

# **Surgical Drains Market Size, Trends, Analysis, and Outlook By Product (Open surgical drainage system, Closed surgical drainage system), By Application (General Surgery, Cardiac & Thoracic Surgery, Orthopedic Surgery, Obstetric/Gynecological Surgery, Others), By Type (Active Drains, Passive Drains), By End-User (Hospitals, Ambulatory Surgical Centers, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Surgical Drains market size is poised to register 4.18% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Surgical Drains market By Product (Open surgical drainage system, Closed surgical drainage system), By Application (General Surgery, Cardiac & Thoracic Surgery, Orthopedic Surgery, Obstetric/Gynecological Surgery, Others), By Type (Active Drains, Passive Drains), By End-User (Hospitals, Ambulatory Surgical Centers, Clinics, Others).

In the market for surgical drains, key trends are focused on enhancing drainage efficiency, reducing complications, and improving patient comfort. Surgeons are increasingly adopting innovative drain technologies, such as negative pressure wound therapy systems and closed-suction drains, to promote optimal wound healing and reduce the risk of post-operative complications, such as seroma and hematoma formation. These advanced drain systems offer controlled suction, active fluid removal, and antimicrobial properties, facilitating the removal of excess fluid and debris from surgical sites while minimizing the risk of infection. Furthermore, there is growing

demand for disposable and silicone-based drain devices that are lightweight, flexible, and biocompatible, providing greater patient comfort and mobility during the recovery period. Moreover, advancements in drain design, such as low-profile profiles and integrated suture anchors, are simplifying insertion and removal procedures, enhancing surgical efficiency, and reducing healthcare costs. Overall, the future of the surgical drain market is driven by innovation aimed at improving drainage efficacy, patient outcomes, and surgical recovery experiences..

## Surgical Drains Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Surgical Drains market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Surgical Drains survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Surgical Drains industry.

## Key market trends defining the global Surgical Drains demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Surgical Drains Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Surgical Drains industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Surgical Drains companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Surgical Drains industry

Leading Surgical Drains companies are boosting investments to capitalize on untapped

potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Surgical Drains companies.

### Surgical Drains Market Study- Strategic Analysis Review

The Surgical Drains market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Surgical Drains Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Surgical Drains industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Surgical Drains Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Surgical Drains Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Surgical Drains market segments. Similarly, Strong end-user demand is encouraging Canadian Surgical Drains companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Surgical Drains market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Surgical Drains Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Surgical Drains industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Surgical Drains market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Surgical Drains Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Surgical Drains in Asia Pacific. In particular, China, India, and South East Asian Surgical Drains markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major markets in the region.

**Latin America Surgical Drains Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Surgical Drains Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Surgical Drains market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Surgical Drains.

**Surgical Drains Market Company Profiles**

The global Surgical Drains market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Becton, Dickinson and Company, Braun Melsungen AG, Cardinal Health Inc, Convatec Group Plc, Johnson & Johnson, Medline Industries Inc, Medtronic Plc, Redax S.P.A, Romsons Group Private. Ltd, Stryker Corp.

**Recent Surgical Drains Market Developments**

The global Surgical Drains market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Surgical Drains Market Report Scope**

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

*Surgical Drains Market Size, Trends, Analysis, and Outlook By Product (Open surgical drainage system, Closed s...*

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Becton, Dickinson and Company

Braun Melsungen AG

Cardinal Health Inc

Convatec Group Plc

Johnson & Johnson

Medline Industries Inc

Medtronic Plc

Redax S.P.A

Romsons Group Private. Ltd

Stryker Corp

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Surgical Drains Market Overview and Key Findings, 2024
- 1.2 Surgical Drains Market Size and Growth Outlook, 2021- 2030
- 1.3 Surgical Drains Market Growth Opportunities to 2030
- 1.4 Key Surgical Drains Market Trends and Challenges
  - 1.4.1 Surgical Drains Market Drivers and Trends
  - 1.4.2 Surgical Drains Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Surgical Drains Companies

### 2. SURGICAL DRAINS MARKET SIZE OUTLOOK TO 2030

- 2.1 Surgical Drains Market Size Outlook, USD Million, 2021- 2030
- 2.2 Surgical Drains Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. SURGICAL DRAINS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. SURGICAL DRAINS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Stationary 3D and 4D Ultrasound Devices
    - Portable 3D and 4D Ultrasound Devices
  - By Display

Color Ultrasound  
B/W Ultrasound  
By Portability  
Trolley or Cart-Based Ultrasound Systems  
Compact/Handheld Ultrasound Systems  
Point-of-Pare (PoC) Ultrasound Systems  
By Application  
Radiology or General Imaging  
Obstetrics or Gynecology  
Cardiology  
Urology  
Vascular  
Orthopedic and Musculoskeletal  
Pain Management  
Others  
By End-User  
Hospitals  
Surgical Centers and Diagnostic Centers  
Maternity Centers  
Ambulatory Care Centers  
Research and Academia  
Others  
4.3 Growth Prospects and Niche Opportunities, 2023- 2030  
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Surgical Drains Market, 2025  
5.2 Asia Pacific Surgical Drains Market Size Outlook by Type, 2021- 2030  
5.3 Asia Pacific Surgical Drains Market Size Outlook by Application, 2021- 2030  
5.4 Key Findings for Europe Surgical Drains Market, 2025  
5.5 Europe Surgical Drains Market Size Outlook by Type, 2021- 2030  
5.6 Europe Surgical Drains Market Size Outlook by Application, 2021- 2030  
5.7 Key Findings for North America Surgical Drains Market, 2025  
5.8 North America Surgical Drains Market Size Outlook by Type, 2021- 2030  
5.9 North America Surgical Drains Market Size Outlook by Application, 2021- 2030  
5.10 Key Findings for South America Surgical Drains Market, 2025  
5.11 South America Pacific Surgical Drains Market Size Outlook by Type, 2021- 2030  
5.12 South America Surgical Drains Market Size Outlook by Application, 2021- 2030

- 5.13 Key Findings for Middle East and Africa Surgical Drains Market, 2025
- 5.14 Middle East Africa Surgical Drains Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Surgical Drains Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Surgical Drains Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Surgical Drains Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Surgical Drains Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Surgical Drains Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Surgical Drains Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Surgical Drains Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Surgical Drains Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Surgical Drains Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Surgical Drains Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Surgical Drains Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Surgical Drains Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Surgical Drains Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Surgical Drains Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Surgical Drains Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Surgical Drains Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Surgical Drains Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Surgical Drains Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

- 6.34 Brazil Surgical Drains Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Surgical Drains Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Surgical Drains Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Surgical Drains Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Surgical Drains Industry Drivers and Opportunities

## **7. SURGICAL DRAINS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. SURGICAL DRAINS COMPANY PROFILES**

- 8.1 Profiles of Leading Surgical Drains Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Becton, Dickinson and Company
- Braun Melsungen AG
- Cardinal Health Inc
- Convatec Group Plc
- Johnson & Johnson
- Medline Industries Inc
- Medtronic Plc
- Redax S.P.A
- Romsons Group Private. Ltd
- Stryker Corp

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Surgical Drains Market Size, Trends, Analysis, and Outlook By Product (Open surgical drainage system, Closed surgical drainage system), By Application (General Surgery, Cardiac & Thoracic Surgery, Orthopedic Surgery, Obstetric/Gynecological Surgery, Others), By Type (Active Drains, Passive Drains), By End-User (Hospitals, Ambulatory Surgical Centers, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030

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