

# **Surgical Gloves Market Size, Trends, Analysis, and Outlook By Material (Natural Rubber, Nitrile, Neoprene, Polyisoprene, Others), By Sterility (Sterile Gloves, Non- Sterile Gloves, Surgical Gloves Form, Powder, Powder Free), By Form (Online, Offline), By End-User (Hospital, Veterinary, Emergency medical service, Dental, Others), By Usage (Disposable, Reusable), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Surgical Gloves market size is poised to register 6.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Surgical Gloves market across By Material (Natural Rubber, Nitrile, Neoprene, Polyisoprene, Others), By Sterility (Sterile Gloves, Non- Sterile Gloves, Surgical Gloves Form, Powder, Powder Free), By Form (Online, Offline), By End-User (Hospital, Veterinary, Emergency medical service, Dental, Others), By Usage (Disposable, Reusable)

The surgical gloves market is driven by infection control standards, occupational safety regulations, and demand for high-quality, comfortable, and latex-free gloves for surgical and procedural use in healthcare facilities worldwide. With a growing emphasis on barrier protection, tactile sensitivity, and allergy prevention, there's a demand for surgical gloves offering superior fit, puncture resistance, and biocompatibility for healthcare workers and patients alike. By 2030, the market is poised to witness expanded offerings in synthetic materials, antimicrobial coatings, and powder-free formulations, alongside innovations in glove manufacturing technology, packaging

solutions, and supply chain logistics ensuring reliable glove supply and optimal infection prevention practices in healthcare settings.

## Surgical Gloves Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Surgical Gloves market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Surgical Gloves survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Surgical Gloves industry.

## Key market trends defining the global Surgical Gloves demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Surgical Gloves Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Surgical Gloves industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Surgical Gloves companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Surgical Gloves industry

Leading Surgical Gloves companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Surgical Gloves companies.

## Surgical Gloves Market Study- Strategic Analysis Review

The Surgical Gloves market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Surgical Gloves Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Surgical Gloves industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Surgical Gloves Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Surgical Gloves Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare

infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Surgical Gloves market segments. Similarly, Strong market demand is encouraging Canadian Surgical Gloves companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Surgical Gloves market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Surgical Gloves Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Surgical Gloves industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Surgical Gloves market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Surgical Gloves Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Surgical Gloves in Asia Pacific. In particular, China, India, and South East Asian Surgical Gloves markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Surgical Gloves Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers,

spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Surgical Gloves Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Surgical Gloves market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Surgical Gloves.

### Surgical Gloves Market Company Profiles

The global Surgical Gloves market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Ansell Ltd, Berner International GmbH, Cardinal Health Inc, DACH Schutzbekleidung GmbH & Co. KG, ERENLER MEDİKAL SAN. TİC. Ltd Şti., Globus Medical Inc, Hartalega Holdings Berhad, Kanam Latex Industries Pvt. Ltd, Leboo Healthcare Products Ltd, Medline Industries Inc, MRK Healthcare Pvt. Ltd, Narang Medical Ltd, Semperit AG Holding, Sun Healthcare (M) Sdn. Bhd., Top Glove Corp Bhd.

### Recent Surgical Gloves Market Developments

The global Surgical Gloves market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Surgical Gloves Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Material

Natural Rubber

Nitrile

Neoprene

Polyisoprene

Others

By Sterility

Sterile Gloves

Non- Sterile Gloves

Surgical Gloves Form

Powder

Powder Free

By Form

Online

Offline

By End-User

Hospital

Veterinary

Emergency medical service

Dental

Others

By Usage

Disposable

Reusable

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

## Middle East Africa (5 markets)

## Companies

Ansell Ltd

Berner International GmbH

Cardinal Health Inc

DACH Schutzbekleidung GmbH &amp; Co. KG

ERENLER MEDİKAL SAN. TİC. Ltd Tİ.

Globus Medical Inc

Hartalega Holdings Berhad

Kanam Latex Industries Pvt. Ltd

Leboo Healthcare Products Ltd

Medline Industries Inc

MRK Healthcare Pvt. Ltd

Narang Medical Ltd

Semperit AG Holding

Sun Healthcare (M) Sdn. Bhd.

Top Glove Corp Bhd

Formats Available: Excel, PDF, and PPT



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- ERENLER MEDİKAL SAN. TİC. Ltd Tİ.
- Globus Medical Inc
- Hartalega Holdings Berhad
- Kanam Latex Industries Pvt. Ltd
- Leboo Healthcare Products Ltd
- Medline Industries Inc
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