

Starch Derivatives Market Size, Share, and Outlook, 2025 Report- By Type (Cyclodextrin, Glucose Syrup, Hydrolysates, Maltodextrin, Modified Starches), Source (Potato, Corn, Wheat, Others), Application (Bakery Products, Confectionary Products, Animal Feed, Bioethanol, Medicines, Others), Form (Liquid, Powdered), End-User (Cosmetics, Food and Beverage, Papermaking, Pharmaceutical, Others), and Companies, 2021-2032

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Abstracts

Starch Derivatives Market Outlook

The global Starch Derivatives market is expected to register a growth rate of 6.5% during the forecast period from \$78.4 Billion in 2024 to \$129.8 Billion in 2032. The Starch Derivatives market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Starch Derivatives segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Cyclodextrin, Glucose Syrup, Hydrolysates, Maltodextrin, Modified Starches), Source (Potato, Corn, Wheat, Others), Application (Bakery Products, Confectionary Products, Animal Feed, Bioethanol, Medicines, Others), Form (Liquid, Powdered), End-User (Cosmetics, Food and Beverage, Papermaking, Pharmaceutical, Others). Over 70 tables and charts showcase findings from our latest survey report on Starch Derivatives markets.

Starch Derivatives Market Insights, 2025

The starch derivatives market in 2025 is a vital segment supplying modified starches and hydrolyzed starch products such as maltodextrins, dextrins, and starch esters, which enhance texture, stability, and shelf life in food, pharmaceuticals, and industrial applications. These derivatives are engineered to improve viscosity, gelatinization, freeze-thaw stability, and emulsification, meeting diverse processing requirements. Growth is propelled by increasing demand from convenience foods, dairy, bakery, and beverage sectors, with a strong focus on clean-label and non-GMO ingredients. Technological advancements in enzymatic modification and chemical treatments are expanding the functional possibilities of starch derivatives. Sustainability and cost-efficiency in raw material sourcing, mainly from corn, potato, tapioca, and wheat, are important market drivers. Regulatory frameworks focus on safety and labeling standards. The market is robust in North America and Europe, with Asia-Pacific witnessing rapid adoption fueled by expanding food industries. The starch derivatives market in 2025 plays a crucial role in delivering functional and sensory quality in processed foods and beyond.

Five Trends that will define global Starch Derivatives market in 2025 and Beyond

A closer look at the multi-million global market for Starch Derivatives identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Starch Derivatives companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Starch Derivatives industry?

The Starch Derivatives sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Starch Derivatives Market Segment Insights

The Starch Derivatives industry presents strong offers across categories. The analytical report offers forecasts of Starch Derivatives industry performance across segments and countries. Key segments in the industry include By Type (Cyclodextrin, Glucose Syrup, Hydrolysates, Maltodextrin, Modified Starches), Source (Potato, Corn, Wheat, Others), Application (Bakery Products, Confectionary Products, Animal Feed, Bioethanol, Medicines, Others), Form (Liquid, Powdered), End-User (Cosmetics, Food and Beverage, Papermaking, Pharmaceutical, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Starch Derivatives market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Starch Derivatives industry ecosystem. It assists decision-makers in evaluating global Starch Derivatives market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Starch Derivatives industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Starch Derivatives Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales

channels.

The State of Europe Starch Derivatives Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Starch Derivatives with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Starch Derivatives market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Starch Derivatives market Insights Executives are most excited about opportunities for the US Starch Derivatives industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Starch Derivatives companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Starch Derivatives market.

Latin American Starch Derivatives market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Starch Derivatives Markets New Opportunities for Companies

Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Starch Derivatives markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Starch Derivatives markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Starch Derivatives companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include AGRANA Beteiligungs AG, Archer Daniels Midland Company (ADM), Cargill, Incorporated, Emsland Group (Emsland Stärke GmbH), Ingredion Incorporated, Tate and Lyle PLC, Penford Corporation (now part of Ingredion), Avebe U.A., Roquette Frères.

Starch Derivatives Market Scope

Leading Segments

By Type

Cyclodextrin

Glucose Syrup

Hydrolysates

Maltodextrin

Modified Starches

By Source

Potato

Corn

Wheat

Others

By Application

Bakery Products

Confectionary Products

Animal Feed

Bioethanol

Medicines

Others

By Form

Liquid

Powdered

By End-User

Cosmetics

Food and Beverage

Papermaking

Pharmaceutical

Others

Leading Companies

AGRANA Beteiligungs AG

Archer Daniels Midland Company (ADM)

Cargill, Incorporated

Emsland Group (Emzland Stärke GmbH)

Ingredion Incorporated

Tate and Lyle PLC

Penford Corporation (now part of Ingredion)

Avebe U.A.

Roquette Frères

Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

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- Glucose Syrup
- Hydrolysates
- Maltodextrin
- Modified Starches

By Source

- Potato
- Corn
- Wheat
- Others

By Application

- Bakery Products
- Confectionary Products
- Animal Feed
- Bioethanol
- Medicines
- Others

By Form

- Liquid
- Powdered

By End-User

- Cosmetics

Food and Beverage
Papermaking
Pharmaceutical
Others

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AGRANA Beteiligungs AG

Archer Daniels Midland Company (ADM)

Cargill, Incorporated

Emsland Group (Emzland Stärke GmbH)

Ingredion Incorporated

Tate and Lyle PLC

Penford Corporation (now part of Ingredion)

Avebe U.A.

Roquette Frères

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