

# **Sugar Based Excipients Market Size, Trends, Analysis, and Outlook By Product (Actual Sugar, Sugar Alcohols, Artificial Sweeteners), By Type (Powders, Direct Compression Sugars, Crystals, Others), By Application (Fillers and Diluents, Flavoring Agents, Tonicity Agents, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/SA3DB684DE4CEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: SA3DB684DE4CEN

## **Abstracts**

The global Sugar Based Excipients market size is poised to register 4.9% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Sugar Based Excipients market across By Product (Actual Sugar, Sugar Alcohols, Artificial Sweeteners), By Type (Powders, Direct Compression Sugars, Crystals, Others), By Application (Fillers and Diluents, Flavoring Agents, Tonicity Agents, Others)

In the Sugar Based Excipients market, the increasing demand for oral solid dosage forms, including tablets, capsules, and powders, in pharmaceutical formulations is driving the growth of the sugar-based excipients market. Sugar-based excipients, such as lactose, sucrose, mannitol, and sorbitol, play a crucial role in pharmaceutical formulations as fillers, binders, disintegrants, and sweetening agents, enhancing drug stability, bioavailability, and patient acceptability. With the growing complexity of drug formulations, the need for taste masking, and the development of pediatric and geriatric formulations, there is a rising need for sugar-based excipients that offer compatibility, functionality, and regulatory compliance. Further, advancements in excipient manufacturing, particle engineering, and formulation technology are driving market growth by enabling the development of innovative and patient-friendly sugar-based excipients. By 2030, the market is expected to witness substantial expansion as

pharmaceutical companies increasingly rely on sugar-based excipients to optimize drug delivery, improve patient adherence, and differentiate their product offerings in a competitive market landscape.

## Sugar Based Excipients Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Sugar Based Excipients market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Sugar Based Excipients survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Sugar Based Excipients industry.

## Key market trends defining the global Sugar Based Excipients demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Sugar Based Excipients Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Sugar Based Excipients industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Sugar Based Excipients companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Sugar Based Excipients industry

Leading Sugar Based Excipients companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced

technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Sugar Based Excipients companies.

### Sugar Based Excipients Market Study- Strategic Analysis Review

The Sugar Based Excipients market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Sugar Based Excipients Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Sugar Based Excipients industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Sugar Based Excipients Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Sugar Based Excipients Market Size Outlook- Companies plan for

*Sugar Based Excipients Market Size, Trends, Analysis, and Outlook By Product (Actual Sugar, Sugar Alcohols, Ar...*

focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Sugar Based Excipients market segments. Similarly, Strong market demand is encouraging Canadian Sugar Based Excipients companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Sugar Based Excipients market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Sugar Based Excipients Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Sugar Based Excipients industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Sugar Based Excipients market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Sugar Based Excipients Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Sugar Based Excipients in Asia Pacific. In particular, China, India, and South East Asian Sugar Based Excipients markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Sugar Based Excipients Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Sugar Based Excipients Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Sugar Based Excipients market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Sugar Based Excipients.

Sugar Based Excipients Market Company Profiles

The global Sugar Based Excipients market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Archer Daniels Midland Company, Ashland Global Holdings Inc, Associated British Foods plc, Cargill Inc, Colorcon Inc, DFE Pharma B.V., DuPont de Nemours Inc, Innophos Holdings Inc, MEGGLE Group GmbH, Roquette Freres S.A., The Lubrizol Corp.

Recent Sugar Based Excipients Market Developments

The global Sugar Based Excipients market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Sugar Based Excipients Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast)

*Sugar Based Excipients Market Size, Trends, Analysis, and Outlook By Product (Actual Sugar, Sugar Alcohols, Ar...*

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Actual Sugar

Sugar Alcohols

Artificial Sweeteners

By Type

Powders

Direct Compression Sugars

Crystals

Others

By Application

Fillers and Diluents

Flavoring Agents

Tonicity Agents

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Archer Daniels Midland Company

Ashland Global Holdings Inc

Associated British Foods plc

Cargill Inc

Colorcon Inc

DFE Pharma B.V.

