

# **Sulfonylureas Market Size, Trends, Analysis, and Outlook By Drug (Glyburide, Glipizide, Glimepiride, Others), By Dosage Form (Tablets, Capsules, Others), By End-User (Hospitals, Specialty Clinics, Homecare, Others), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Sulfonylureas market size is poised to register 3.9% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Sulfonylureas market across By Drug (Glyburide, Glipizide, Glimepiride, Others), By Dosage Form (Tablets, Capsules, Others), By End-User (Hospitals, Specialty Clinics, Homecare, Others), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy, Others)

The sulfonylureas market is driven by the prevalence of type 2 diabetes, oral antidiabetic therapy options, and demand for glucose-lowering medications offering efficacy, affordability, and long-term glycemic control for individuals with diabetes mellitus. With a growing emphasis on personalized diabetes management, cardiovascular risk reduction, and patient adherence, there's a demand for sulfonylureas offering predictable pharmacokinetics, convenient dosing, and low hypoglycemia risk as part of comprehensive treatment regimens. By 2030, the market is poised to witness expanded formulations, combination therapies, and adoption of extended-release formulations, alongside integration with digital health platforms, remote monitoring, and personalized dosing algorithms optimizing glycemic control and improving quality of life for individuals with type 2 diabetes.

## Sulfonylureas Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Sulfonylureas market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Sulfonylureas survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Sulfonylureas industry.

### Key market trends defining the global Sulfonylureas demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Sulfonylureas Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Sulfonylureas industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Sulfonylureas companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Sulfonylureas industry

Leading Sulfonylureas companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Sulfonylureas companies.

### Sulfonylureas Market Study- Strategic Analysis Review

The Sulfonylureas market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Sulfonylureas Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Sulfonylureas industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Sulfonylureas Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Sulfonylureas Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Sulfonylureas market segments. Similarly, Strong market demand is encouraging Canadian Sulfonylureas companies to invest in niche segments. Further, as Mexico continues to

strengthen its relations and invest in technological advancements, the Mexico Sulfonylureas market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Sulfonylureas Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Sulfonylureas industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Sulfonylureas market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Sulfonylureas Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Sulfonylureas in Asia Pacific. In particular, China, India, and South East Asian Sulfonylureas markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Sulfonylureas Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Sulfonylureas Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Sulfonylureas market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Sulfonylureas.

### Sulfonylureas Market Company Profiles

The global Sulfonylureas market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, Biocon Ltd, Cadila Healthcare Ltd, Dr. Reddy's Laboratories Ltd, Merck & Co. Inc, Novartis International AG, Pfizer Inc, Sanofi S.A., Sun Pharmaceutical Industries Ltd, Teva Pharmaceutical Industries Ltd, Torrent Pharmaceuticals Ltd, Viatris Inc.

### Recent Sulfonylureas Market Developments

The global Sulfonylureas market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Sulfonylureas Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

#### Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Drug

Glyburide

Glipizide

Glimepiride

Others

By Dosage Form

Tablets

Capsules

Others

By End-User

Hospitals

Specialty Clinics

Homecare

Others

By Distribution Channel

Hospital Pharmacy

Retail Pharmacy

Online Pharmacy

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Laboratories

Biocon Ltd

Cadila Healthcare Ltd

Dr. Reddy's Laboratories Ltd

Merck & Co. Inc

Novartis International AG

Pfizer Inc

Sanofi S.A.

Sun Pharmaceutical Industries Ltd

Teva Pharmaceutical Industries Ltd

Torrent Pharmaceuticals Ltd

Viartis Inc

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Sulfonylureas Market Overview and Key Findings, 2024
- 1.2 Sulfonylureas Market Size and Growth Outlook, 2021- 2030
- 1.3 Sulfonylureas Market Growth Opportunities to 2030
- 1.4 Key Sulfonylureas Market Trends and Challenges
  - 1.4.1 Sulfonylureas Market Drivers and Trends
  - 1.4.2 Sulfonylureas Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Sulfonylureas Companies

### 2. SULFONYLUREAS MARKET SIZE OUTLOOK TO 2030

- 2.1 Sulfonylureas Market Size Outlook, USD Million, 2021- 2030
- 2.2 Sulfonylureas Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. SULFONYLUREAS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. SULFONYLUREAS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Drug
    - Glyburide
    - Glipizide
    - Glimepiride

Others

By Dosage Form

Tablets

Capsules

Others

By End-User

Hospitals

Specialty Clinics

Homecare

Others

By Distribution Channel

Hospital Pharmacy

Retail Pharmacy

Online Pharmacy

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Sulfonylureas Market, 2025

5.2 Asia Pacific Sulfonylureas Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Sulfonylureas Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Sulfonylureas Market, 2025

5.5 Europe Sulfonylureas Market Size Outlook by Type, 2021- 2030

5.6 Europe Sulfonylureas Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Sulfonylureas Market, 2025

5.8 North America Sulfonylureas Market Size Outlook by Type, 2021- 2030

5.9 North America Sulfonylureas Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Sulfonylureas Market, 2025

5.11 South America Pacific Sulfonylureas Market Size Outlook by Type, 2021- 2030

5.12 South America Sulfonylureas Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Sulfonylureas Market, 2025

5.14 Middle East Africa Sulfonylureas Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Sulfonylureas Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Sulfonylureas Market Size Outlook and Revenue Growth Forecasts

*Sulfonylureas Market Size, Trends, Analysis, and Outlook By Drug (Glyburide, Glipizide, Glimepiride, Others),...*

- 6.2 US Sulfonylureas Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Sulfonylureas Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Sulfonylureas Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Sulfonylureas Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Sulfonylureas Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Sulfonylureas Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Sulfonylureas Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Sulfonylureas Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Sulfonylureas Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Sulfonylureas Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Sulfonylureas Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Sulfonylureas Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Sulfonylureas Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Sulfonylureas Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Sulfonylureas Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Sulfonylureas Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Sulfonylureas Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Sulfonylureas Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Sulfonylureas Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Sulfonylureas Industry Drivers and Opportunities

6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Sulfonylureas Industry Drivers and Opportunities

## **7. SULFONYLUREAS MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. SULFONYLUREAS COMPANY PROFILES**

8.1 Profiles of Leading Sulfonylureas Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Abbott Laboratories

Biocon Ltd

Cadila Healthcare Ltd

Dr. Reddy's Laboratories Ltd

Merck & Co. Inc

Novartis International AG

Pfizer Inc

Sanofi S.A.

Sun Pharmaceutical Industries Ltd

Teva Pharmaceutical Industries Ltd

Torrent Pharmaceuticals Ltd

Viartis Inc.

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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