

# **Surgical Incision Closure Market Size, Trends, Analysis, and Outlook By Type (Disposable Surgical Incision Closure, Reusable Surgical Incision Closure), By Application (Esophagectomy, Gastrectomy, Colectomy, Proctectomy, Reconnect skin), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/S1800FFE1AF4EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: S1800FFE1AF4EN

## **Abstracts**

The global Surgical Incision Closure market size is poised to register 7.07% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Surgical Incision Closure market across By Type (Disposable Surgical Incision Closure, Reusable Surgical Incision Closure), By Application (Esophagectomy, Gastrectomy, Colectomy, Proctectomy, Reconnect skin).

The Surgical Incision Closure market is witnessing robust growth due to increasing surgical volumes, rising demand for wound management solutions, and advancements in surgical techniques. Surgical incision closure devices, including sutures, staples, tapes, and adhesives, play a crucial role in promoting wound healing, reducing infection risk, and enhancing cosmetic outcomes following surgical procedures. With factors such as aging populations, chronic diseases, and lifestyle factors contributing to the growing demand for surgical interventions, healthcare providers and medical device manufacturers are focusing on developing innovative closure techniques and materials that offer superior strength, flexibility, and ease of use. Moreover, the shift towards minimally invasive surgery and ambulatory care settings is driving market demand for disposable, sterile, and cost-effective closure devices that streamline surgical workflows and optimize patient outcomes. With ongoing trends towards value-based reimbursement, patient safety, and healthcare digitization, the Surgical Incision Closure market is poised for continued expansion, offering opportunities for product

differentiation, market consolidation, and strategic partnerships in the global healthcare landscape.

## Surgical Incision Closure Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Surgical Incision Closure market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Surgical Incision Closure survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Surgical Incision Closure industry.

## Key market trends defining the global Surgical Incision Closure demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Surgical Incision Closure Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Surgical Incision Closure industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Surgical Incision Closure companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Surgical Incision Closure industry

Leading Surgical Incision Closure companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Surgical Incision Closure companies.

### Surgical Incision Closure Market Study- Strategic Analysis Review

The Surgical Incision Closure market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Surgical Incision Closure Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Surgical Incision Closure industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Surgical Incision Closure Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Surgical Incision Closure Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Surgical Incision Closure market segments. Similarly, Strong end-user demand is encouraging Canadian Surgical Incision Closure companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Surgical Incision Closure market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Surgical Incision Closure Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Surgical Incision Closure industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Surgical Incision Closure market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Surgical Incision Closure Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Surgical Incision Closure in Asia Pacific. In particular, China, India, and South East Asian Surgical Incision Closure markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Surgical Incision Closure Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Surgical Incision Closure Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Surgical Incision Closure market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Surgical Incision Closure.

Surgical Incision Closure Market Company Profiles

The global Surgical Incision Closure market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3M, Abbott, Advanced Medical Solutions Group Plc, B.Braun Melsungen AG, Baxter, CooperSurgical Inc, CP Medical, Derma Sciences Inc, Johnson & Johnson Private Ltd, Medline Industries Inc, Medtronic, Smith+Nephew, Surgical Specialties Corp Inc, Teleflex Inc

Recent Surgical Incision Closure Market Developments

The global Surgical Incision Closure market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Surgical Incision Closure Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast)

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Disposable Surgical Incision Closure

Reusable Surgical Incision Closure

By Application

Esophagectomy

Gastrectomy

Colectomy

Proctectomy

Reconnect skin

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

3M

Abbott

Advanced Medical Solutions Group Plc

B.Braun Melsungen AG

Baxter

CooperSurgical Inc

CP Medical

Derma Sciences Inc

Johnson & Johnson Private Ltd

Medline Industries Inc

Medtronic

Smith+Nephew

Surgical Specialties Corp Inc

Teleflex Inc

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Surgical Incision Closure Market Overview and Key Findings, 2024
- 1.2 Surgical Incision Closure Market Size and Growth Outlook, 2021- 2030
- 1.3 Surgical Incision Closure Market Growth Opportunities to 2030
- 1.4 Key Surgical Incision Closure Market Trends and Challenges
  - 1.4.1 Surgical Incision Closure Market Drivers and Trends
  - 1.4.2 Surgical Incision Closure Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Surgical Incision Closure Companies