DuPont de Nemours Inc

Innophos Holdings Inc

MEGGLE Group GmbH

Roquette Frères S.A.

The Lubrizol Corp

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Sugar Based Excipients Market Overview and Key Findings, 2024
- 1.2 Sugar Based Excipients Market Size and Growth Outlook, 2021- 2030
- 1.3 Sugar Based Excipients Market Growth Opportunities to 2030
- 1.4 Key Sugar Based Excipients Market Trends and Challenges
  - 1.4.1 Sugar Based Excipients Market Drivers and Trends
  - 1.4.2 Sugar Based Excipients Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Sugar Based Excipients Companies

### 2. SUGAR BASED EXCIPIENTS MARKET SIZE OUTLOOK TO 2030

- 2.1 Sugar Based Excipients Market Size Outlook, USD Million, 2021- 2030
- 2.2 Sugar Based Excipients Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. SUGAR BASED EXCIPIENTS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. SUGAR BASED EXCIPIENTS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Product
    - Actual Sugar
    - Sugar Alcohols

Artificial Sweeteners

By Type

Powders

Direct Compression Sugars

Crystals

Others

By Application

Fillers and Diluents

Flavoring Agents

Tonicity Agents

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Sugar Based Excipients Market, 2025

5.2 Asia Pacific Sugar Based Excipients Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Sugar Based Excipients Market Size Outlook by Application, 2021-2030

5.4 Key Findings for Europe Sugar Based Excipients Market, 2025

5.5 Europe Sugar Based Excipients Market Size Outlook by Type, 2021- 2030

5.6 Europe Sugar Based Excipients Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Sugar Based Excipients Market, 2025

5.8 North America Sugar Based Excipients Market Size Outlook by Type, 2021- 2030

5.9 North America Sugar Based Excipients Market Size Outlook by Application, 2021-2030

5.10 Key Findings for South America Sugar Based Excipients Market, 2025

5.11 South America Pacific Sugar Based Excipients Market Size Outlook by Type, 2021- 2030

5.12 South America Sugar Based Excipients Market Size Outlook by Application, 2021-2030

5.13 Key Findings for Middle East and Africa Sugar Based Excipients Market, 2025

5.14 Middle East Africa Sugar Based Excipients Market Size Outlook by Type, 2021-2030

5.15 Middle East Africa Sugar Based Excipients Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Sugar Based Excipients Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Sugar Based Excipients Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Sugar Based Excipients Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Sugar Based Excipients Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Sugar Based Excipients Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Sugar Based Excipients Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Sugar Based Excipients Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Sugar Based Excipients Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Sugar Based Excipients Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Sugar Based Excipients Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Sugar Based Excipients Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Sugar Based Excipients Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Sugar Based Excipients Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Sugar Based Excipients Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Sugar Based Excipients Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Sugar Based Excipients Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Sugar Based Excipients Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Sugar Based Excipients Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Sugar Based Excipients Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Sugar Based Excipients Industry Drivers and Opportunities

- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Sugar Based Excipients Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Sugar Based Excipients Industry Drivers and Opportunities

## **7. SUGAR BASED EXCIPIENTS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. SUGAR BASED EXCIPIENTS COMPANY PROFILES**

- 8.1 Profiles of Leading Sugar Based Excipients Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Archer Daniels Midland Company

Ashland Global Holdings Inc

Associated British Foods plc

Cargill Inc

Colorcon Inc

DFE Pharma B.V.

DuPont de Nemours Inc

Innophos Holdings Inc

MEGGLE Group GmbH

Roquette Frères S.A.

The Lubrizol Corp.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Sugar Based Excipients Market Size, Trends, Analysis, and Outlook By Product (Actual Sugar, Sugar Alcohols, Artificial Sweeteners), By Type (Powders, Direct Compression Sugars, Crystals, Others), By Application (Fillers and Diluents, Flavoring Agents, Tonicity Agents, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/SA3DB684DE4CEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SA3DB684DE4CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970