

# **Spinal Devices and Biologics Market Size, Trends, Analysis, and Outlook By Type (Fusion Devices, Cervical, Thoracolumbar, Interbody, Biologics, Non-fusion devices, Vertebral compression fracture devices, Artificial discs, Dynamic stabilization devices, Others), By Indication (Degenerative Disc Disease, Complex Deformity, Traumas and Fractures, Others), By End-user (Hospitals and Ambulatory Surgery Centers, Specialty Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/SEC7C734C968EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: SEC7C734C968EN

## **Abstracts**

The global Spinal Devices and Biologics market size is poised to register 5.66% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Spinal Devices and Biologics market across By Type (Fusion Devices, Cervical, Thoracolumbar, Interbody, Biologics, Non-fusion devices, Vertebral compression fracture devices, Artificial discs, Dynamic stabilization devices, Others), By Indication (Degenerative Disc Disease, Complex Deformity, Traumas and Fractures, Others), By End-user (Hospitals and Ambulatory Surgery Centers, Specialty Clinics, Others).

The Spinal Devices and Biologics market is witnessing significant growth, driven by the rising prevalence of spinal disorders, increasing adoption of minimally invasive surgical techniques, and advancements in spinal implants, biologics, and tissue engineering technologies. Spinal devices and biologics, including spinal fusion implants, artificial discs, bone graft substitutes, and biologic agents such as growth factors and stem cells,

are used to treat various spinal conditions such as degenerative disc disease, spinal stenosis, and spinal fractures. With factors such as aging populations, changing lifestyles, and the demand for personalized treatment approaches driving the market, medical device companies, biotechnology firms, and research institutions are investing in innovative spinal solutions that promote fusion, restore mobility, and alleviate pain. With ongoing research into regenerative therapies, 3D printing technologies, and implant materials, the market for spinal devices and biologics is poised for further expansion, offering hope for improved outcomes and quality of life for patients with spinal disorders.

### Spinal Devices and Biologics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Spinal Devices and Biologics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Spinal Devices and Biologics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Spinal Devices and Biologics industry.

### Key market trends defining the global Spinal Devices and Biologics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Spinal Devices and Biologics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Spinal Devices and Biologics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Spinal Devices and Biologics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Spinal Devices and Biologics industry

Leading Spinal Devices and Biologics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Spinal Devices and Biologics companies.

Spinal Devices and Biologics Market Study- Strategic Analysis Review

The Spinal Devices and Biologics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Spinal Devices and Biologics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Spinal Devices and Biologics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Spinal Devices and Biologics Country Analysis and Revenue Outlook to 2030

*Spinal Devices and Biologics Market Size, Trends, Analysis, and Outlook By Type (Fusion Devices, Cervical, Tho...*

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Spinal Devices and Biologics Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Spinal Devices and Biologics market segments. Similarly, Strong end-user demand is encouraging Canadian Spinal Devices and Biologics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Spinal Devices and Biologics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Spinal Devices and Biologics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Spinal Devices and Biologics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Spinal Devices and Biologics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Spinal Devices and Biologics Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Spinal Devices and Biologics in Asia Pacific. In particular, China, India, and South East Asian Spinal

Devices and Biologics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

#### Latin America Spinal Devices and Biologics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

#### Middle East and Africa Spinal Devices and Biologics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Spinal Devices and Biologics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Spinal Devices and Biologics.

#### Spinal Devices and Biologics Market Company Profiles

The global Spinal Devices and Biologics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Exactech Inc, Globus Medical, Integra LifeSciences, Medtronic, NuVasive Inc, Orthofix US LLC, Smith+Nephew, Stryker, Wright Medical Group N.V., Zavation, Zimmer Biomet

#### Recent Spinal Devices and Biologics Market Developments

The global Spinal Devices and Biologics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions,

product approvals, and other updates in the industry.

Spinal Devices and Biologics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Fusion Devices

Cervical

Thoracolumbar

Interbody

Biologics

Non-fusion devices

Vertebral compression fracture devices

Artificial discs

Dynamic stabilization devices

Others

By Indication

Degenerative Disc Disease

Complex Deformity

Traumas and Fractures

Others

By End-User

Hospitals and Ambulatory Surgery Centers

Specialty Clinics

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Exactech Inc

Globus Medical

Integra LifeSciences

Medtronic

NuVasive Inc

Orthofix US LLC

Smith+Nephew

Stryker

Wright Medical Group N.V.

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Formats Available: Excel, PDF, and PPT



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