

Surgical Drainage Devices Market Size, Trends, Analysis, and Outlook By Product (Active, Passive), By Application (Thoracic and Cardiovascular surgeries, Neurosurgical procedures, Abdominal surgery, Orthopedics, Others), By End-user (Hospitals, Ambulatory surgical centers, Clinics), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/SFA8921F1C90EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: SFA8921F1C90EN

Abstracts

The global Surgical Drainage Devices market size is poised to register 6.72% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Surgical Drainage Devices market across By Product (Active, Passive), By Application (Thoracic and Cardiovascular surgeries, Neurosurgical procedures, Abdominal surgery, Orthopedics, Others), By End-user (Hospitals, Ambulatory surgical centers, Clinics).

The Surgical Drainage Devices Market is experiencing growth propelled by increasing demand for postoperative drainage management, rising prevalence of surgical complications and infections, and advancements in drainage device technology and design. Surgical drainage devices facilitate the removal of excess fluid and blood from surgical sites to promote wound healing and prevent complications such as hematoma and seroma formation. Key trends include the development of negative pressure wound therapy (NPWT) systems and closed-suction drains for active and passive drainage of surgical wounds, integration of antimicrobial and hydrophobic coatings for infection prevention and biofilm control, and customization of drainage systems for specific surgical procedures and patient needs. Moreover, increasing adoption of minimally invasive drainage techniques and percutaneous drainage catheters, expansion of wound care and surgical specialty units, and regulatory approvals for new drainage

device innovations contribute to market growth.

Surgical Drainage Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Surgical Drainage Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Surgical Drainage Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Surgical Drainage Devices industry.

Key market trends defining the global Surgical Drainage Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Surgical Drainage Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Surgical Drainage Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Surgical Drainage Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Surgical Drainage Devices industry

Leading Surgical Drainage Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Surgical Drainage Devices companies.

Surgical Drainage Devices Market Study- Strategic Analysis Review

The Surgical Drainage Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Surgical Drainage Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Surgical Drainage Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Surgical Drainage Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Surgical Drainage Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Surgical Drainage Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Surgical Drainage Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Surgical Drainage Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Surgical Drainage Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Surgical Drainage Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Surgical Drainage Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Surgical Drainage Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Surgical Drainage Devices in Asia Pacific. In particular, China, India, and South East Asian Surgical Drainage Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Surgical Drainage Devices Market Size Outlook- Continued urbanization

and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Surgical Drainage Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Surgical Drainage Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Surgical Drainage Devices.

Surgical Drainage Devices Market Company Profiles

The global Surgical Drainage Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3M Co., ATMOS MedizinTechnik GmbH and Co. KG, Axiom Medical Consulting LLC, Becton Dickinson and Co., Bicakcilar Medical Devices, Cardinal Health Inc, Chimed srl, Cook Medical LLC, Getinge AB, Integra Lifesciences Holdings Corp, Johnson & Johnson, Medela AG, Medtronic Plc, QMD, Redax Spa, Sinapi Biomedical, Smiths Group Plc, Sterimed Group, Stryker Corp, Teleflex Inc

Recent Surgical Drainage Devices Market Developments

The global Surgical Drainage Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Surgical Drainage Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast)

Surgical Drainage Devices Market Size, Trends, Analysis, and Outlook By Product (Active, Passive), By Applicat...

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Active

-Jackson-Pratt drain

-Hemovac drain

-Blake drain

-Negative pressure wound therapy

-Redivac Drain

-EVD & Lumbar drain

-Chest tube

-Others

Passive

-Penrose drain

-Others

By Application

Thoracic and Cardiovascular surgeries

Neurosurgical procedures

Abdominal surgery

Orthopedics

Others

By End-User

Hospitals

Ambulatory surgical centers

Clinics

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

3M Co.

ATMOS MedizinTechnik GmbH and Co. KG

Axiom Medical Consulting LLC

Becton Dickinson and Co.

Bicakcilar Medical Devices

Cardinal Health Inc

Chimed srl

Cook Medical LLC

Getinge AB

Integra Lifesciences Holdings Corp

Johnson & Johnson

Medela AG

Medtronic Plc

QMD

Redax Spa

Sinapi Biomedical

Smiths Group Plc

Sterimed Group

Stryker Corp

Teleflex Inc

Formats Available: Excel, PDF, and PPT

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- Chest tube
- Others
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- Penrose drain
- Others
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3M CO.

ATMOS MedizinTechnik GmbH and Co. KG
Axiom Medical Consulting LLC
Becton Dickinson and Co.
Bicakcilar Medical Devices
Cardinal Health Inc
Chimed srl
Cook Medical LLC
Getinge AB
Integra Lifesciences Holdings Corp
Johnson & Johnson

Medela AG
Medtronic Plc
QMD
Redax Spa
Sinapi Biomedical
Smiths Group Plc
Sterimed Group
Stryker Corp
Teleflex Inc

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