue structures, reducing the risk of postoperative complications, such as bleeding, leakage, and infection. With the growing complexity of surgical procedures, the need for effective tissue management, and the demand for less invasive surgical techniques, there is a rising need for surgical sealants and adhesives that offer versatility, durability, and biocompatibility across different surgical specialties and patient populations. Further, advancements in biomaterials science, adhesive technology, and formulation chemistry are driving market growth by enabling the development of innovative and biologically active sealants and adhesives that meet the evolving needs of surgeons and patients.

By 2030, the market is expected to witness substantial expansion as healthcare providers and medical device manufacturers continue to innovate and invest in surgical sealants and adhesives to improve surgical outcomes, enhance patient recovery, and reduce healthcare costs.

Surgical Sealants and Adhesives Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Surgical Sealants and Adhesives market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Surgical Sealants and Adhesives survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Surgical Sealants and Adhesives industry.

Key market trends defining the global Surgical Sealants and Adhesives demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Surgical Sealants and Adhesives Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Surgical Sealants and Adhesives industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Surgical Sealants and Adhesives companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Surgical Sealants and Adhesives industry

Leading Surgical Sealants and Adhesives companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Surgical Sealants and Adhesives companies.

Surgical Sealants and Adhesives Market Study- Strategic Analysis Review

The Surgical Sealants and Adhesives market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Surgical Sealants and Adhesives Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Surgical Sealants and Adhesives industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Surgical Sealants and Adhesives Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe,

the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Surgical Sealants and Adhesives Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Surgical Sealants and Adhesives market segments. Similarly, Strong market demand is encouraging Canadian Surgical Sealants and Adhesives companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Surgical Sealants and Adhesives market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Surgical Sealants and Adhesives Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Surgical Sealants and Adhesives industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Surgical Sealants and Adhesives market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Surgical Sealants and Adhesives Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Surgical Sealants and Adhesives in Asia Pacific. In particular, China, India, and South East Asian Surgical Sealants and Adhesives markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities.

Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Surgical Sealants and Adhesives Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Surgical Sealants and Adhesives Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Surgical Sealants and Adhesives market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Surgical Sealants and Adhesives.

Surgical Sealants and Adhesives Market Company Profiles

The global Surgical Sealants and Adhesives market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Baxter International Inc, C.R. Bard Inc, Cardinal Health Inc, Cohera Medical Inc, CryoLife Inc, Ethicon Inc, Integra LifeSciences Holdings Corp, Mallinckrodt plc, Medtronic plc.

Recent Surgical Sealants and Adhesives Market Developments

The global Surgical Sealants and Adhesives market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Surgical Sealants and Adhesives Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Natural or Biological

-Fibrin Sealants

-Collagen Based Adhesives

-Gelatin Based Adhesives

Synthetic and Semi Synthetic

-Cyanoacrylates

-Polymeric Hydrogels

-Urethane Based Adhesives

By Application

Central Nervous System

Cardiovascular

General surgery

Orthopedic

Cosmetic

Pulmonary

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

B. Braun Melsungen AG

Baxter International Inc

C.R. Bard Inc

Cardinal Health Inc

Cohera Medical Inc

CryoLife Inc

Ethicon Inc

Integra LifeSciences Holdings Corp

Mallinckrodt plc

Medtronic plc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Surgical Sealants and Adhesives Market Overview and Key Findings, 2024
- 1.2 Surgical Sealants and Adhesives Market Size and Growth Outlook, 2021- 2030
- 1.3 Surgical Sealants and Adhesives Market Growth Opportunities to 2030
- 1.4 Key Surgical Sealants and Adhesives Market Trends and Challenges
 - 1.4.1 Surgical Sealants and Adhesives Market Drivers and Trends
 - 1.4.2 Surgical Sealants and Adhesives Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Surgical Sealants and Adhesives Companies

2. SURGICAL SEALANTS AND ADHESIVES MARKET SIZE OUTLOOK TO 2030

- 2.1 Surgical Sealants and Adhesives Market Size Outlook, USD Million, 2021- 2030
- 2.2 Surgical Sealants and Adhesives Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

3. SURGICAL SEALANTS AND ADHESIVES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. SURGICAL SEALANTS AND ADHESIVES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type

Natural or Biological

-Fibrin Sealants

-Collagen Based Adhesives

-Gelatin Based Adhesives

Synthetic and Semi Synthetic

-Cyanoacrylates

-Polymeric Hydrogels

-Urethane Based Adhesives

By Application

Central Nervous System

Cardiovascular

General surgery

Orthopedic

Cosmetic

Pulmonary

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Surgical Sealants and Adhesives Market, 2025

5.2 Asia Pacific Surgical Sealants and Adhesives Market Size Outlook by Type, 2021-2030

5.3 Asia Pacific Surgical Sealants and Adhesives Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Surgical Sealants and Adhesives Market, 2025

5.5 Europe Surgical Sealants and Adhesives Market Size Outlook by Type, 2021- 2030

5.6 Europe Surgical Sealants and Adhesives Market Size Outlook by Application, 2021-2030

5.7 Key Findings for North America Surgical Sealants and Adhesives Market, 2025

5.8 North America Surgical Sealants and Adhesives Market Size Outlook by Type, 2021- 2030

5.9 North America Surgical Sealants and Adhesives Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Surgical Sealants and Adhesives Market, 2025

5.11 South America Pacific Surgical Sealants and Adhesives Market Size Outlook by Type, 2021- 2030

5.12 South America Surgical Sealants and Adhesives Market Size Outlook by

Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Surgical Sealants and Adhesives Market, 2025

5.14 Middle East Africa Surgical Sealants and Adhesives Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Surgical Sealants and Adhesives Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Surgical Sealants and Adhesives Market Size Outlook and Revenue Growth Forecasts

6.2 US Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Surgical Sealants and Adhesives Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

- 6.28 Australia Surgical Sealants and Adhesives Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Surgical Sealants and Adhesives Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Surgical Sealants and Adhesives Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Surgical Sealants and Adhesives Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Surgical Sealants and Adhesives Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Surgical Sealants and Adhesives Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Surgical Sealants and Adhesives Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Surgical Sealants and Adhesives Industry Drivers and Opportunities

7. SURGICAL SEALANTS AND ADHESIVES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. SURGICAL SEALANTS AND ADHESIVES COMPANY PROFILES

- 8.1 Profiles of Leading Surgical Sealants and Adhesives Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- B. Braun Melsungen AG
- Baxter International Inc
- C.R. Bard Inc
- Cardinal Health Inc
- Cohera Medical Inc
- CryoLife Inc
- Ethicon Inc
- Integra LifeSciences Holdings Corp

Mallinckrodt plc
Medtronic plc.

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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