### 2. SURGICAL INCISION CLOSURE MARKET SIZE OUTLOOK TO 2030

- 2.1 Surgical Incision Closure Market Size Outlook, USD Million, 2021- 2030
- 2.2 Surgical Incision Closure Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. SURGICAL INCISION CLOSURE MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. SURGICAL INCISION CLOSURE MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Disposable Surgical Incision Closure
    - Reusable Surgical Incision Closure

By Application  
Esophagectomy  
Gastrectomy  
Colectomy  
Proctectomy  
Reconnect skin

4.3 Growth Prospects and Niche Opportunities, 2023- 2030  
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Surgical Incision Closure Market, 2025  
5.2 Asia Pacific Surgical Incision Closure Market Size Outlook by Type, 2021- 2030  
5.3 Asia Pacific Surgical Incision Closure Market Size Outlook by Application, 2021- 2030  
5.4 Key Findings for Europe Surgical Incision Closure Market, 2025  
5.5 Europe Surgical Incision Closure Market Size Outlook by Type, 2021- 2030  
5.6 Europe Surgical Incision Closure Market Size Outlook by Application, 2021- 2030  
5.7 Key Findings for North America Surgical Incision Closure Market, 2025  
5.8 North America Surgical Incision Closure Market Size Outlook by Type, 2021- 2030  
5.9 North America Surgical Incision Closure Market Size Outlook by Application, 2021- 2030  
5.10 Key Findings for South America Surgical Incision Closure Market, 2025  
5.11 South America Pacific Surgical Incision Closure Market Size Outlook by Type, 2021- 2030  
5.12 South America Surgical Incision Closure Market Size Outlook by Application, 2021- 2030  
5.13 Key Findings for Middle East and Africa Surgical Incision Closure Market, 2025  
5.14 Middle East Africa Surgical Incision Closure Market Size Outlook by Type, 2021- 2030  
5.15 Middle East Africa Surgical Incision Closure Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Surgical Incision Closure Market Size Outlook and Revenue Growth Forecasts  
6.2 US Surgical Incision Closure Industry Drivers and Opportunities  
6.3 Canada Market Size Outlook and Revenue Growth Forecasts  
6.4 Canada Surgical Incision Closure Industry Drivers and Opportunities

- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Surgical Incision Closure Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Surgical Incision Closure Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Surgical Incision Closure Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Surgical Incision Closure Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Surgical Incision Closure Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Surgical Incision Closure Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Surgical Incision Closure Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Surgical Incision Closure Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Surgical Incision Closure Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Surgical Incision Closure Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Surgical Incision Closure Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Surgical Incision Closure Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Surgical Incision Closure Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Surgical Incision Closure Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Surgical Incision Closure Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Surgical Incision Closure Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Surgical Incision Closure Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Surgical Incision Closure Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Surgical Incision Closure Industry Drivers and Opportunities

## **7. SURGICAL INCISION CLOSURE MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. SURGICAL INCISION CLOSURE COMPANY PROFILES**

- 8.1 Profiles of Leading Surgical Incision Closure Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

### **3M**

Abbott  
Advanced Medical Solutions Group Plc  
B.Braun Melsungen AG  
Baxter  
CooperSurgical Inc  
CP Medical  
Derma Sciences Inc  
Johnson & Johnson Private Ltd  
Medline Industries Inc  
Medtronic  
Smith+Nephew  
Surgical Specialties Corp Inc  
Teleflex Inc

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Surgical Incision Closure Market Size, Trends, Analysis, and Outlook By Type (Disposable Surgical Incision Closure, Reusable Surgical Incision Closure), By Application (Esophagectomy, Gastrectomy, Colectomy, Proctectomy, Reconnect skin), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/S1800FFE1AF4EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S1800FFE1AF4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970