

Sugar Confectionery Market Size, Share, and Outlook, 2025 Report- By Type (Hard-boiled Sweets, Caramels and Toffees, Gums and Jellies, Medicated Confectionery, Mints, Others), Application (Dessert, Drinks, Ice Cream, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032

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Abstracts

Sugar Confectionery Market Outlook

The global Sugar Confectionery market is expected to register a growth rate of 4.4% during the forecast period from \$2.8 Billion in 2024 to \$4 Billion in 2032. The Sugar Confectionery market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Sugar Confectionery segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Hard-boiled Sweets, Caramels and Toffees, Gums and Jellies, Medicated Confectionery, Mints, Others), Application (Dessert, Drinks, Ice Cream, Others), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Sugar Confectionery markets.

Sugar Confectionery Market Insights, 2025

The sugar confectionery market remains a dynamic segment within the global confectionery industry, marked by evolving consumer tastes, innovation in flavors, and health-conscious reformulations. Traditional candies, gummies, hard candies, and chewy sweets continue to be popular, while demand grows for products with natural

sweeteners, reduced sugar content, and functional benefits such as added vitamins or fiber. Market players are investing in ingredient transparency and clean-label certifications to align with shifting regulatory environments and consumer expectations. Seasonal and festive occasions drive sales peaks, supported by creative packaging and gifting solutions. The rise of online retail channels broadens market access, while collaborations with popular brands and influencers enhance product visibility. Moreover, sustainability concerns influence ingredient sourcing and production processes, pushing manufacturers toward eco-friendly practices and waste reduction, which are increasingly important to modern consumers.

Five Trends that will define global Sugar Confectionery market in 2025 and Beyond

A closer look at the multi-million global market for Sugar Confectionery identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Sugar Confectionery companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Sugar Confectionery industry?

The Sugar Confectionery sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Sugar Confectionery Market Segment Insights

The Sugar Confectionery industry presents strong offers across categories. The analytical report offers forecasts of Sugar Confectionery industry performance across segments and countries. Key segments in the industry include By Type (Hard-boiled Sweets, Caramels and Toffees, Gums and Jellies, Medicated Confectionery, Mints, Others), Application (Dessert, Drinks, Ice Cream, Others), Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Sugar Confectionery market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Sugar Confectionery industry ecosystem. It assists decision-makers in evaluating global Sugar Confectionery market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Sugar Confectionery industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Sugar Confectionery Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Sugar Confectionery Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Sugar Confectionery with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future.

Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Sugar Confectionery market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Sugar Confectionery market Insights Executives are most excited about opportunities for the US Sugar Confectionery industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Sugar Confectionery companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Sugar Confectionery market.

Latin American Sugar Confectionery market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Sugar Confectionery Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Sugar Confectionery markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Sugar Confectionery markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of

growth.

Competitive Landscape How Sugar Confectionery companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Ferrero Group, Haribo GmbH and Co. KG, Mondelez International, Inc., Nestle S.A., Perfetti Van Melle, Wm. Wrigley Jr. Company, Adams and Brooks, Inc., Albanese Confectionery Group, Inc., American Licorice Company, Anthony Thomas Candy Company, Arcor Group (Arcor S.A.I.C.), Atkinson Candy Company, August Storck KG, Mars, Incorporated, Meiji Holdings Co., Ltd., The Hershey Company, Chocoladefabriken Lindt and Sprüngli AG, Barry Callebaut AG.

Sugar Confectionery Market Scope

Leading Segments

By Type

Hard-boiled Sweets

Caramels and Toffees

Gums and Jellies

Medicated Confectionery

Mints

Others

By Application

Dessert

Drinks

Ice Cream

Others

By Distribution Channel

Online

Offline

Leading Companies

Ferrero Group

Haribo GmbH and Co. KG

Mondelez International, Inc.

Nestle S.A.

Perfetti Van Melle

Wm. Wrigley Jr. Company

Adams and Brooks, Inc.

Albanese Confectionery Group, Inc.

American Licorice Company

Anthony Thomas Candy Company

Arcor Group (Arcor S.A.I.C.)

Atkinson Candy Company

August Storck KG

Mars, Incorporated

Meiji Holdings Co., Ltd.

The Hershey Company

Chocoladefabriken Lindt and Sprüngli AG

Barry Callebaut AG

Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities

based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

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- Caramels and Toffees
- Gums and Jellies
- Medicated Confectionery
- Mints

Others

By Application

- Dessert
- Drinks
- Ice Cream
- Others

By Distribution Channel

- Online
- Offline

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Haribo GmbH and Co. KG

Mondelez International, Inc.

Nestle S.A.

Perfetti Van Melle

Wm. Wrigley Jr. Company

Adams and Brooks, Inc.
Albanese Confectionery Group, Inc.
American Licorice Company
Anthony Thomas Candy Company
Arcor Group (Arcor S.A.I.C.)
Atkinson Candy Company
August Storck KG
Mars, Incorporated
Meiji Holdings Co., Ltd.
The Hershey Company
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